

Almas Monthly Stock Market Report



Date 28-Jun-23

Market Statistics

Index	28-Jun	31-May	Change	Change %
ASPI	9,442.95	8,555.17	887.78	10.38%
S&P SL20	2,713.65	2,421.49	292.16	12.07%
Almas WhiteList Index	919.34	863.38	55.96	6.48%
YTD	ASPI	(31-Dec)	8,489.66	11.23%
	S&P SL20		2,635.63	2.96%
	AWLI		1,000.00	-8.07%
Market Statistics (Bn)		28-Jun	31-May	% Change
Turnover		29.27	14.00	109.10%
Foreign Purchase		1.88	1.41	33.47%
Foreign Sales		2.18	1.60	35.98%
Net Foreign Flow		-0.29	-0.18	63.24%
Net Foreign Flow (YTD)		1.09	1.38	-21.29%
Share Volume		1.26	0.79	59.96%
Market Cap		3,872.06	3,587.46	7.93%
PER		4.98	4.62	7.79%
PBV		0.92	0.85	8.24%



Almas Whitelist Index.

www.almasequities.com/almas-whitelist-index



Monthly Summary

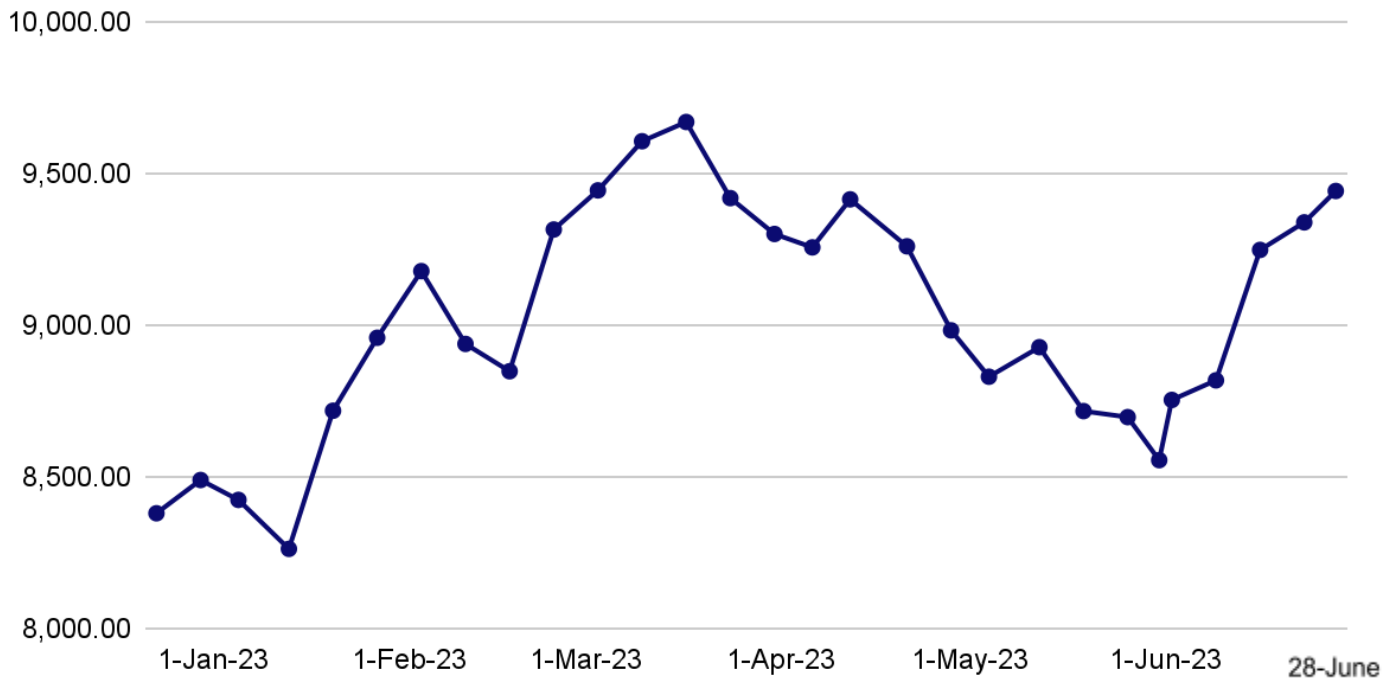
- Index performance shows a significant increase in market sentiments, where ASPI gained by 887.78 points, S&P SL 20 gained by 292.16 points and AWLI gained by 55.96 points.
- Previous month turnover of LKR 15.90 Bn has increased by an immense amount upto the value of LKR 29.27 Bn.
- Foreign inflows were led by JKH.N and outflows were led by LGIL.N, while recording a net foreign outflow for the month ended with a value of LKR 0.91 Bn.
- Top gainers list was led by SEMB.X with 50.00% gain and top losers were led by BLUE.N -33.33% with a thin turnover.
- Multiple crossings took place during the week where SAMP.N was the highest among them with a crossing value of LKR 2.82 Bn.
- Several dealings by directors were noted during the week.
- Monthly Tea prices movement where high grown, medium grown, low grown and average tea prices indicated a gains and declines mix of prices, whereas significant decline in quantity sold during the month.
- T bill rates have depicted a significant decline in auction prices, whereas standing deposit facility rate and standing lending facility rate remained unchanged.
- Monthly AWPR has declined by 112 points (1.12%) to 19.17 per cent compared to the previous month.
- The Global Commodity market has shown a moderate change in metal and gas prices, whereas a notable change has been recorded in gold prices with over 3% negative change compared to the previous month.
- International markets showing mix market sentiments, where Nikkei 225 records the highest positive increment of 5.30%.

Performance of Selected Counters

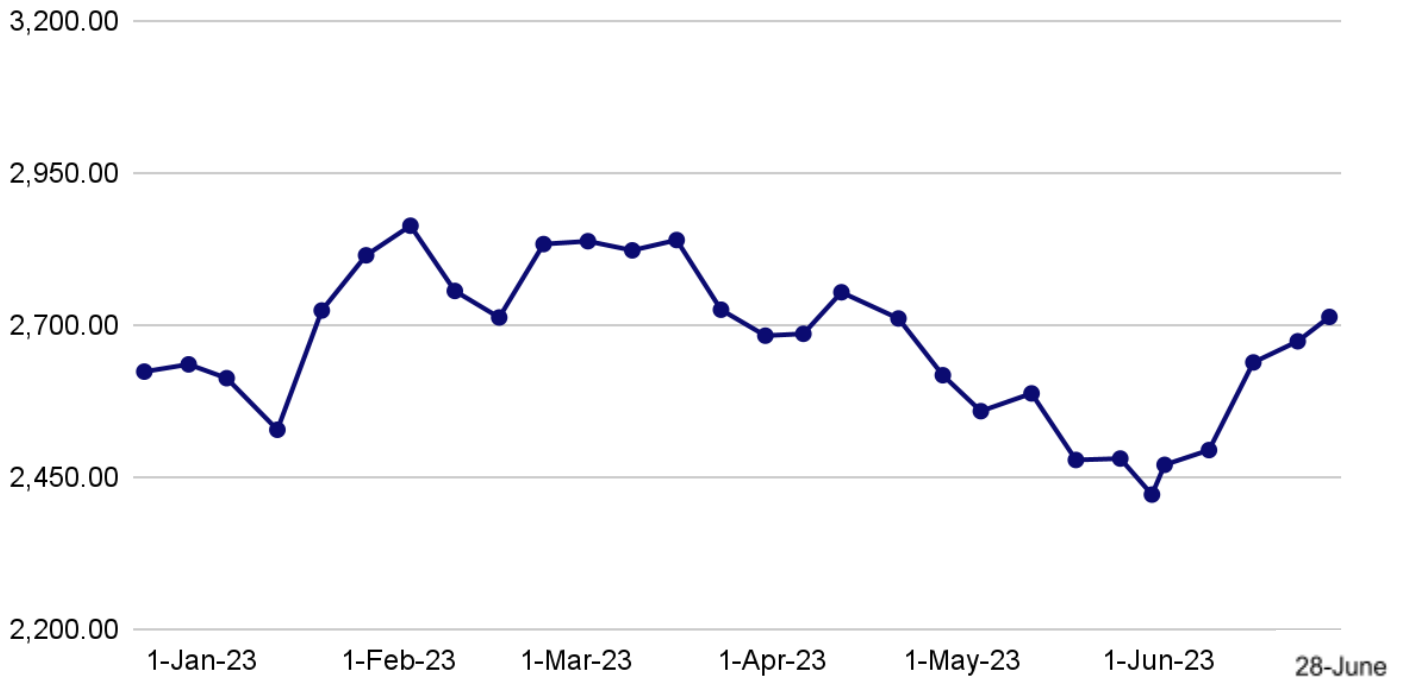
	Company	28-June-23 closing price	% DAY	WTD	MTD	YTD	Since 31st March*
1	ACL.N	78.80	2.07%	-1.50%	17.61%	12.41%	-4.25%
2	AGST.N	10.10	-0.98%	-2.88%	-2.88%	-34.42%	-9.82%
3	AHUN.N	56.00	0.00%	0.00%	0.00%	10.24%	-6.51%
4	ASIY.N	4.00	0.00%	0.00%	0.00%	-2.44%	0.00%
5	BALA.N	63.20	0.32%	-2.62%	-1.25%	-22.93%	-4.68%
6	BFL.N	131.25	1.94%	1.35%	1.55%	-16.67%	-9.48%
7	BIL.N	5.80	5.45%	7.41%	20.83%	-17.14%	-3.33%
8	CIC.N	67.20	1.82%	3.23%	12.19%	-20.94%	-5.62%
9	CIC.X	55.10	1.29%	1.85%	27.84%	-0.90%	11.31%
10	COCO.N	18.50	0.00%	-1.60%	-8.42%	-14.75%	-13.55%
11	DIMO.N	490.25	0.00%	-2.92%	9.19%	-18.16%	5.20%
12	DIPD.N	28.00	-0.36%	0.36%	9.38%	-3.78%	1.08%
13	DPL.N	25.30	-0.39%	0.40%	14.48%	5.42%	23.41%
14	EXPO.N	132.00	0.00%	-2.22%	-0.75%	-27.57%	-4.35%
15	HAYL.N	77.60	1.97%	2.78%	17.40%	14.12%	7.78%
16	HOPL.N	45.10	0.00%	-0.66%	-5.25%	-27.14%	-14.10%
17	JKH.N	150.00	0.00%	3.27%	10.29%	10.91%	7.14%
18	KVAL.N	70.20	0.14%	-2.23%	-0.71%	-14.08%	-0.43%
19	LDEV.N	22.90	0.88%	-0.43%	-8.76%	-27.30%	-8.40%
20	LIOC.N	130.00	-2.07%	2.56%	0.97%	-35.88%	-24.20%
21	LWL.N	48.30	0.00%	1.47%	11.29%	-6.21%	0.42%
22	MAL.N	68.80	-0.15%	-0.15%	-8.51%	-4.18%	-11.79%
23	MASK.N	31.80	-3.64%	-5.07%	-11.67%	-22.44%	-12.88%

	Company	28-June-23 closing price	% DAY	WTD	MTD	YTD	Since 31st March*
24	MGT.N	23.50	1.29%	3.52%	3.98%	3.98%	-6.75%
25	RCL.N	30.00	-0.33%	0.00%	16.28%	6.01%	8.70%
26	RICH.N	20.10	-2.43%	-0.50%	14.20%	-16.60%	-2.90%
27	SIRA.N	10.70	0.00%	0.00%	8.08%	13.83%	-10.83%
28	CWM.N	95.00	0.74%	0.64%	2.93%	16.00%	16.00%
29	PACK.N	13.50	1.50%	-1.46%	8.87%	3.05%	-7.53%
30	PLR.N	7.50	-1.32%	1.35%	-6.25%	15.38%	-6.25%
31	KCAB.N	280.00	0.00%	0.00%	19.66%	7.80%	4.19%
32	HPL.N	23.30	9.39%	6.88%	17.68%	-3.72%	24.60%
33	AGAL.N	30.80	0.98%	2.67%	10.79%	-3.45%	1.99%
34	ELPL.N	83.90	-0.94%	0.24%	15.41%	-2.44%	9.67%
35	BOPL.N	43.60	-4.60%	-3.11%	-2.68%	-2.90%	-3.11%
36	RAL.N	4.80	0.00%	-2.04%	2.13%	-14.29%	-7.69%
37	CIND.N	92.40	0.98%	-1.18%	13.93%	59.31%	9.61%
38	GLAS.N	23.30	0.87%	1.30%	16.50%	76.52%	21.35%
39	SLTL.N	95.50	0.63%	-2.95%	10.53%	40.44%	1.60%
40	TKYO.N	49.10	4.03%	4.47%	18.60%	48.79%	-1.80%
41	TKYO.X	46.80	3.54%	4.23%	23.16%	80.00%	2.86%
42	JAT.N	15.40	-3.14%	-0.65%	1.32%	24.19%	-3.75%
43	RHL.N	12.60	-1.56%	-1.56%	-0.79%	-8.70%	-3.82%
44	CFLB.N	26.20	0.38%	-1.50%	8.26%	-7.42%	0.38%
45	LGL.N	22.90	3.15%	3.15%	-4.58%	46.79%	-19.65%
46	LGL.X	16.00	0.00%	-1.84%	-11.11%	58.42%	-13.98%
47	GREG.N	36.00	0.00%	-0.83%	-1.91%	1.98%	2.86%
48	KZOO.N	6.00	0.00%	1.69%	9.09%	-15.49%	-13.04%

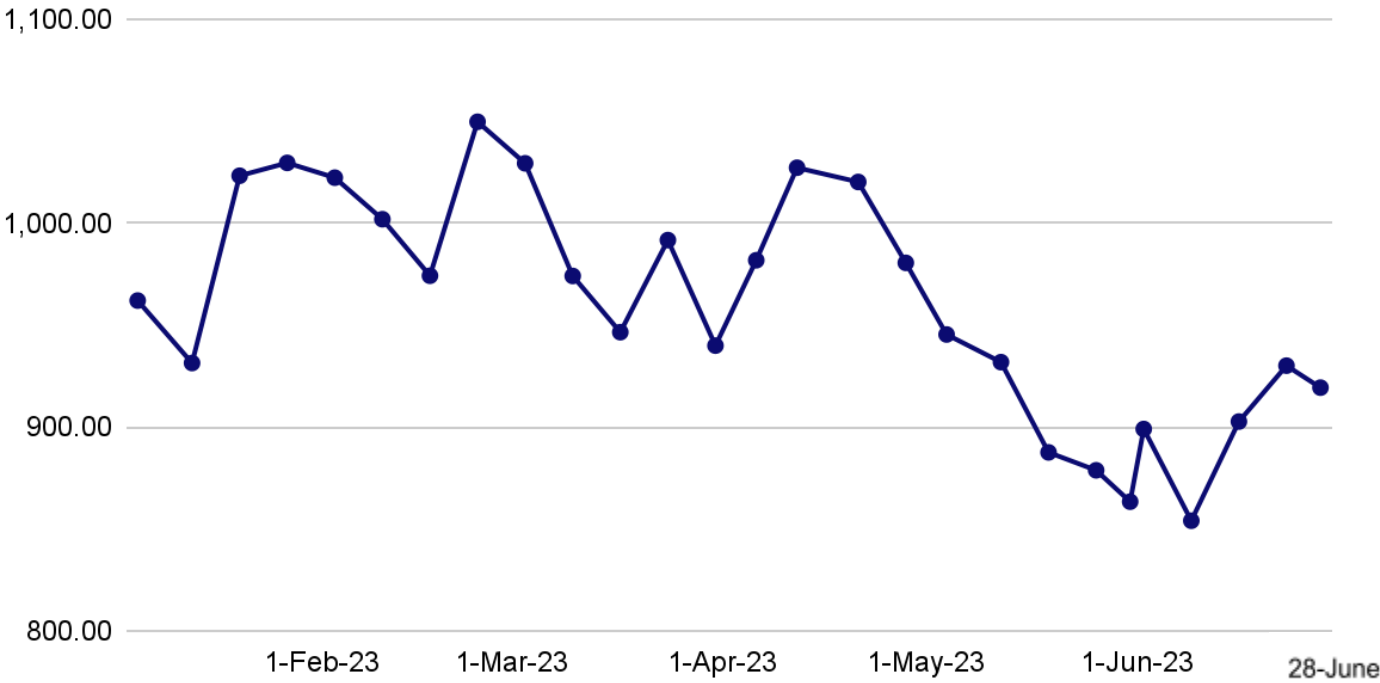
ASPI Index Chart



S&P SL 20 Index Chart

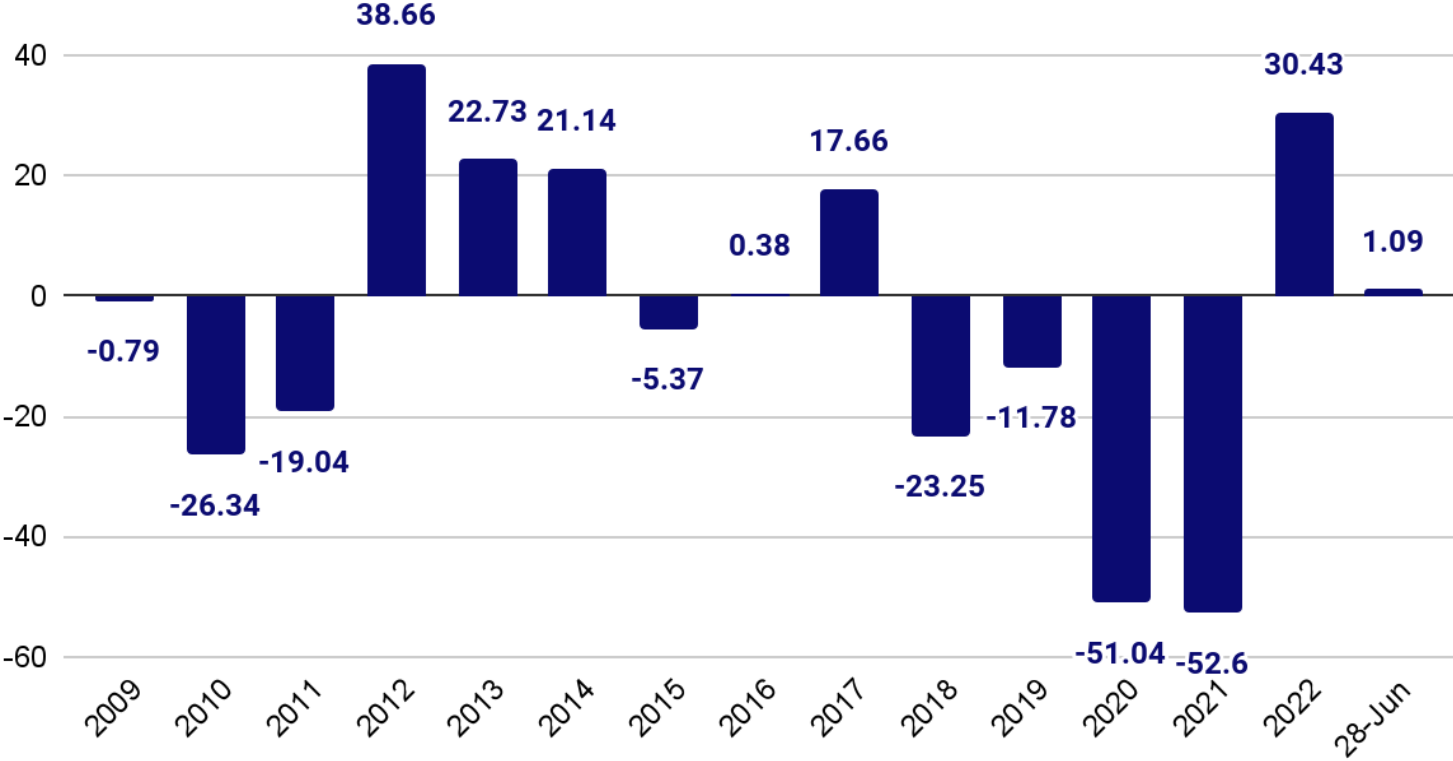


Almas WhiteList Index

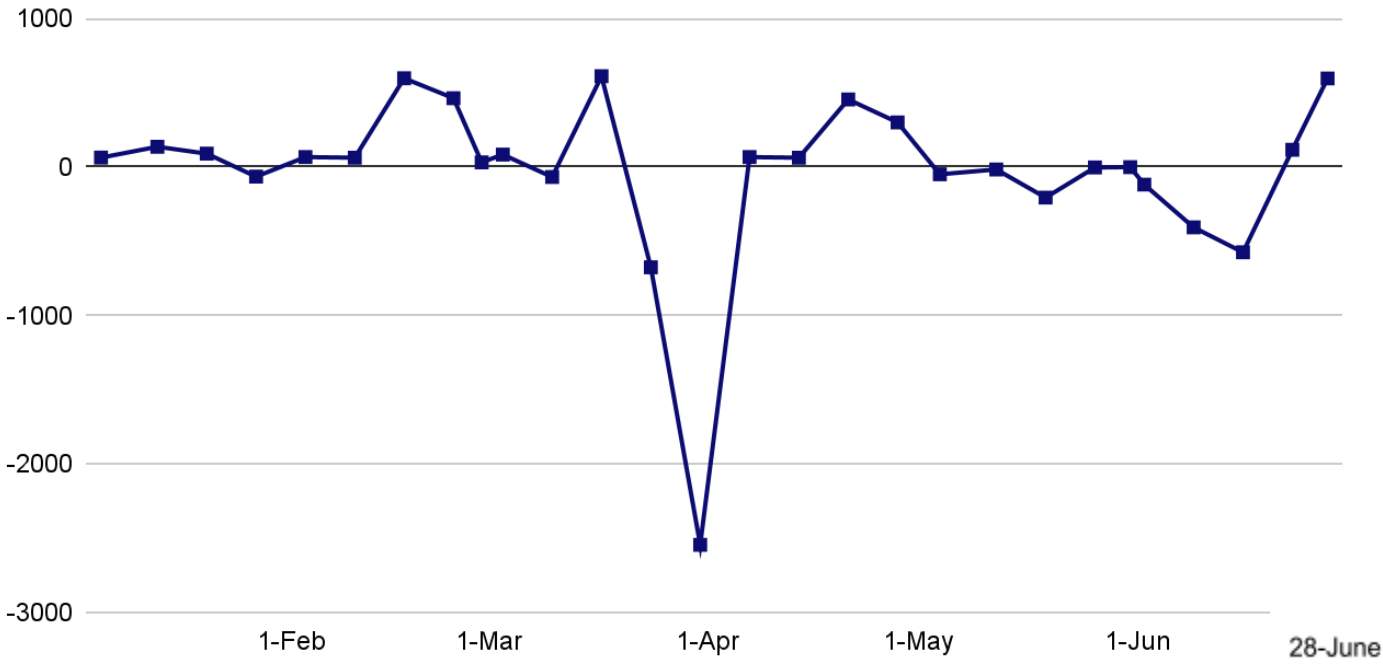


Net Foreign Inflow (Yearly/Monthly)

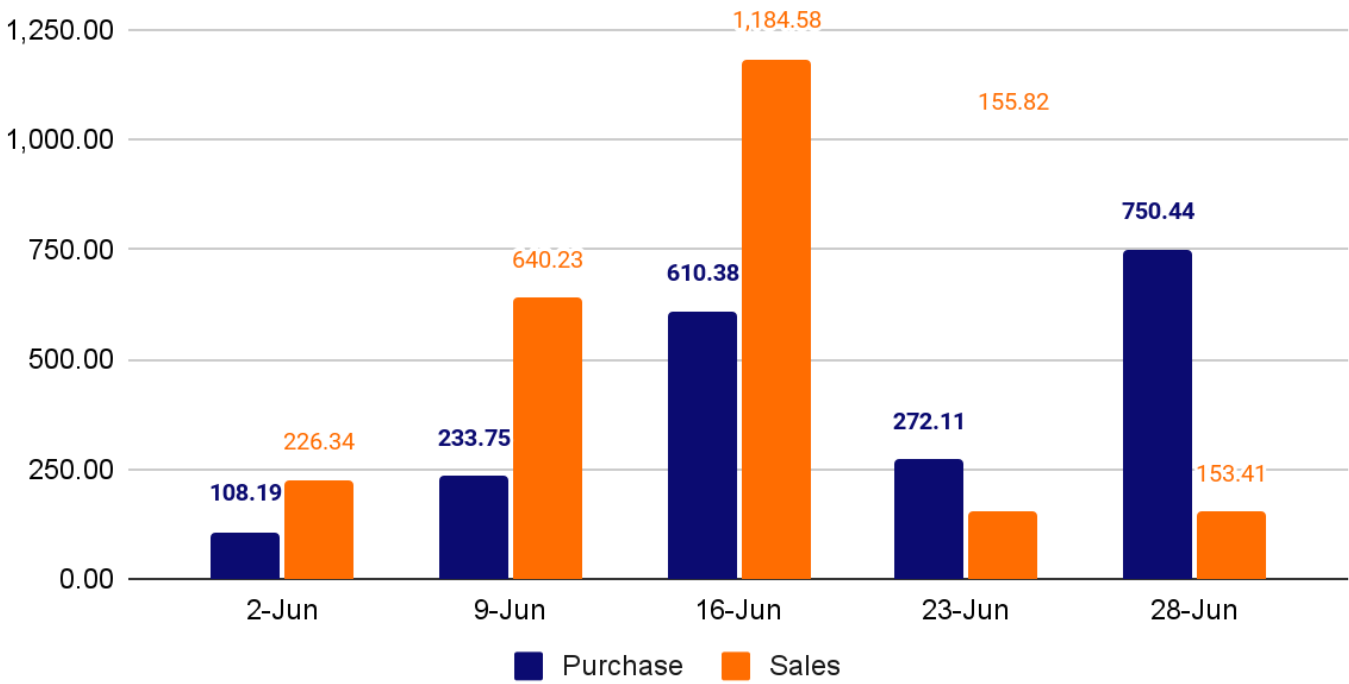
Net Foreign Inflow (Yearly)



Net Foreign Inflow (Monthly)



Monthly Foreign Transactions



Foreign Transactions Summary

Foreign purchases for the Month totaled up to LKR 1.88 Bn.

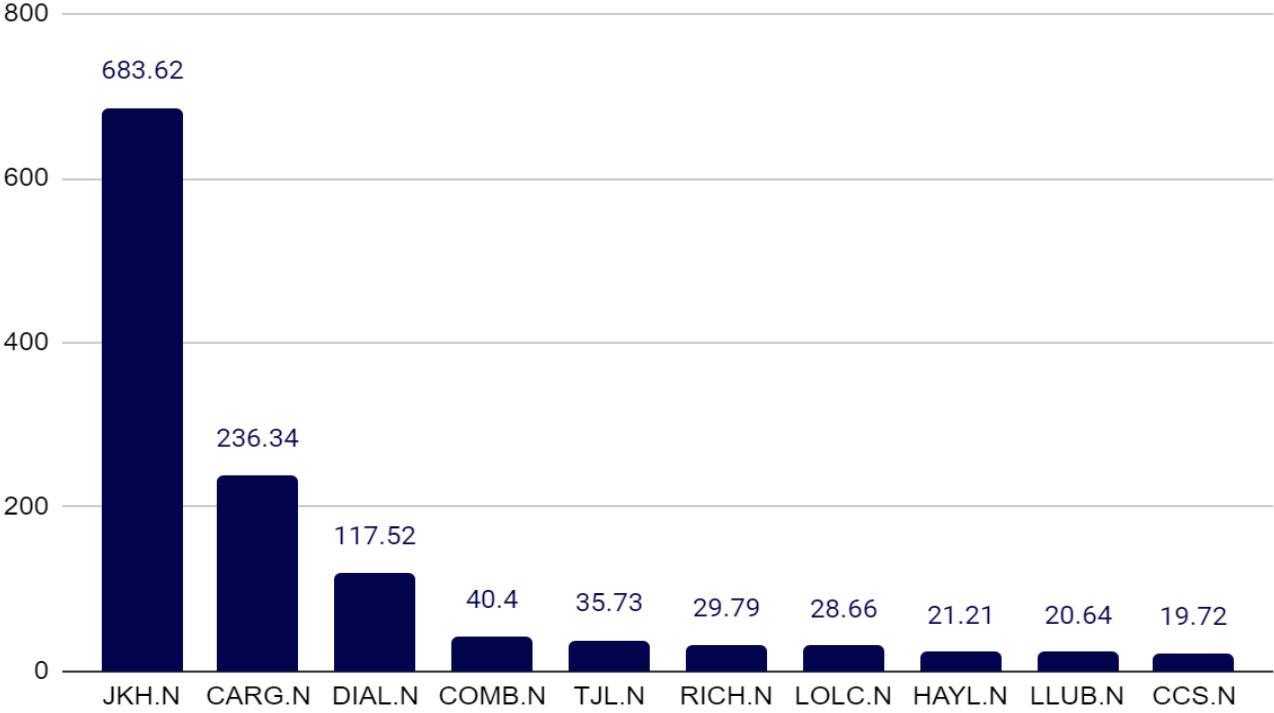
Foreign sales for the Month amounted to LKR 2.18 Bn.

Net foreign outflow for the Month was LKR 0.29 Bn and YTD net foreign inflow is LKR 0.91 Bn.

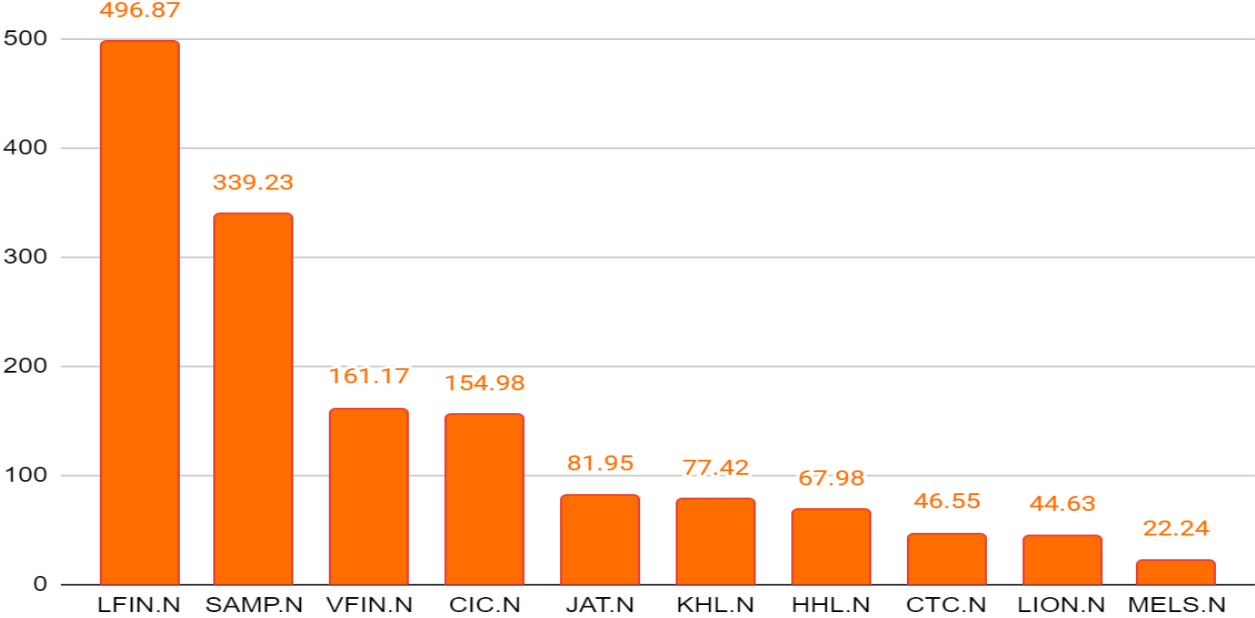
JKH.N was in the “Top Net Purchasers” slot with a net inflow of LKR 683.62 Mn whilst LFIN.N was in the “Top net Sellers” slot with a net outflow of LKR 496.87 Mn.

Top Foreign Transactions

Top Net Foreign Inflow



Top Net Foreign Outflow



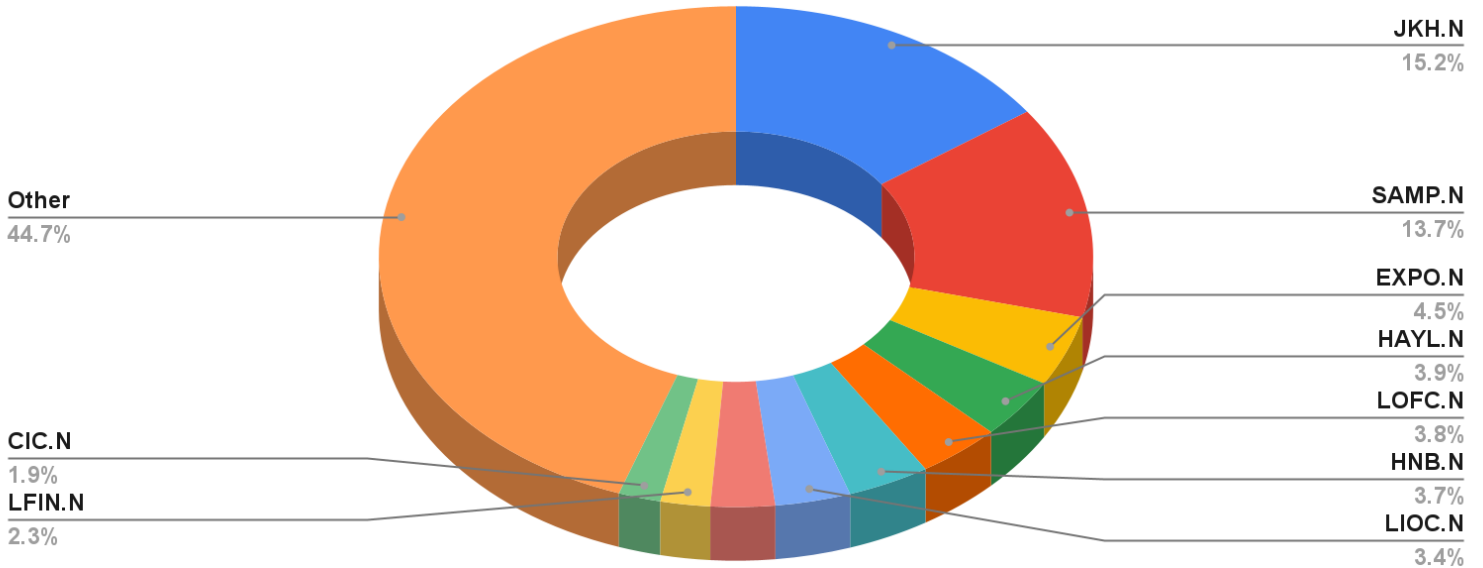
Top Foreign Inflow

Ticker	Closing Price For the Month-end	Foreign holding % at the End of the month %	Net foreign Inflow LKR (Mn)
JKH.N	150.00	38.20%	683.62
CARG.N	262.00	6.98%	236.34
DIAL.N	10.30	90.27%	117.52
COMB.N	68.10	17.29%	40.4
TJL.N	30.40	45.02%	35.73
RICH.N	20.10	76.51%	29.79
LOLC.N	363.00	0.43%	28.66
HAYL.N	77.60	2.88%	21.21
LLUB.N	89.20	11.98%	20.64
CCS.N	44.40	7.74%	19.72

Top Foreign Outflow

Ticker	Closing Price For the Month-end	Foreign holding % at the End of the month %	Net foreign Outflow LKR (Mn)
LFIN.N	58.40	0.56%	496.87
SAMP.N	55.90	5.93%	339.23
VFIN.N	32.50	0.51%	161.17
CIC.N	67.20	3.64%	154.98
JAT.N	15.40	0.31%	81.95
KHL.N	17.20	1.73%	77.42
HHL.N	69.60	14.10%	67.98
CTC.N	820.25	2.63%	46.55
LION.N	699.75	36.12%	44.63
MELS.N	58.50	15.64%	22.24

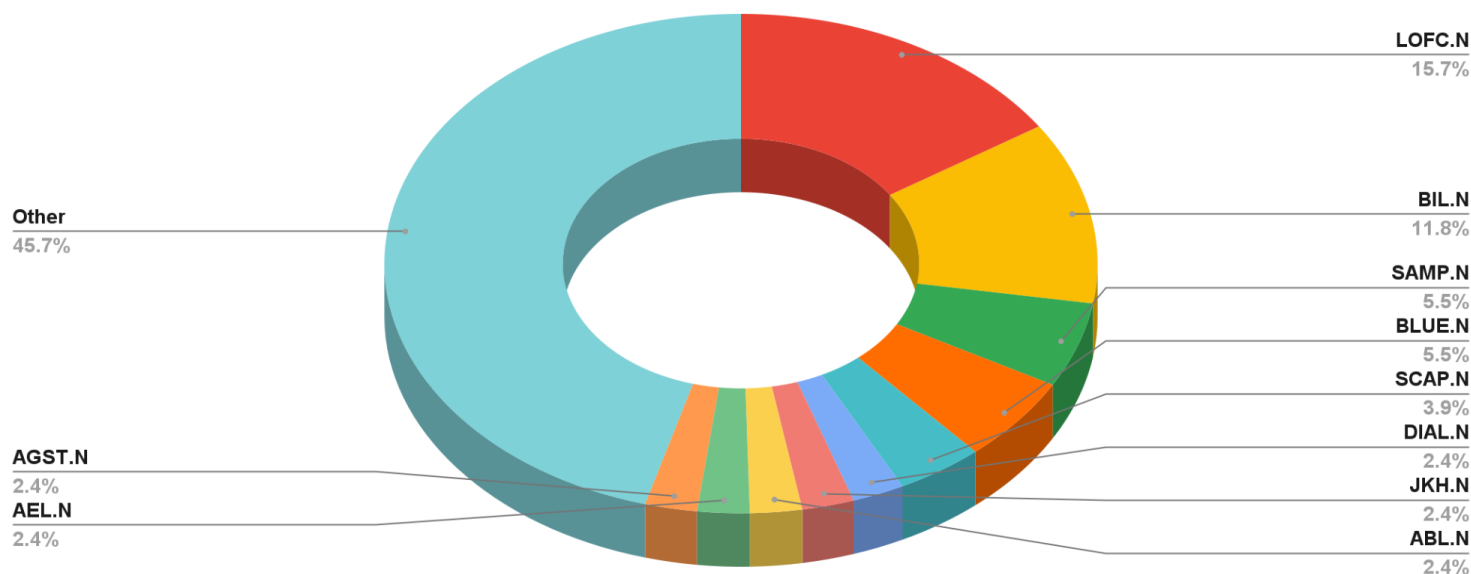
Highest Turnover Composition



Highest Turnover

Company Ticker	Share Volume	Turnover	High	Low	Cur.Week Close	Previous. Week close	Change (LKR)	Change %
JKH.N	31,209,426	4,442,849,950	150.75	136.00	150.00	136.00	14.00	10.29%
SAMP.N	73,876,474	4,018,590,636	57.50	48.40	55.90	48.70	7.20	14.78%
EXPO.N	9,998,034	1,331,033,058	140.25	127.75	132.00	133.00	-1.00	-0.75%
HAYL.N	15,869,671	1,142,492,783	78.30	66.00	77.60	66.10	11.50	17.40%
LOFC.N	195,003,320	1,100,169,995	6.60	4.60	5.40	4.70	0.70	14.89%
HNB.N	8,100,870	1,091,684,943	141.00	118.00	139.00	118.25	20.75	17.55%
LIOC.N	7,723,645	999,206,630	139.75	123.50	130.00	128.75	1.25	0.97%
BIL.N	153,291,401	853,140,344	6.10	4.80	5.80	4.80	1.00	20.83%
LFIN.N	12,167,567	658,952,001	58.50	50.10	58.40	51.00	7.40	14.51%
CIC.N	8,921,099	556,996,653	68.00	57.80	67.20	59.90	7.30	12.19%

Highest Share Volume Composition



Highest Share Volume

Company Ticker	Share Volume	Turnover	High	Low	Cur.Mont hClose	Previous. month close	Change (LKR)	Change %
LOFC.N	195,003,320	1,100,169,995	6.60	4.60	5.40	4.70	0.70	15.00%
BIL.N	153,291,401	853,140,344	6.10	4.80	5.80	4.80	1.00	21.00%
SAMP.N	73,876,474	4,018,590,636	57.50	48.40	55.90	48.70	7.20	15.00%
BLUE.N	69,674,555	28,057,835	0.60	0.30	0.40	0.60	-0.20	-33.00%
SCAP.N	49,405,514	464,935,458	10.70	7.30	10.00	7.30	2.70	37.00%
DIAL.N	32,109,337	323,880,568	10.50	9.90	10.30	10.10	0.20	2.00%
JKH.N	31,209,426	4,442,849,950	150.75	136.00	150.00	136.00	14.00	10.00%
ABL.N	26,912,480	66,273,407	2.70	2.00	2.50	2.40	0.10	4.00%
AEL.N	26,534,927	413,881,733	16.70	14.10	16.60	14.10	2.50	18.00%
AGST.N	25,505,411	271,304,149	11.50	10.00	10.10	10.40	-0.30	-3.00%

Monthly Top Gainer

	Company Name	Cur.Month Close	Previous.Month Close	Change %	Volume	Turnover
1	SEMB.X	0.30	0.20	50.00%	9,406,963	2,577,394.60
2	MSL.N	199.00	134.00	48.51%	2,101	371,508.75
3	SCAP.N	10.00	7.30	36.99%	49,405,514	464,935,458.00
4	SDB.N	29.20	22.40	30.36%	520,295	14,732,302.20
5	SEYB.N	34.90	27.00	29.26%	7,687,845	255,470,342.30
6	CIC.X	55.10	43.10	27.84%	6,159,257	310,502,113.80
7	HNB.X	108.00	85.70	26.02%	1,348,072	137,221,716.15
8	PARQ.N	16.50	13.20	25.00%	5,463,309	86,661,004.90
9	GUAR.N	74.20	59.60	24.50%	55,222	3,577,604.40
10	ACAP.N	4.10	3.30	24.24%	2,154,347	8,850,171.00
11	AAIC.N	80.60	65.00	24.00%	2,857,807	220,926,518.40
12	NTB.X	67.90	54.90	23.68%	553	34,148.60
13	TKYO.X	46.80	38.00	23.16%	2,217,007	96,189,095.70
14	VONE.N	39.00	31.70	23.03%	5,152,359	193,791,036.60
15	SEYB.X	24.10	19.70	22.34%	1,598,038	36,728,277.30
16	LGIL.N	6.10	5.00	22.00%	8,006,680	46,169,805.80
17	PABC.N	12.90	10.60	21.70%	11,377,476	143,828,430.20
18	DFCC.N	46.60	38.50	21.04%	880,966	39,370,331.10
19	DIST.N	21.40	17.70	20.90%	19,817,803	430,609,958.00
20	BIL.N	5.80	4.80	20.83%	153,291,401	853,140,343.50
21	ALUM.N	9.50	7.90	20.25%	3,881,578	34,609,028.20
22	COMB.N	68.10	56.70	20.11%	6,509,415	427,275,475.10
23	CSF.N	0.60	0.50	20.00%	5,173,982	2,431,220.90
24	UBC.N	9.70	8.10	19.75%	10,741,532	101,716,189.10
25	TILE.N	47.40	39.60	19.70%	933,954	41,836,802.60

Monthly Top Losers

	Company Name	Cur.Month Close	Previous.Month Close	Change %	Volume	Turnover
1	BLUE.N	0.40	0.60	-33.33%	69,674,555	28,057,835.00
2	MAL.X	35.30	45.80	-22.93%	17,848	669,299.10
3	NHL.N	4.00	5.00	-20.00%	8,673,514	35,039,709.20
4	EDEN.N	10.80	13.50	-20.00%	4,156,439	52,434,418.60
5	PALM.N	42.50	52.50	-19.05%	150,461	6,878,766.70
6	SING.N	36.80	42.60	-13.62%	2,133	78,695.80
7	SMOT.N	158.00	182.00	-13.19%	6,024	945,478.50
8	PEG.N	24.80	28.20	-12.06%	40,912	1,034,414.40
9	MASK.N	31.80	36.00	-11.67%	112,917	3,723,344.50
10	LGL.X	16.00	18.00	-11.11%	160,615	2,663,610.80
11	KDL.N	20.00	22.40	-10.71%	3,553	75,376.80
12	AINS.N	18.10	20.00	-9.50%	76,404	1,526,426.00
13	CWL.N	8.60	9.50	-9.47%	363,345	3,141,763.10
14	ATLL.N	30.00	33.10	-9.37%	1,168	35,443.00
15	LPL.X	5.90	6.50	-9.23%	79,954	482,521.80
16	LDEV.N	22.90	25.10	-8.76%	2,655,403	62,700,627.90
17	MAL.N	68.80	75.20	-8.51%	19,053	1,311,795.30
18	COCO.N	18.50	20.20	-8.42%	85,643	1,579,613.70
19	BRR.N	9.90	10.80	-8.33%	38,001	370,599.40
20	CINS.X	936.25	1017.00	-7.94%	11,004	10,429,975.00
21	CHL.N	119.75	130.00	-7.88%	466,498	51,563,973.00
22	COF.U	7.10	7.10	-7.61%	-	-
23	MADU.N	10.00	10.80	-7.41%	176,062	1,780,024.70
24	AAF.P	10.00	10.80	-7.41%	3,965	35,958.40
25	PMB.N	4.40	4.70	-6.38%	223,884	976,056.30

Sectoral Overview

Industry Group	Market Capitalization	Mkt.Cap % Change	Turnover	Volume	PER	PBV	DY
Automobiles & Components	4,968,720,000	12.36%	4,786,593.60	79,341.00	7.18	0.74	8.1
Banks	338,535,370,726	18.46%	1,935,947,998.80	51,987,951.00	4.75	0.44	4.3
Capital Goods	625,397,930,196	12.57%	1,579,207,327.20	22,284,713.00	4.01	0.7	3.61
Commercial & Professional Services	5,987,296,542	15.09%	13,624,763.30	1,109,530.00	1.82	0.82	5.93
Consumer Durables & Apparel	72,997,564,040	6.72%	157,212,587.55	19,467,167.00	8.98	0.92	4.79
Consumer Services	178,367,920,535	13.41%	153,499,614.30	10,084,512.00	N/A	0.68	0
Diversified Financials	748,375,873,204	38.71%	400,284,222.65	49,225,244.00	3.31	0.87	1.1
Energy	77,857,160,046	0.42%	205,475,048.25	1,596,036.00	3.59	1.54	2.12
Food & Staples Retailing	105,634,982,731	5.62%	27,614,874.50	832,950.00	11.53	2.04	2.61
Food, Beverage & Tobacco	876,564,792,767	8.41%	627,268,954.60	61,802,227.00	5.4	1.53	4.29
Health Care Equipment & Services	71,823,977,750	5.12%	6,300,550.50	237,169.00	7.57	1.61	6.36
Household & Personal Products	8,223,440,462	0.75%	29,940.00	1,505.00	4.72	1.82	1.55
Insurance	193,014,108,112	48.24%	212,600,106.30	16,327,160.00	6.76	0.95	4.18
Materials	166,858,094,699	12.45%	350,720,504.85	14,197,555.00	4.65	1.17	4.51
Real Estate	45,948,573,910	1.99%	16,802,794.40	1,669,201.00	3.87	0.43	5.94
Retailing	51,865,228,490	4.24%	18,595,966.75	1,268,117.00	7.61	0.56	4.55
Software & Services	3,348,014,050	-3.20%	25,876,859.30	2,155,605.00	5.17	1.62	0
Telecommunication Services	258,578,227,142	8.08%	100,676,565.80	5,183,978.00	N/A	1.79	10.74
Transportation	258,847,328,100	-0.70%	74,960,615.10	696,704.00	3.1	1.64	6.18
Utilities	43,758,366,562	2.40%	35,676,706.20	7,102,233.00	14.09	0.93	5.1

Monthly Crossings

Company Name	Volume	Avg.Price	Turnover	Tades
SAMP.N	51,703,941	52.92	2,821,535,920	20
JKH.N	11,900,875	134.52	1,482,675,684	39
EXPO.N	6,000,000	132.75	796,500,000	1
HNB.N	3,984,000	135.00	542,472,000	9
LFIN.N	7,414,597	53.50	396,680,940	8
HAYL.N	4,638,845	71.00	329,357,995	6
CARG.N	972,967	251.00	243,430,750	4
KHL.N	3,495,000	58.00	202,710,000	3
SEYB.N	4,399,918	35.00	153,997,130	2
CTHR.N	740,000	180.00	133,200,000	1
HHL.N	1,966,145	67.70	130,672,341	4
VFIN.N	4,246,840	30.50	128,805,200	3
AEL.N	5,198,911	15.75	82,433,447	2
CFLB.N	3,000,000	27.00	79,600,000	2

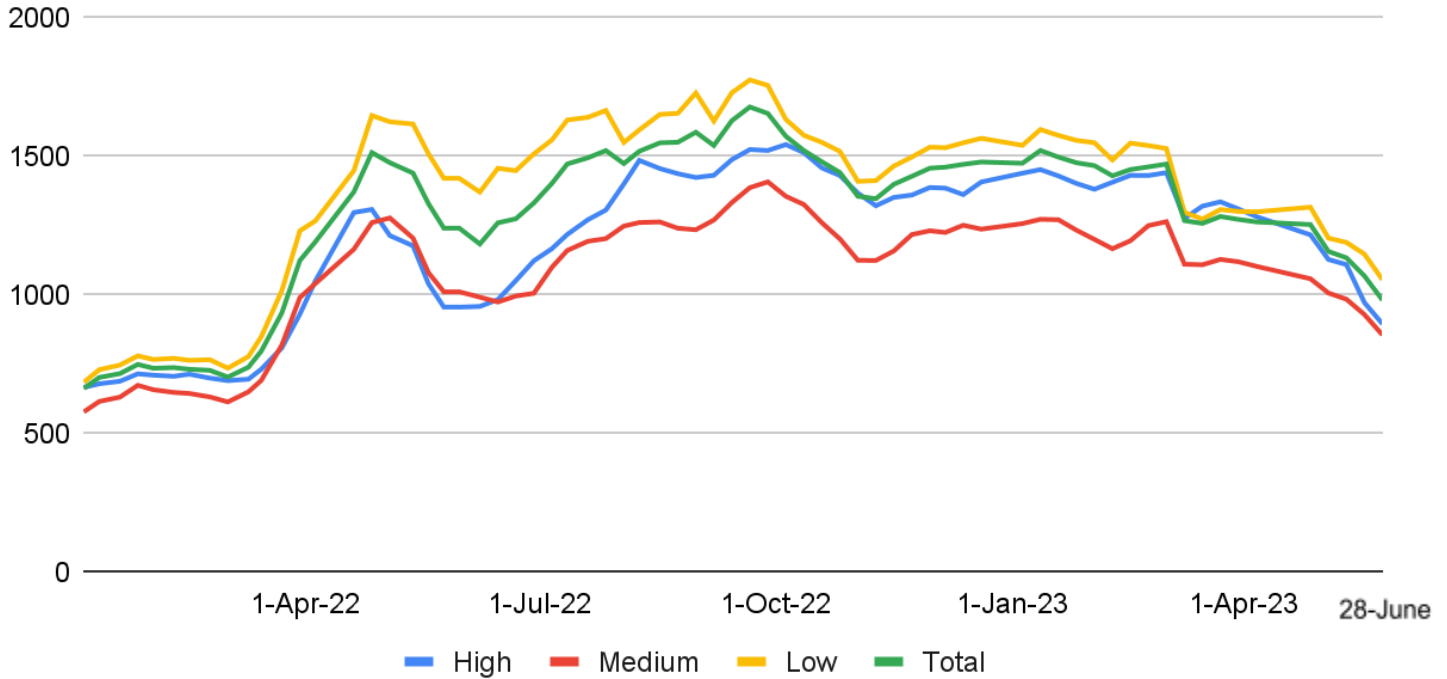
Dealing by Directors

Company Name	Nature	Name or Company	No.of Shares	Price range	Date
Windforce PLC	Disposal	Mr. Ranil Pathirana, Mr. V.K. Hirdaramani	3,000,000	17.50	28-Apr-23
R I L Property PLC	Disposal	Ms. L. E. M. Yaseen	5,000,000	5.40	28-Apr-23
WindForce PLC	Disposal	Mr.Moiz Najmudeen	5,152,046	17.50	2-May-23
Teejay Lanka PLC	Purchase	Mr. Ashroff Omar, Mr. Hasitha Premaratne	881,500	33.90	2-May-23
C T Holdings PLC	Purchase	Dr. A. Aravinda Page	50,800	185.00	2-May-23
Access Engineering PLC	Purchase	Mr. J C Joshua	311,104	14.50	2-Jun-23
John Keells Holdings PLC	Sale	Mr. Anthony Nihal Fonseka	1,200,000	138.00-138.50	5-Jun-23
Dipped Products PLC	Purchase	Mr. R.H.P. Janadheera	90,000	25.00-26.00	6-Jun-23
Colombo Dockyard PLC	Sale	Mr. H.A.R.K.Wickramatileka	1,000	55.40	6-Jun-23
Alliance Finance Corporation PLC	Purchase	Mr R K E P de Silva	48,520	60.50	7-Jun-23
Renuka Hotels PLC	Purchase	A.L.Thambiyah, S.R.Thambiyah	10,400	70.00	8-Jun-23
Lankem Developments PLC	Disposal	Mr. Anushman Rajaratnam	326,596	23.90-24.80	8-Jun-23
The Colombo Fort Land & Building PLC	Disposal	Mr. Anushman Rajaratnam	18,998	24.00-24.80	8-Jun-23
Industrial Asphalts Ceylon PLC	Purchase	Mr. Sivanandan Marimuthu	550,000	0.30	9-Jun-23
Sarvodaya Development Finance PLC	Purchase	Mr. S N Senthilverl	1,704,908	10.20 - 11.00	12-Jun-23
Royal Palms Beach Hotels PLC	Purchase	Mr. N H V Perera	30,003	23.20 - 24.00	12-Jun-23
Industrial Asphalts (Ceylon) PLC	Purchase	Mr. Sivanandan Marimuthu	405,547	0.30	14-Jun-23

C T Holdings PLC	Purchase	Mr. V R Page	740,000	180.00	15-Jun-23
L B Finance PLC	Purchase	Niroshan Udage, B D A Perera	1,700,000	53.50	15-Jun-23
E B Creasy and Company PLC	Acquisition	Mr. Alagarajah Rajaratnam, Mr. Sanjeev Rajaratnam, Mr. Anushman Rajaratnam	1,365	19.50	19-Jun-23
Hayleys Fabric PLC	Purchase	Mr. M.W.R.N. Somaratne	10,000	23.00	19-Jun-23
Tess Agro PLC	Buy	Mr. Dilshan Fernnado	3,931,367	1.00	19-Jun-23
Bogawantalawa Tea Estates PLC	Purchase	Mr. D A De S Wickramanayake	145,802	46.00	20-Jun-23
Vidullanka PLC	Purchase	Mr. Riyaz Sangani	2,839,600	5.80	27-Jun-23
Hayleys Fabric PLC	Purchase	Mr. M.W.R.N. Somaratne	5,000	22.90	27-Jun-23
Equity Two PLC	Purchase	Mr. D. C. R. Gunawardena, Mr. K. C. N. Fernando, Mr. P. D. D. Fernando, Mr. E. H. Wijenaike, Mr. A. P. Weeratunge, Mr. S. Marimuthu	16,931	40.00	28-Jun-23
Vidullanka PLC	Sale	Mr. Sathiendra Ranjanan Mather	727,711	5.80	28-Jun-23

Economic Indicators

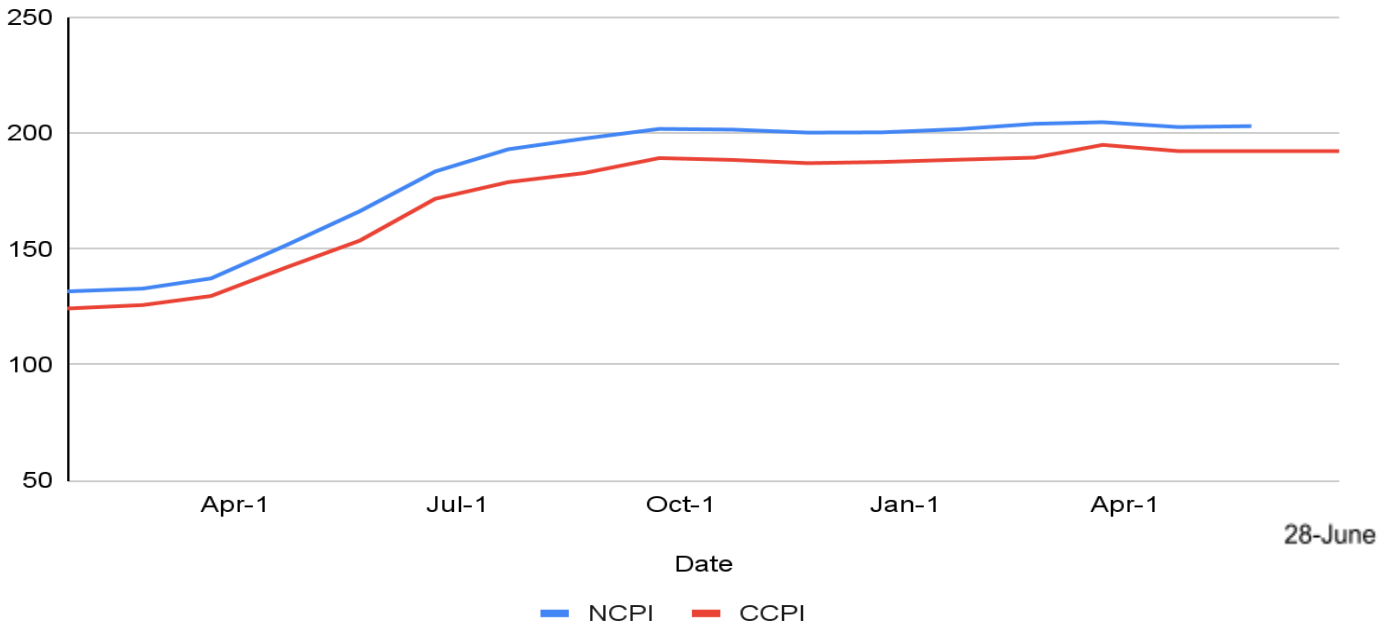
Tea Prices



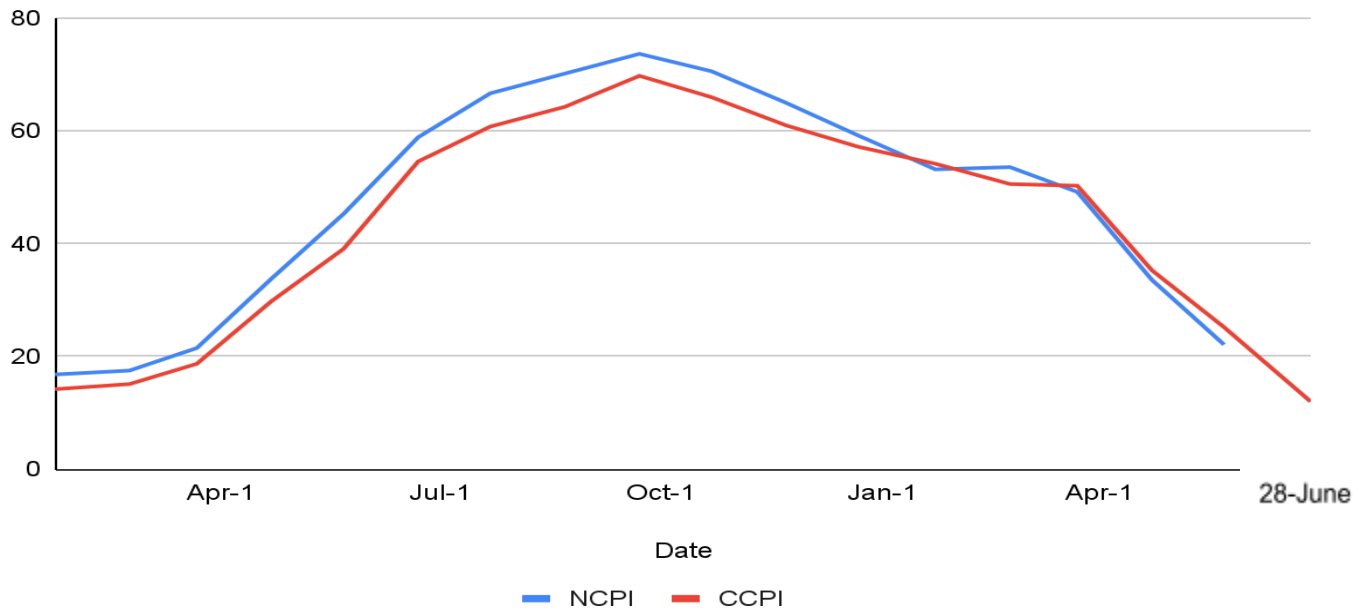
Tea Auction (Prices/Kg)

	Price (LKR)			Qty (Kgs)		
	28-Jun-23	31-May-23	%	28-Jun-23	31-May-23	%
High	823.51	894.63	-7.95%	1,145,118	1,336,394	-14.31%
Medium	861.16	855.05	0.71%	881,173	1,067,161	-17.43%
Low	1,115.77	1,054.04	5.86%	2,837,003	3,391,816	-16.36%
Avg.Price/ Total qty	1,000.82	980.64	2.06%	4,863,294	5,795,371	-16.08%

NCPI & CCPI Consumer Price Index



NCPI & CCPI - YoY Change



Forex Rates

Currency Pair	Current Month		Prev.Month		% Change Depreciation Appreciation	
	Buy	Sell	Buy	Sell	Buy	Sell
USD/LKR	301.16	316.67	287.87	300.92	-4.62%	-5.23%
EUR/LKR	328.79	347.53	306.74	323.70	-7.19%	-7.36%
GBP/LKR	383.02	403.33	355.65	374.12	-7.70%	-7.81%
AUD/LKR	198.88	211.62	185.59	197.12	-7.16%	-7.36%
JPY/LKR	2.09	2.21	2.05	2.16	-1.95%	-2.31%
CNY/LKR	41.04	44.29	39.74	42.90	-3.27%	-3.24%

Policy Rate Changes

Policy Interest rates	Current Month	Prev.Month	% Change
Standing Deposit Facility Rate	13.00%	13.00%	0.00%
Standing Lending Facility Rate	14.00%	14.00%	0.00%
Treasury Bill Yields			
91-Days	23.00%	25.65%	-2.65%
182-Days	19.49%	25.29%	-5.80%
364-Days	16.99%	22.91%	-5.92%
Treasury Bond			
	1 yr 8 month 13-Mar-2023	4 yrs 2 month 13-Mar-2023	
Coupon rate	22%	18%	
Weighted Average Yield	29.99%	28.11%	
	Current Month	Prev.Month	
Average Weighted Prime Lending Rate (AWPR)	0.19	0.20	-1.12%

Dividend Announcement

No	Company name	Dividend Per Share	Final/Interim	XD	Date of Payment	Total Payout
1	John Keells Holdings PLC	0.50	Final dividend	1-Jun-23	5-Jun-23	692,458,316
2	Ceylon Tobacco Company PLC	20.30	Final dividend	29-May-23	16-Jun-23	3,802,672,145
3	Bogawantalawa Tea Estates PLC	1.50	Final dividend	31-May-23	20-Jun-23	125,625,002
4	Janashakthi Insurance PLC	2.65	Final dividend	1-Jun-23	21-Jun-23	600,294,305
5	Samson International PLC	2.00	Final dividend	6-Jun-23	26-Jun-23	8,465,542
6	Prime Land Residencies PLC	1.00	First interim	6-Jun-23	26-Jun-23	937,500,000
7	Harischandra Mills PLC	20.00	First interim	7-Jun-23	27-Jun-23	38,392,000
8	Watawala Plantations PLC	4.00	Final dividend	26-Jun-23	28-Jun-23	813,234,536
9	Dilmah Ceylon Tea Company PLC	25.00	Second interim	9-Jun-23	30-Jun-23	518,437,500
10	Union Chemicals Lanka PLC	17.00	Final dividend	13-Jun-23	5-Jul-23	25,500,000
11	Hayleys Fabric PLC	0.10	Final dividend	26-Jun-23	11-Jul-23	41,548,178
12	Dipped Products PLC	0.50	Final dividend	27-Jun-23	12-Jul-23	299,307,560
13	Kelani Valley Plantations	1.50	Final dividend	26-Jun-23	14-Jul-23	102,000,000
14	Haycarb PLC	1.00	Final dividend	29-Jun-23	14-Jul-23	297,123,750
15	Malwatte Valley Plantations PLC	0.16	First and Final dividend	26-Jun-23	18-Jul-23	32,446,773
16	Sunshine Holdings PLC	1.15	Final dividend	26-Jun-23	18-Jul-23	565,769,673
17	Horana Plantations PLC	1.00	Final dividend	4-Jul-23	18-Jul-23	25,000,000
18	Aitken Spence PLC	4.00	First and Final dividend	28-Jun-23	20-Jul-23	1,623,984,180
19	Central Industries PLC	3.00	Final dividend	30-Jun-23	21-Jul-23	682,063,386
20	United Motors PLC	1.25	Final dividend	30-Jun-23	21-Jul-23	126,125,783
21	Nestle Lanka PLC	75.00	Final dividend	4-Jul-23	24-Jul-23	4,029,409,725
22	Chemanex PLC	2.50	Final dividend	4-Jul-23	24-Jul-23	39,268,280
23	Hemas Holdings PLC	1.95	Final dividend	4-Jul-23	24-Jul-23	1,163,264,749

24	CIC Holdings PLC	2.50	Final dividend	4-Jul-23	24-Jul-23	729,000,000
25	Lanka Walltiles PLC	0.90	Final dividend	4-Jul-23	24-Jul-23	245,700,000
26	Lanka Tiles PLC	1.10	Final dividend	4-Jul-23	24-Jul-23	291,777,255
27	SWISSTEK (CEYLON) PLC	0.20	Final dividend	4-Jul-23	24-Jul-23	27,372,000
28	PGP Glass Ceylon PLC	1.66	First and Final dividend	20-Jul-23	10-Aug-23	1,577,142,893
29	Lanka Ashok Leyland PLC	5.00	First and Final dividend	14-Aug-23	4-Sep-23	18,104,215

Key Corporate Announcements

Company Name	Announcement/Disclosure	Announcement Received Date
Diesel & Motor Engineering PLC	Errata announcement - Unaudited financial statements for the 12 months ended 31st March 2023	2-Jun-23
Asia Siyaka Commodities PLC	Resignation of Chairperson	5-Jun-23
Multi Finance PLC	Rating Review	5-Jun-23
Pegasus Hotels of Ceylon PLC	Rights Issue	6-Jun-23
JAT Holdings PLC	Annual General Meeting-Initial	8-Jun-23
Royal Ceramics Lanka PLC	Annual General Meeting-Initial	8-Jun-23
Colombo Land and Development Company PLC	Errata to the Financial Statement	13-Jun-23
Galadari Hotels (Lanka) PLC	Hotel Development Service Agreement	13-Jun-23
Hemas Holdings PLC	Acquisition of the balance equity stake in Atlas Axilla Company Pvt Ltd.	13-Jun-23
Eden Hotel Lanka PLC	Rights Issue	14-Jun-23
Alpha Fire Services PLC	Rights Issue	19-Jun-23
Abans Electricals PLC & Abans PLC	Demise of a Director	19-Jun-23
Bogawantalawa Tea Estates PLC	Debenture Issue	19-Jun-23
Abans Electricals PLC & Abans PLC	Demise of a Director	19-Jun-23
Madulsima Plantations PLC	CORPORATE DISCLOSURE /SECTION 8 - LISTING RULES	20-Jun-23
Kelani Cables PLC	Appointment of Mr Mahinda Saranapala as the Managing Director	23-Jun-23
Ceylon Investment PLC	Share Repurchase of Ceylon Investment PLC	23-Jun-23
Ceylon Guardian Investment PLC	Share Repurchase of Ceylon Guardian Investment PLC	23-Jun-23

Pegasus Hotels of Ceylon PLC	Further Announcement : Rights Issue (Dates)	26-Jun-23
Asia Siyaka Commodities PLC	Further Announcement: Cash Dividend (Dates)	27-Jun-23
Asia Siyaka Commodities PLC	Non-Compliance of Corporate Governance Rules	27-Jun-23
Jetwing Symphony PLC	CORPORATE DISCLOSURE UNDER SECTION 9 OF LISTING RULES OF THE COLOMBO STOCK EXCHANGE	28-Jun-23

Global Market Updates

Commodity Prices

Name	Symbol	Current Month Close	Prev.Month Close	Change USD	% change
Crude Oil WTI Futures	CL	68.20	67.58	0.62	0.92%
Brent Oil Futures	LCO	72.98	71.89	1.09	1.52%
Gold Futures	GC	1916.00	1976.40	-60.4	-3.06%
Silver Futures	SI	22.73	23.40	-0.67	-2.86%
Copper Futures	HGH3	3.76	3.64	0.12	3.30%
Aluminum	MAL3	2189.50	2225.50	-36	-1.62%
Gas - Propane Aramco	J9NJ23	398.19	450.6	-98.49	-17.94%

International Stock Market Updates

Index	Market	Cur.Month Close	Prev.Month Close	Monthly % Change
Bursa Malaysia	KL	11,249.72	11,536.83	-2.49%
Hang Seng	HK	19,172.05	19,894.57	-3.63%
Nikkei 225	TYO	33,193.99	28,856.44	15.03%
Shanghai Composite	SS	3,189.38	3,323.27	-4.03%
Straits Times Index (STI)	SGX	3,207.28	3,270.51	-1.93%
BSE Sensex 30	BO	63,915.42	61,112.44	4.59%
Nifty 50	NS	18,972.10	18,065.00	5.02%
FTSE 100	LON	7,511.35	7,821.20	-3.96%
Dow Jones Industrial Average	NYSE	33,926.74	33,826.16	0.30%
Nasdaq 100	NASDAQ	13,555.67	12,142.24	11.64%
S&P 500	NYSE	4,378.41	4,135.35	5.88%

Monthly Milestones

Meeting IMF terms: Govt. confident of meeting targets by September

The Government is expecting to fulfill all agreements reached with the International Monetary Fund (IMF) before September, State Minister of Finance Ranjith Siyambalapitiya reveals. Speaking to the media yesterday (11), Siyambalapitiya said that the Government would fulfill all agreements reached with the IMF before September.

(Source: Adaderana.lk)

All creditors must provide timely debt treatment for SL

All creditors must provide timely debt treatment in line with their financial assurances for Ghana and Sri Lanka while the US plans to push for the full and speedy participation of all bilateral creditors in debt negotiations at the summit for a New Global Financing Pact, US Secretary of Treasury Janet Yellen said. Speaking to international media yesterday (22) in Paris ahead of the summit for a New Global Financing Pact, she said that the international community must come together to support countries that are currently in crisis.

(Source: FT.lk)

Sri Lanka parliament passes domestic debt restructure plan

Sri Lanka's parliament has passed a motion giving authority for the Finance Minister to restructure domestic debt, following a sovereign default that came after several years of money printing by the central bank for stimulus (rate cuts). The motion was passed with 122 voting for and 62 voting against, Speaker Mahinda Yapa Abeywardene said.

(Source: FT.lk)

CHEC to invest US \$ 1.2bn in Colombo Port City

China Harbour Engineering Company (CHEC) affirmed further commitment to Sri Lanka, with its president assuring the company would pump in more investments into the country. CHEC President Bau Yinzhan has confirmed that they would invest US \$ 1.2 billion in Port City Colombo, starting with the International Financial Centre, the Sri Lankan Embassy in China shared in a Twitter update, yesterday.

(Source: Economynext.com)

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