

Almas Monthly Stock Market Report



Date 30-Apr-23

Market Statistics

Index	30-Apr	31-Mar	Change	Change %
ASPI	8,983.21	9,301.09	-317.88	-3.42%
S&P SL20	2,617.79	2,682.83	-65.04	-2.42%
Almas WhiteList Index	980.57	939.96	40.61	4.32%
YTD	ASPI	(31-Dec)	8,489.66	5.81%
	S&P SL20		2,635.63	-0.68%
	AWLI		1,000.00	-1.94%
Market Statistics (Bn)		30-Apr	31-Mar	% Change
Turnover		15.43	42.72	-63.89%
Foreign Purchase		2.31	3.94	-41.26%
Foreign Sales		1.43	6.53	-78.15%
Net Foreign Flow		0.89	-2.59	-134.25%
Net Foreign Flow (YTD)		1.56	0.67	132.40%
Share Volume		0.89	1.93	-54.12%
Market Cap		3,883.70	3,924.66	-1.04%
PER		5.00	5.05	-0.99%
PBV		0.92	0.93	-1.08%



Almas Whitelist Index.

www.almassequities.com/almas-whitelist-index



Monthly Summary

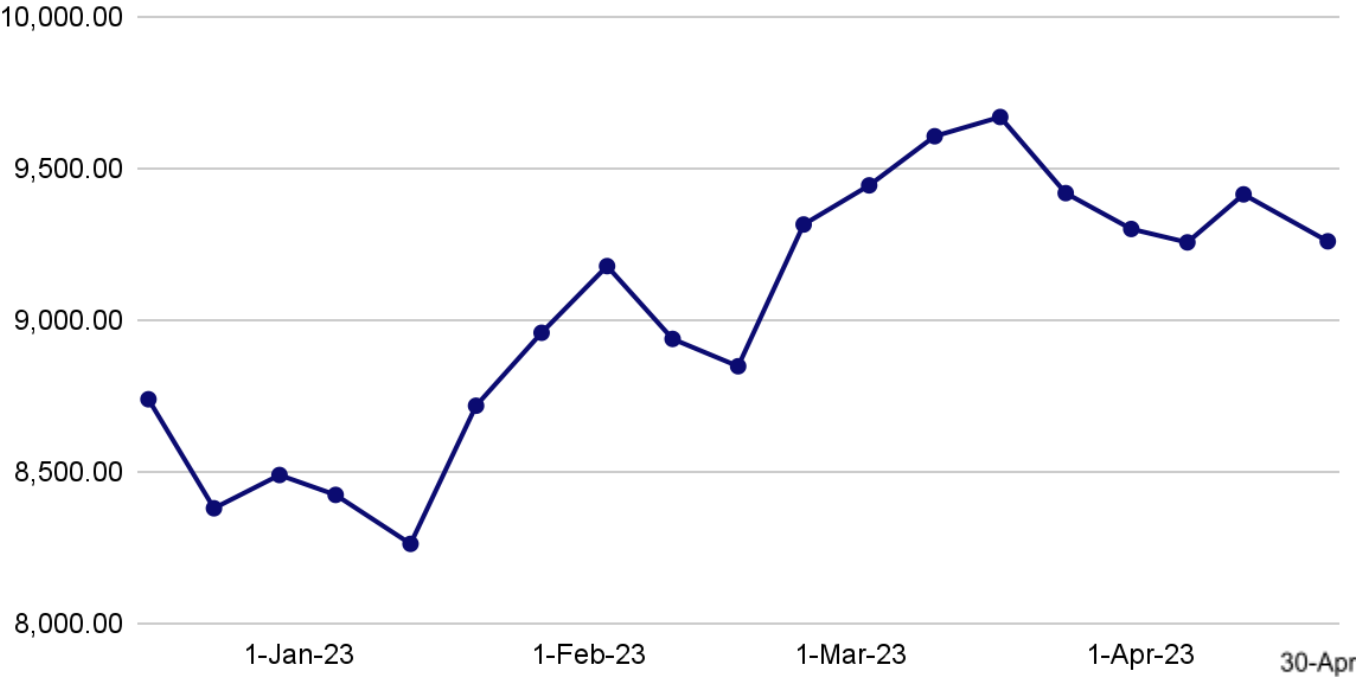
- Index performance shows a significant decline in market sentiments, where ASPI declined by 317.88 points, S&P SL 20 declined by 65.04 points and AWLI has gained by 40.61 points.
- Previous month turnover of LKR 42.72 Bn has significantly decreased and recorded a turnover of LKR 15.43 Bn.
- Foreign inflows were led by SPEN.N and outflow were led by JKH.N, while net foreign inflow indicated a significant inflow of LKR 0.89 Bn.
- Top gainers list was led by EXPO.N with 15.94% gain and top losers were led by CSF.N -20.00% with a thin turnover.
- Multiple crossings took place during the week where HAYL.N was the highest among them with a crossing value of LKR 682.99 Mn.
- Several dealings by directors were noted during the week.
- Monthly Tea prices movement where high grown, medium grown average tea prices indicated a significant decline in prices, whereas low growth depicts a moderate increment in price and volume.
- T bill rates have depicted a slight decline in auction prices, whereas standing deposit facility rate and standing lending facility rate remained unchanged.
- Monthly AWPR has declined by 37 basis points (0.37%) to 21.03% compared to the previous month.
- The Global Commodity market has shown a marginal decline in commodity prices compared to the previous month.
- International markets showing moderate positive market sentiments, where Nifty 50 depicts the highest increment by 4.06%.

Performance of Selected Counters

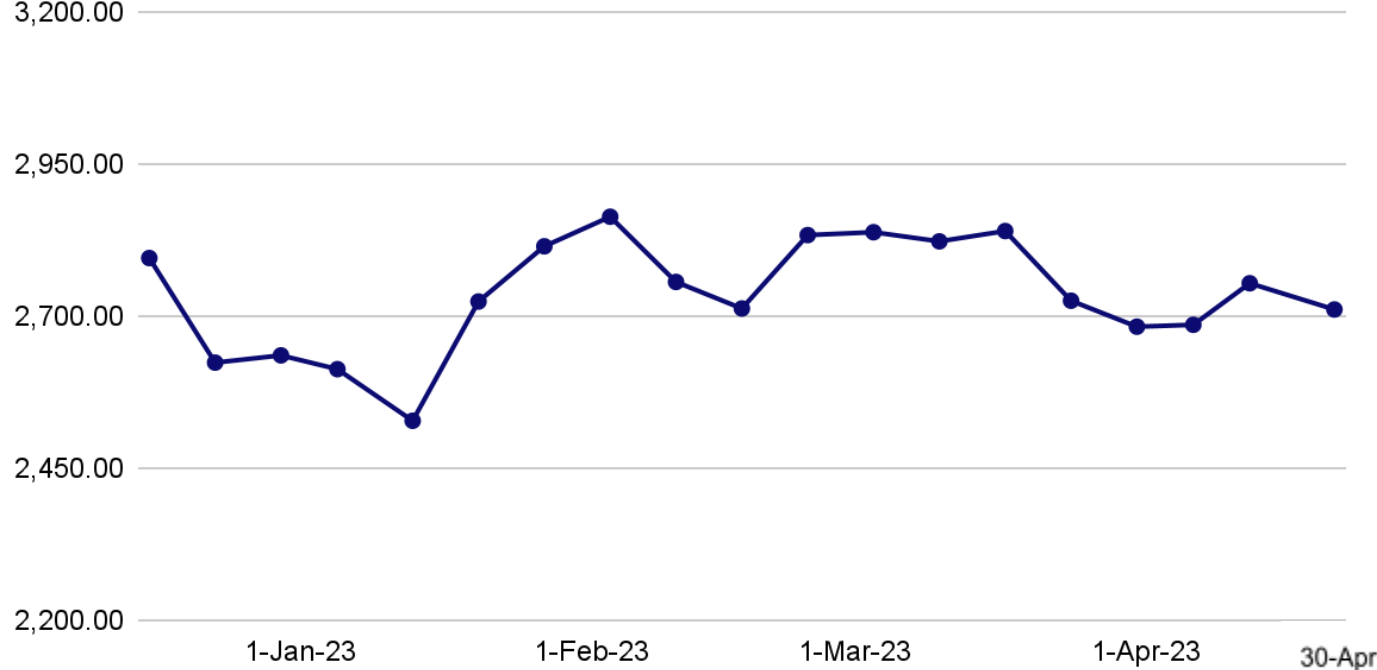
	Company	28-Apr-23 closing price	% DAY	WTD	MTD	YTD	Since 31st March*
1	ACL.N	76.40	0.13%	-5.45%	-7.17%	8.99%	-7.17%
2	AGST.N	11.60	-0.85%	-5.69%	3.57%	-24.68%	3.57%
3	AHUN.N	59.50	0.00%	0.85%	-0.67%	17.13%	-0.67%
4	ASIY.N	3.90	0.00%	-4.88%	-2.50%	-4.88%	-2.50%
5	BALA.N	64.50	3.70%	-3.01%	-2.71%	-21.34%	-2.71%
6	BFL.N	140.00	0.00%	-3.28%	-3.45%	-11.11%	-3.45%
7	BIL.N	5.60	-1.75%	-5.08%	-6.67%	-20.00%	-6.67%
8	CIC.N	66.90	-0.89%	-5.51%	-6.04%	-21.29%	-6.04%
9	CIC.X	48.00	0.00%	-3.81%	-3.03%	-13.67%	-3.03%
10	COCO.N	20.00	-0.50%	-2.44%	-6.54%	-7.83%	-6.54%
11	DIMO.N	455.00	1.05%	-3.19%	-2.36%	-24.04%	-2.36%
12	DIPD.N	27.30	-0.73%	-1.44%	-1.44%	-6.19%	-1.44%
13	DPL.N	20.60	3.00%	-4.19%	0.49%	-14.17%	0.49%
14	EXPO.N	160.00	1.43%	-4.48%	15.94%	-12.21%	15.94%
15	HAYL.N	69.00	0.58%	-3.90%	-4.17%	1.47%	-4.17%
16	HOPL.N	53.40	3.09%	1.91%	1.71%	-13.73%	1.71%
17	JKH.N	138.00	-0.18%	-0.36%	-1.43%	2.03%	-1.43%
18	KVAL.N	73.50	0.96%	-0.94%	4.26%	-10.04%	4.26%
19	LDEV.N	25.10	2.45%	-1.57%	0.40%	-20.32%	0.40%
20	LIOC.N	164.75	-1.35%	-4.77%	-3.94%	-18.74%	-3.94%
21	LWL.N	48.00	0.21%	-4.00%	-0.21%	-6.80%	-0.21%
22	MAL.N	76.80	0.00%	-0.90%	-1.54%	6.96%	-1.54%
23	MASK.N	37.00	0.00%	-2.63%	1.37%	-9.76%	1.37%

	Company	28-Apr-23 closing price	% DAY	WTD	MTD	YTD	Since 31st March*
24	MGT.N	25.10	-0.79%	-1.57%	-0.40%	11.06%	-0.40%
25	RCL.N	27.50	0.00%	-3.51%	-0.36%	-2.83%	-0.36%
26	RICH.N	18.80	-3.09%	-6.93%	-9.18%	-21.99%	-9.18%
27	SIRA.N	11.50	0.88%	-4.17%	-4.17%	22.34%	-4.17%
28	CWM.N	94.10	3.18%	1.18%	14.90%	14.90%	14.90%
29	PACK.N	14.20	-0.70%	-3.40%	-2.74%	8.40%	-2.74%
30	PLR.N	7.50	1.35%	-3.85%	-6.25%	15.38%	-6.25%
31	KCAB.N	255.50	0.29%	-6.07%	-4.93%	-1.64%	-4.93%
32	HPL.N	19.00	0.00%	-7.77%	1.60%	-21.49%	1.60%
33	AGAL.N	29.90	1.70%	-2.92%	-0.99%	-6.27%	-0.99%
34	ELPL.N	76.30	0.39%	-4.63%	-0.26%	-11.28%	-0.26%
35	BOPL.N	40.00	0.00%	-6.98%	-11.11%	-10.91%	-11.11%
36	RAL.N	5.00	0.00%	-3.85%	-3.85%	-10.71%	-3.85%
37	CIND.N	81.00	-1.94%	-5.04%	-3.91%	39.66%	-3.91%
38	GLAS.N	19.40	0.00%	-1.02%	1.04%	46.97%	1.04%
39	SLTL.N	90.30	-1.85%	-3.94%	-3.94%	32.79%	-3.94%
40	TKYO.N	45.00	-3.23%	-7.41%	-10.00%	36.36%	-10.00%
41	TKYO.X	44.00	-3.30%	-7.37%	-3.30%	69.23%	-3.30%
42	JAT.N	15.70	-0.63%	-4.85%	-1.88%	26.61%	-1.88%
43	RHL.N	12.90	0.00%	-0.77%	-1.53%	-6.52%	-1.53%
44	CFLB.N	25.80	-2.64%	-4.44%	-1.15%	-8.83%	-1.15%
45	LGL.N	25.00	-4.58%	-8.76%	-12.28%	60.26%	-12.28%
46	LGL.X	18.20	-5.21%	-6.67%	-2.15%	80.20%	-2.15%
47	GREG.N	34.50	-3.90%	-7.01%	-1.43%	-2.27%	-1.43%
48	KZOO.N	6.20	-4.62%	-8.82%	-10.14%	-12.68%	-10.14%

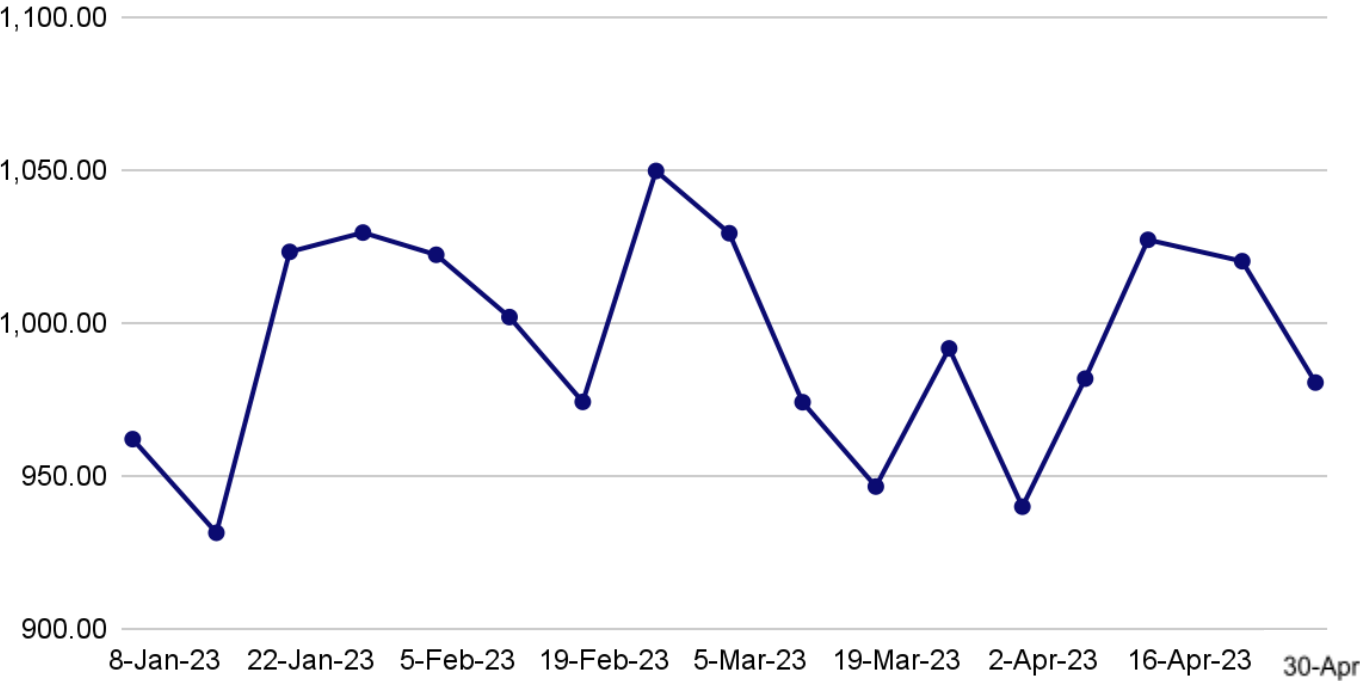
ASPI Index Chart



S&P SL 20 Index Chart

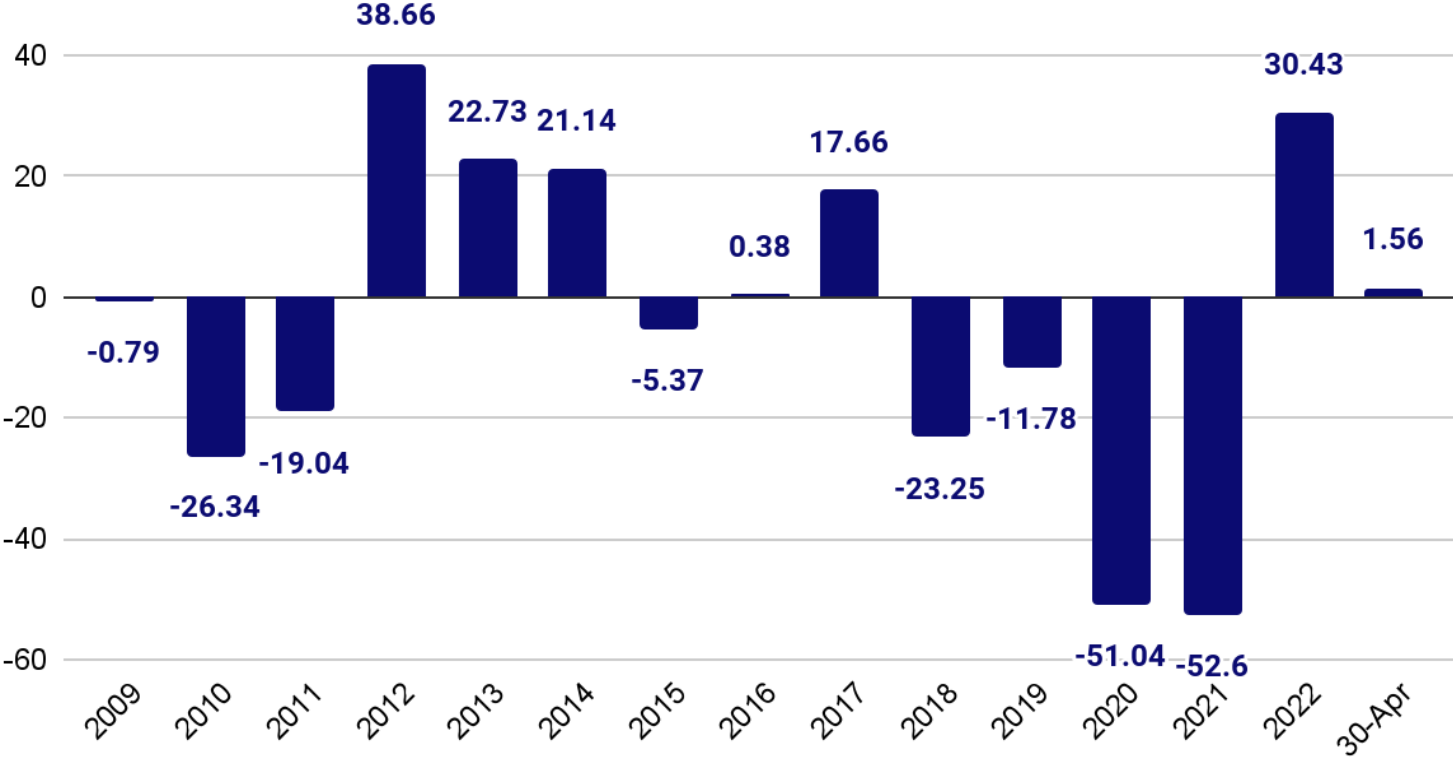


Almas WhiteList Index

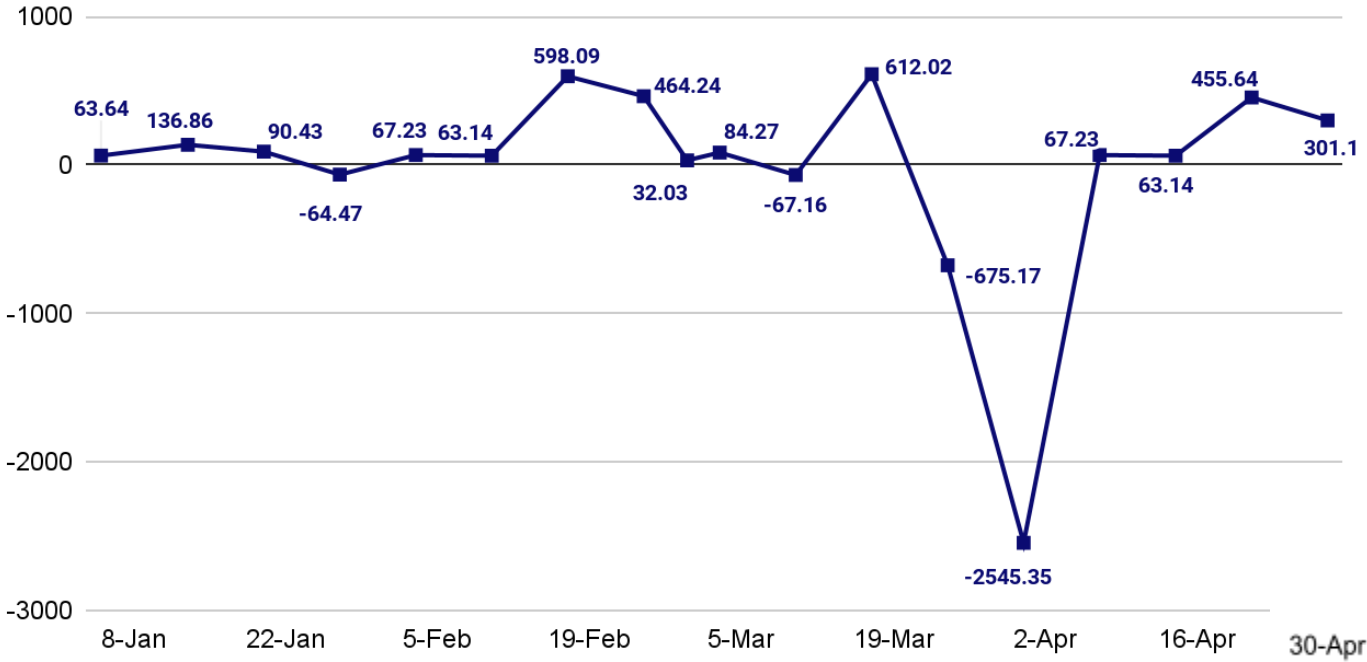


Net Foreign Inflow (Yearly/Monthly)

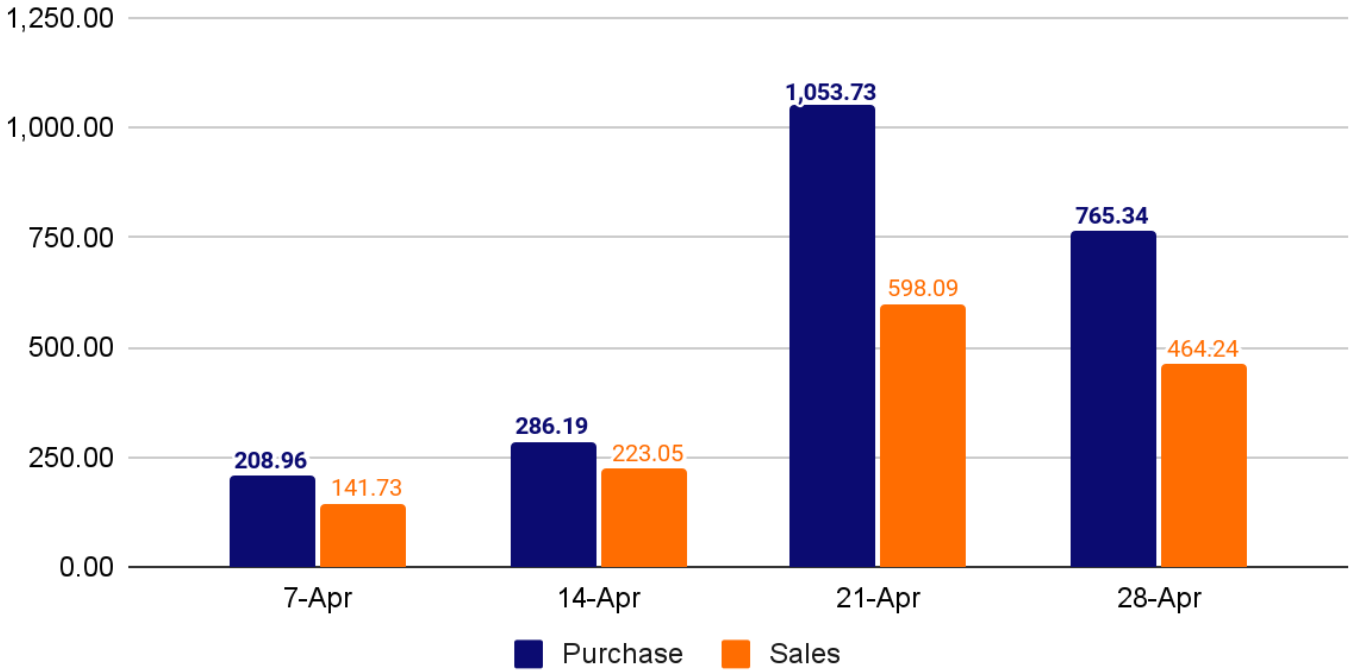
Net Foreign Inflow (Yearly)



Net Foreign Inflow (Monthly)



Monthly Foreign Transactions



Foreign Transactions Summary

Foreign purchases for the Month totaled up to LKR 2.31 Bn.

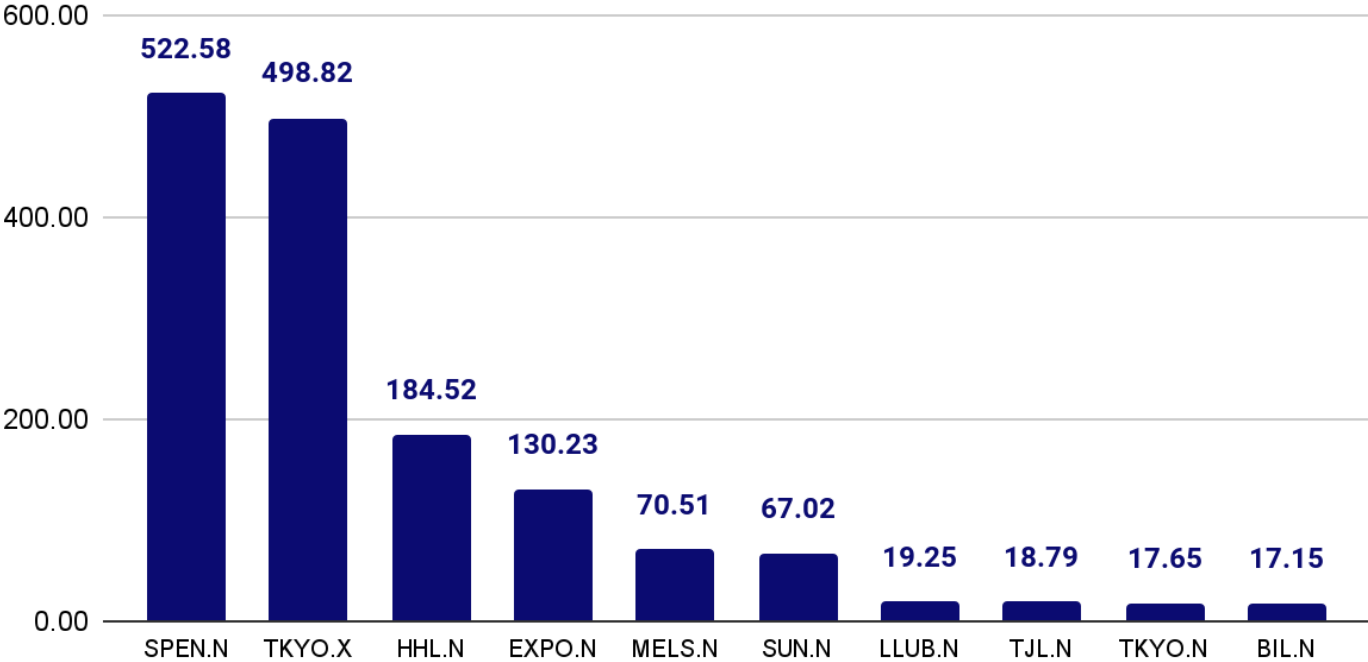
Foreign sales for the Month amounted to LKR 1.43 Bn.

Net foreign inflow for the Month was LKR 0.89 Bn and YTD net foreign inflow is LKR 1.56 Bn.

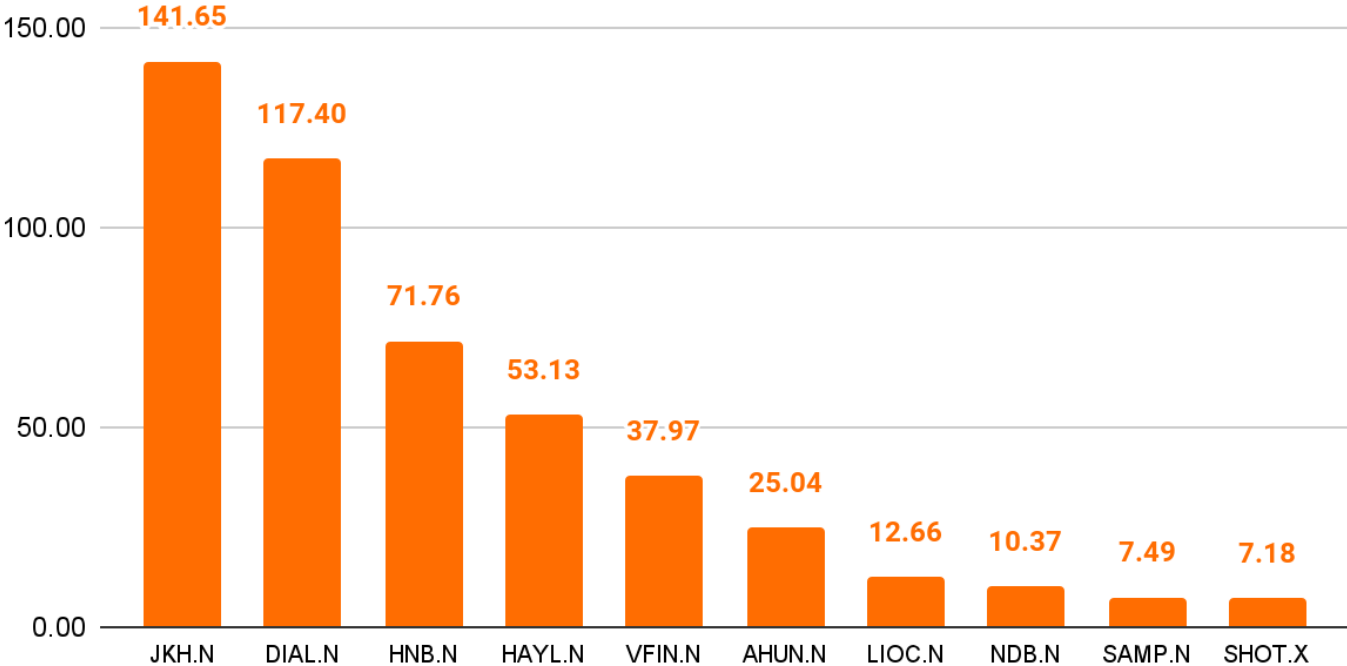
SPEN.N was in the “Top Net Purchasers” slot with a net inflow of LKR 522.58 Mn whilst JKH.N was in the “Top net Sellers” slot with a net outflow of LKR 141.65 Mn.

Top Foreign Transactions

Top Net Foreign Inflow



Top Net Foreign Outflow



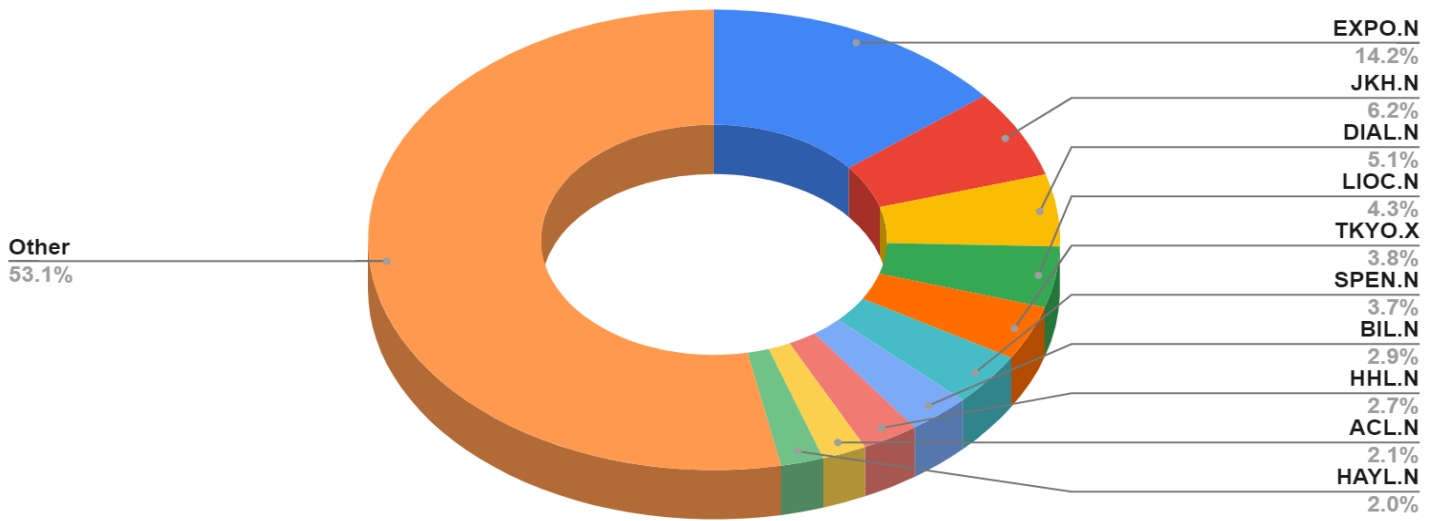
Top Foreign Inflow

Company Name	Foreign holding % at the Beginning of the month	Foreign holding % at the End of the month %	Change %	Net foreign inflow LKR (Mn)
SPEN.N	25.68%	26.53%	0.85%	522.58
TKYO.X	32.12%	39.98%	7.86%	498.82
HHL.N	13.80%	14.28%	0.48%	184.52
EXPO.N	82.84%	82.87%	0.04%	130.23
MELS.N	15.31%	15.43%	0.12%	70.51
SUN.N	14.30%	14.32%	0.02%	67.02
LLUB.N	11.49%	11.70%	0.21%	19.25
TJL.N	44.77%	44.85%	0.08%	18.79
TKYO.N	19.65%	19.76%	0.12%	17.65
BIL.N	0.34%	0.37%	0.03%	17.15

Top Foreign Outflow

Company Name	Foreign holding % at the Beginning of the month	Foreign holding % at the End of the month %	Change %	Foreign Outflow LKR (Mn)
JKH.N	37.86%	37.76%	-0.10%	141.65
DIAL.N	90.29%	90.10%	-0.19%	117.40
HNB.N	13.36%	13.19%	-0.17%	71.76
HAYL.N	2.96%	2.86%	-0.10%	53.13
VFIN.N	3.18%	2.71%	-0.48%	37.97
AHUN.N	0.67%	0.54%	-0.13%	25.04
LIOC.N	75.58%	75.58%	0.00%	12.66
NDB.N	16.34%	16.29%	-0.05%	10.37
SAMP.N	6.51%	6.50%	-0.01%	7.49
SHOT.X	18.30%	17.66%	-0.64%	7.18

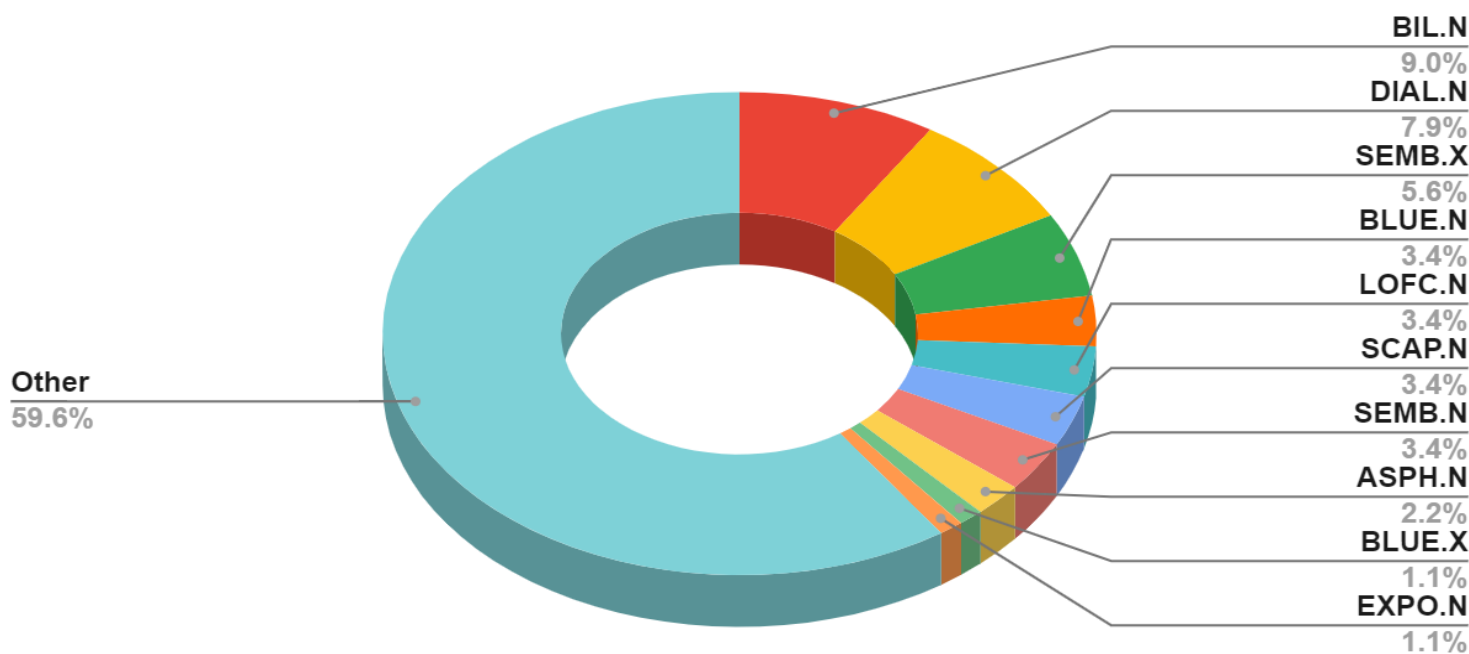
Highest Turnover Composition



Highest Turnover

Company Ticker	Share Volume	Turnover	High	Low	Cur.Week Close	Previous. Week close	Change (LKR)	Change %
EXPO.N	13,442,158	2,198,194,142	178.00	140.00	160.00	138.00	22.00	16.00%
JKH.N	6,907,342	946,391,086	140.25	134.75	138.00	140.00	-2.00	-1.00%
DIAL.N	72,334,162	780,841,558	11.10	10.20	11.00	10.40	0.60	6.00%
LIOC.N	3,812,507	661,033,393	182.00	164.00	164.75	171.50	-6.75	-4.00%
TKYO.X	12,349,640	587,960,634	48.20	44.00	44.00	45.50	-1.50	-3.00%
SPEN.N	4,263,000	568,190,896	138.00	126.75	135.00	131.00	4.00	3.00%
BIL.N	76,223,956	450,120,455	6.20	5.50	5.60	6.00	-0.40	-7.00%
HHL.N	6,373,132	407,843,353	66.00	62.10	63.40	65.00	-1.60	-2.00%
ACL.N	3,914,178	319,539,096	84.60	74.30	76.40	82.30	-5.90	-7.00%
HAYL.N	4,302,221	309,574,569	74.00	67.60	69.00	72.00	-3.00	-4.00%

Highest Share Volume Composition



Highest Share Volume

Company Ticker	Share Volume	Turnover	High	Low	Cur.Mont hClose	Previous month close	Change (LKR)	Change %
BIL.N	76,223,956	450,120,455	6.20	5.50	5.60	6.00	-0.40	-7.00%
DIAL.N	72,334,162	780,841,558	11.10	10.20	11.00	10.40	0.60	6.00%
SEMB.X	52,840,281	15,678,572	0.40	0.20	0.30	0.30	-	0.00%
BLUE.N	33,344,748	33,040,998	1.20	0.70	0.90	0.90	-	0.00%
LOFC.N	26,886,360	156,431,294	6.20	5.40	5.50	6.00	-0.50	-8.00%
SCAP.N	25,695,722	261,931,848	11.40	9.30	9.40	11.10	-1.70	-15.00%
SEMB.N	25,660,854	17,432,228	0.80	0.60	0.70	0.70	-	0.00%
ASPH.N	17,207,633	5,238,848	0.40	0.30	0.30	0.30	-	0.00%
BLUE.X	13,563,241	5,608,410	0.50	0.30	0.30	0.30	-	0.00%
EXPO.N	13,442,158	2,198,194,142	178.00	140.00	160.00	138.00	22.00	16.00%

Monthly Top Gainer

	Company Name	Cur.Month Close	Previous.Month Close	Change %	Volume	Turnover
1	EXPO.N	160.00	138.00	15.94%	13,442,158	2,198,194,141.65
2	EAST.N	9.70	8.40	15.48%	6,813,999	66,557,208.40
3	CWM.N	94.10	81.90	14.90%	928,072	84,389,201.60
4	GOOD.N	1200.50	1051.75	14.14%	166	197,149.75
5	ATLL.N	35.40	31.50	12.38%	1,325	46,074.60
6	CHL.X	105.00	95.40	10.06%	24,484	2,527,963.30
7	TPL.N	90.00	82.10	9.62%	1,535,428	154,252,503.25
8	ONAL.N	30.50	28.10	8.54%	25,274	793,999.30
9	RCH.N	75.90	70.00	8.43%	273,986	19,653,915.60
10	TAP.N	9.60	8.90	7.87%	5,993,987	60,061,243.40
11	MRH.N	13.90	12.90	7.75%	35,165	485,221.80
12	SHOT.X	7.20	6.70	7.46%	7,340,454	55,683,832.00
13	GRAN.N	89.80	83.90	7.03%	525,504	46,238,243.20
14	WIND.N	16.70	16.50	6.92%	13,091,674	4,150,050.50
15	CTC.N	723.50	680.75	6.28%	113,259	82,194,077.50
16	KFP.N	170.00	160.00	6.25%	1,037	176,118.25
17	ALUM.N	8.70	8.20	6.10%	8,895,691	77,825,249.80
18	COLO.N	66.80	63.10	5.86%	44,265	3,037,688.70
19	DIAL.N	11.00	10.40	5.77%	72,334,162	780,841,557.70
20	NEST.N	1129.75	1069.00	5.68%	19,182	21,246,899.25
21	TJL.N	33.80	32.00	5.62%	2,333,346	78,316,683.70
22	SFIN.N	11.80	11.20	5.36%	1,370,603	16,569,176.30
23	SHOT.N	10.30	9.80	5.10%	3,279,157	34,968,705.10
24	PARQ.N	14.80	14.10	4.96%	2,557,192	38,037,324.60
25	CTBL.N	4.30	4.10	4.88%	1,242,883	5,211,446.30

Monthly Top Losers

	Company Name	Cur.Month Close	Previous.Month Close	Change %	Volume	Turnover
1	CSF.N	0.40	0.50	-20.00%	860,351	410,524.40
2	CDB.X	65.30	79.10	-17.45%	32,064	2,278,392.80
3	BFN.N	7.40	8.90	-16.85%	996,446	7,899,271.80
4	ASHO.N	656.00	788.00	-16.75%	575	390,363.25
5	AAIC.N	70.40	84.40	-16.59%	2,496,113	193,039,897.90
6	LCBF.N	2.10	2.50	-16.00%	2,732,217	6,362,148.00
7	SCAP.N	9.40	11.10	-15.32%	25,695,722	261,931,848.40
8	COMB.X	46.00	54.10	-14.97%	393,587	19,420,349.50
9	CDB.N	194.00	227.75	-14.82%	61,420	12,129,473.00
10	MSL.N	162.50	190.00	-14.47%	1,444	236,453.50
11	ACAP.N	3.60	4.20	-14.29%	72,382	275,422.70
12	CHOT.N	19.30	22.50	-14.22%	1,293,184	28,013,530.60
13	SING.N	36.40	42.40	-14.15%	9,803	406,633.70
14	CALT.N	28.00	32.60	-14.11%	6,864,789	212,968,713.80
15	CFI.N	58.00	67.50	-14.07%	5,114	317,238.70
16	CIT.N	102.00	118.50	-13.92%	2,306	246,013.50
17	PMB.N	4.50	5.20	-13.46%	68,655	323,952.40
18	PABC.N	10.90	12.50	-12.80%	1,892,242	21,200,847.90
19	SEYB.X	19.70	22.50	-12.44%	756,147	16,526,428.70
20	LGL.N	25.00	28.50	-12.28%	181,180	5,008,202.90
21	COOP.N	2.90	3.30	-12.12%	8,004,913	23,502,287.10
22	ABAN.N	139.00	158.00	-12.03%	4,523	629,024.00
23	HVA.N	3.70	4.20	-11.90%	164,814	633,075.80
24	ASCO.N	11.50	13.00	-11.54%	1,687,586	22,766,780.40
25	BUKI.N	380.00	429.00	-11.42%	5,263	2,011,817.25

Sectoral Overview

Industry Group	Market Capitalization	Mkt.Cap % Change	Turnover	Volume	PER	PBV	DY
Automobiles & Components	4,631,040,000	2.31%	2,139,804.70	36,061.00	6.72	0.69	8.67
Banks	286,161,926,590	-5.57%	461,811,871.75	12,203,411.00	4.01	0.37	5.09
Capital Goods	590,642,345,358	-2.39%	942,282,170.70	15,237,283.00	3.78	0.67	3.83
Commercial & Professional Services	5,607,421,348	-4.05%	6,923,632.45	1,102,445.00	1.76	0.79	6.12
Consumer Durables & Apparel	74,767,278,634	1.23%	114,574,107.60	31,108,108.00	9.32	0.95	4.61
Consumer Services	191,967,037,716	-3.66%	289,378,098.05	15,822,007.00	N/A	0.74	0
Diversified Financials	734,600,072,010	-4.28%	338,276,853.00	24,439,140.00	3.24	0.85	1.12
Energy	96,912,010,623	-5.07%	202,996,951.65	1,292,055.00	4.49	1.93	1.7
Food & Staples Retailing	96,512,067,956	-0.85%	48,416,890.55	1,368,179.00	10.91	1.93	2.76
Food, Beverage & Tobacco	833,338,643,993	-1.14%	488,519,795.75	37,663,060.00	5.1	1.44	4.55
Health Care Equipment & Services	74,503,976,550	-2.40%	17,268,447.15	1,009,072.00	7.84	1.67	6.15
Household & Personal Products	8,526,195,140	-5.12%	6,494,315.70	315,385.00	4.79	1.85	1.52
Insurance	184,994,458,435	-5.89%	213,543,800.00	12,892,296.00	6.43	0.91	4.39
Materials	161,433,697,155	-2.05%	318,311,298.75	18,503,766.00	4.51	1.14	4.66
Real Estate	47,399,343,453	-5.65%	39,697,175.40	3,800,962.00	3.96	0.45	5.8
Retailing	51,269,712,957	-3.13%	64,622,844.00	7,902,107.00	7.54	0.56	4.59
Software & Services	3,873,735,264	-4.76%	4,485,672.70	318,260.00	5.89	1.85	0
Telecommunication Services	254,966,303,355	-0.99%	317,041,996.30	26,148,438.00	N/A	1.76	10.89
Transportation	316,488,195,850	16.94%	314,981,123.40	1,972,779.00	3.75	1.98	5.11
Utilities	43,998,247,716	-1.11%	196,904,290.00	11,886,536.00	14.21	0.93	5.05

Monthly Crossings

Company Name	Volume	Avg.Price	Turnover	Tades
HAYL.N	8,939,648	74.14	682,993,863	12
HNB.N	3,107,609	119.00	391,367,862	8
JKH.N	2,465,992	137.04	339,727,408	11
HHL.N	4,810,000	65.00	315,940,000	7
WIND.N	16,304,092	17.50	285,321,610	4
RCL.N	5,000,000	32.00	154,000,000	2
MELS.N	2,646,000	55.88	153,260,000	4
LIOC.N	594,500	185.00	110,900,000	3
KHL.N	5,800,000	18.00	104,400,000	2
NTB.N	1,189,249	70.25	83,497,430	2
TJL.N	1,763,000	33.90	59,765,700	2
RIL.N	10,000,000	5.40	54,000,000	2
LWL.N	1,000,000	50.00	50,000,000	1
RICH.N	2,000,000	23.00	46,000,000	1
SAMP.N	900,000	50.00	45,000,000	2
NDB.N	1,000,000	45.00	45,000,000	1
TILE.N	928,143	48.00	44,550,864	2
CCS.N	1,000,000	40.00	40,000,000	1
ALUM.N	4,240,976	8.50	36,048,296	1
LGL.X	1,500,000	22.00	33,000,000	1
EXPO.N	200,000	150.00	30,000,000	1
PACK.N	1,500,000	17.50	26,250,000	1
CIC.X	450,000	58.00	26,100,000	1

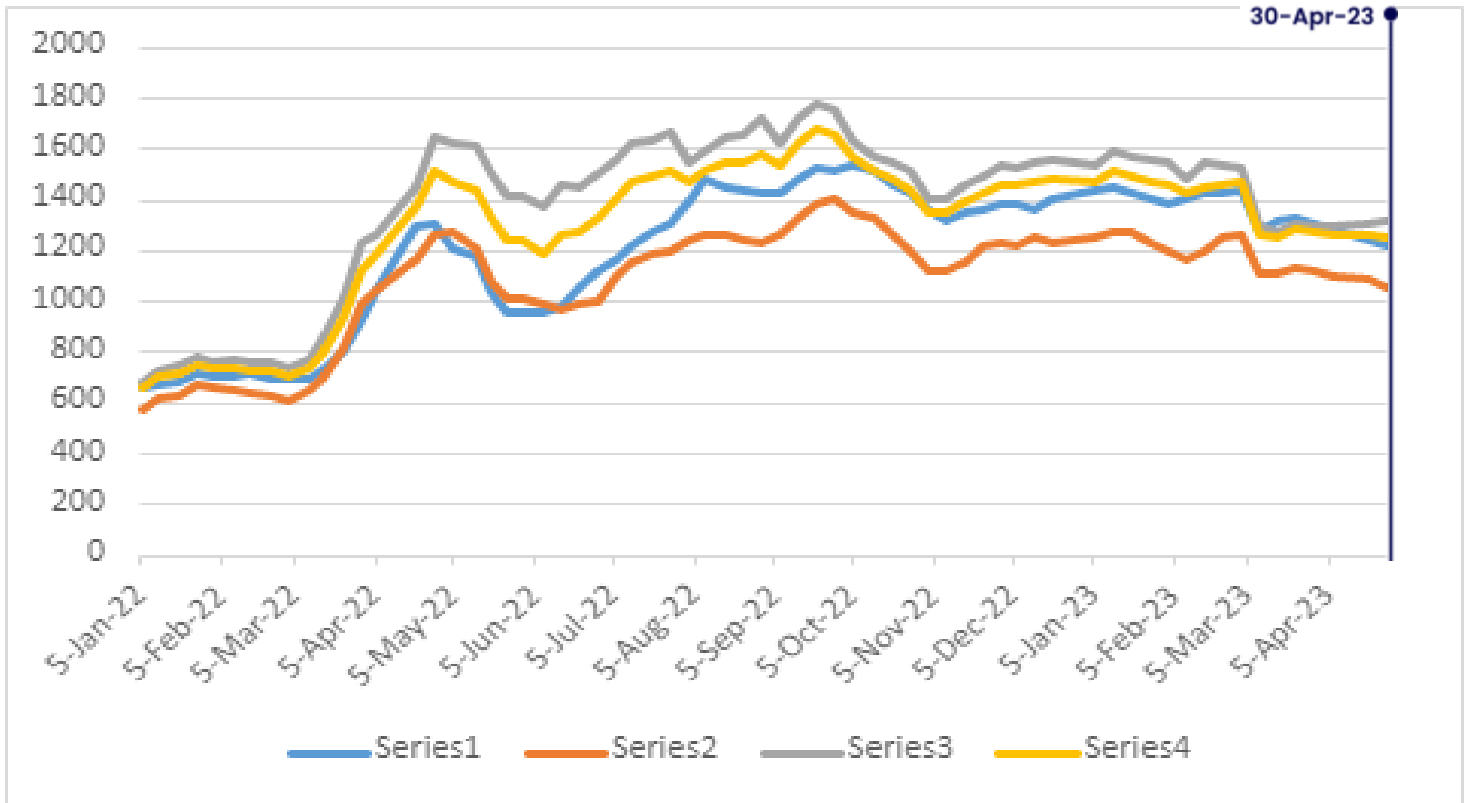
Dealing by Directors

Company Name	Nature	Name or Company	No.of Shares	Price range	Date
Lanka Ventures PL	Purchase	Mr. Ravi Anuruddha Dassanayake	1	38.00	31-Mar-23
LVL Energy Fund PLC	Purchase	Mr. Ravi Anuruddha Dassanayake	1	7.00	31-Mar-23
HNB Assurance PLC	Purchase	Mr. D. P. N. Rodrigo	47,914	50.00-50.10	4-Mar-23
Swisstek (Ceylon) PLC	Purchase	Mr. J A P M Jayasekera	33,101	13.90 - 14.00	4-Apr-23
Vidullanka PLC	Purchase	Mr. Riyaz Sangani	25,000	5.90	4-Apr-23
Alliance Finance Company PLC	Purchase	Mr.R.K.E.P. de Silva	97,040	66.10	4-Apr-23
Exterminators PLC	Purchase	Mr. Denham Marlon Ferreira M	30,750	8.7-9.00	4-Apr-23
MAHAWELI COCONUT PLANTATIONS PLC	Disposal	Mr. A. J. S. Jayakody	15,172	36.00-37.00	4-Apr-23
Renuka Hotels PLC	Purchase	Mr. A.L.Thambiyah	10,000	70.00	4-Apr-23
Renuka Hotels PLC	Purchase	Ms. S.R.Thambiyah	10,000	70.00	4-Apr-23
Kelani Valley Plantations PLC	Purchase	Mr. S.C. Ganegoda	1,147	68.60	4-Apr-23
C T Holdings PLC	Purchase	Mr. V R Page	364,067	185.00	4-Apr-23
Cargills Ceylon PLC	Purchase	Mr. V R Page	400,000	245.00	6-Apr-23
Swistek Ceylon PLC	Purchase	J A P M Jayasekera	26,899	13.90-14.00	6-Apr-23
Namunukula Plantations PLC	Purchase	Dr. Sena Yaddehige, Mr. Shaminda Yaddehige	4,223	360.00 - 361.00	10-Apr-23
Vidullanka PLC	Purchase	Mr. Riyaz Sangani	100,000	5.90	11-Apr-23
Horana Plantations PLC	Purchase	Mr. A.M. Pandithage, Dr. W.G.R. Rajadurai, Mr. S.C. Ganegoda	12,750,000	54.90	11-Apr-23
C T Holdings PLC	Purchase	Dr. A. Aravinda Page	10,000	180.00	17-Apr-23
Ceylon Hospitals PLC (Durdans)	Sale	Mr. Y.N.R. Piyasena	4,000	122.75-130.00	17-Apr-23
Vidullanka PLC	Purchase	Mr. Riyaz Sangani	150,000	5.90	19-Apr-23
Access Engineering PLC	Purchase	Mr. J C Joshua	620,000	14.50 - 15.00	20-Apr-23

Namunukula Plantations PLC	Purchase	Dr.Sena Yaddhige, Mr.Shaminda Yaddhige	4,141	361.00	20-Apr-23
Vidullanka PLC	Purchase	Mr. Riyaz Sangani, Mr. Shahid Sangani	200,000	5.90	20-Apr-23
Cargills Ceylon PLC	Purchase	Mrs. P. R. Page (Spouse of Mr. V. R. Page)	51,000	238.00	24-Apr-23
Vidullanka PLC	Purchase	Mr. Riyaz Sangani	134,047	5.90	24-Apr-23
Access Engineering PLC	Purchase	Mr. J C Joshua	68,896	14.00-14.50	24-Apr-23
C T Holdings PLC	Purchase	Dr. A. Aravinda Page	90,690	184.00	25-Apr-23
Royal Ceramics Lanka PLC	Purchase	Mrs Niruja Thambiyah	750,000	28.50	27-Apr-23
Diesel & Motor Engineering PLC	Purchase	Mr. Charithe Rajeev Pandithage	5,500	452.00	27-Apr-23
Raigama Wayamba Salterns PLC	Purchase	Dr. Ravindranath Liyanaage	108,442	6.90 - 7.10	28-Apr-23

Economic Indicators

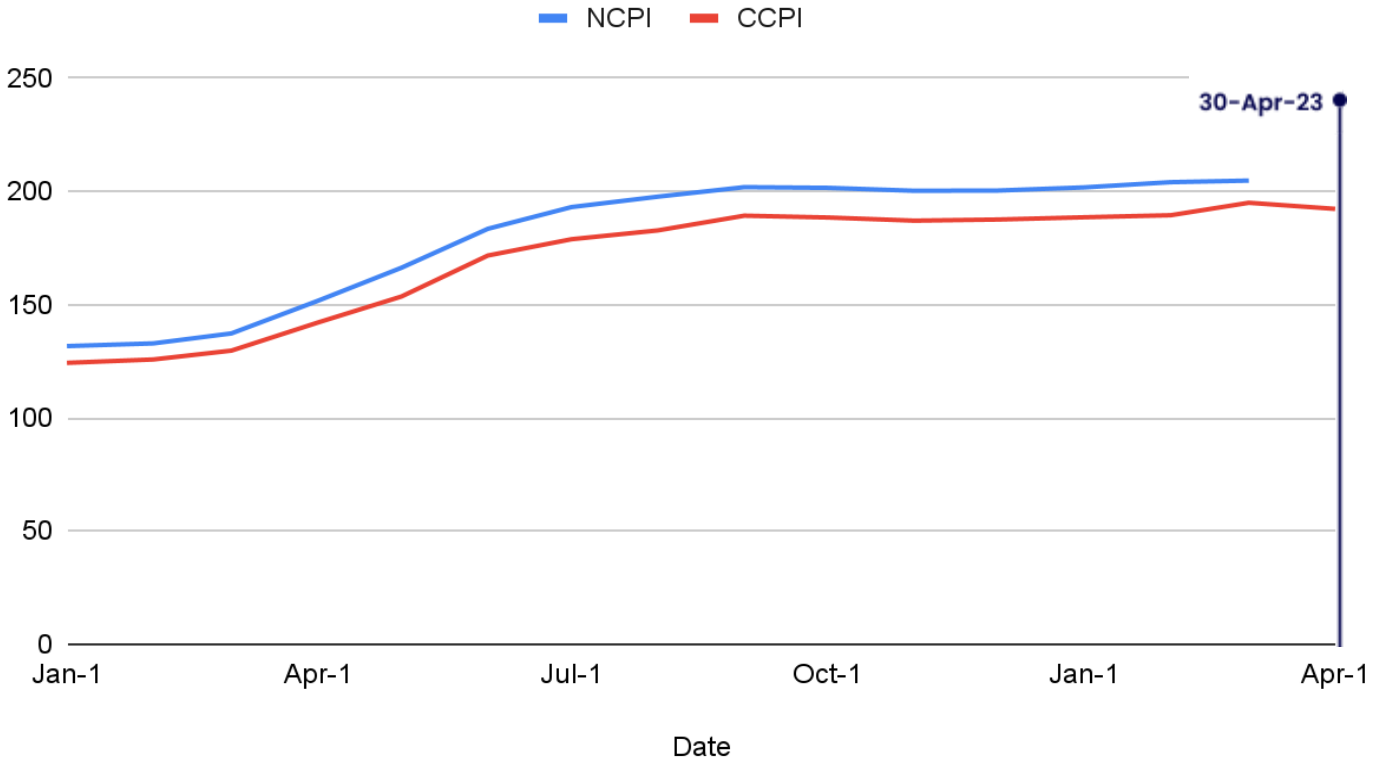
Tea Prices



Tea Auction (Prices/Kg)

	Price (LKR)			Qty (Kgs)		
	27-Apr-23	30-Mar-23	%	27-Apr-23	30-Mar-23	%
High	1,215.79	1,308.98	-7.12%	939,992	962,937	-2.38%
Medium	1,057.42	1,118.69	-5.48%	764,519	761,523	0.39%
Low	1,315.51	1,300.28	1.17%	2,945,453	2,770,770	6.30%
Avg.Price/ Total qty	1,252.92	1,271.38	-1.45%	4,649,964	4,495,230	3.44%

NCPI & CCPI Consumer Price Index



Forex Rates

Currency Pair	Current Month		Prev.Month		% Change Depreciation Appreciation	
	Buy	Sell	Buy	Sell	Buy	Sell
USD/LKR	313.92	328.75	318.28	336.01	1.39%	2.21%
EUR/LKR	345.00	363.66	346.72	366.71	0.50%	0.84%
GBP/LKR	391.35	411.77	393.83	416.44	0.63%	1.14%
AUD/LKR	206.92	219.46	212.99	226.98	2.94%	3.43%
JPY/LKR	2.33	2.46	2.39	2.53	2.49%	2.85%
CNY/LKR	44.65	48.12	45.67	49.50	2.28%	2.87%

Policy Rate Changes

Policy Interest rates	Current Month	Prev.Month	% Change
Standing Deposit Facility Rate	15.50	15.50	-
Standing Lending Facility Rate	16.50	16.50	-
Treasury Bill Yields			
91-Days	25.74%	25.99%	-0.25%
182-Days	25.27%	25.79%	-0.52%
364-Days	23.00%	24.31%	-1.31%
Treasury Bond	1 yr 8 month 13-Mar-2023	4 yrs 2 month 13-Mar-2023	
Coupon rate	22%	18%	
Weighted Average Yield	29.99%	28.11%	
	Current Month	Prev.Month	
Average Weighted Prime Lending Rate (AWPR)	0.21	0.21	-0.37%

Dividend Announcement

No	Company name	Dividend Per Share	Final/Interim	XD	Date of Payment	Total Payout
1	Nestle Lanka PLC	75.00	Final	6-Jun-23	26-Jun-23	4,029,409,725
2	Ceylon Tobacco Company PLC	20.30	Final	29-May-23	16-Jun-23	3,802,672,145
3	PGP Glass Ceylon PLC	1.66	First and Final dividend	20-Jul-23	10-Aug-23	1,577,142,893
4	Overseas Realty (Ceylon) PLC	1.25	First and Final	19-Apr-23	11-Apr-23	1,553,786,978
5	L B Finance PLC	2.00	First Interim	25-Apr-23	17-May-23	1,108,114,272
6	First Capital Treasuries PLC	1.50	First Interim	17-Apr-23	19-Apr-23	923,400,000
7	First Capital Holdings PLC	2.25	First Interim	19-Apr-23	11-May-23	911,250,000
8	Ceylinco Insurance PLC	45.00	Final dividend	4-Apr-23	14-Jun-23	900,000,000
9	Talawakelle Tea Estates PLC	17.35	Fourth interim	20-Apr-23	8-May-23	824,125,000
10	HNB Assurance PLC	3.65	First and Final	3-Apr-23	27-Apr-23	547,500,000
11	Sri Lanka Telecom PLC	0.25	First and Final dividend	12-May-23	1-Jun-23	451,215,000
12	The Lanka Hospitals Corporation PLC	1.50	Second interim	4-Apr-23	10-Apr-23	335,598,254
13	ON'Ally Holdings	2.30	Final dividend	9-May-23	29-May-23	213,907,100
14	Lanka Milk Foods (CWE) PLC	5.00	First Interim	12-Apr-23	18-Apr-23	199,990,000
15	United Motors Lanka PLC	1.00	First Interim	6-Apr-23	11-Apr-23	100,900,626
16	Commercial Development Company	4.00	Final	3-Apr-23	27-Apr-23	48,000,000
17	Balangoda Plantations PLC	2.00	Interim	4-Apr-23	10-Apr-23	47,272,726
18	Malwatte Valley Plantations PLC	0.16	First and Final dividend	26-Jun-23	18-Jul-23	32,446,773

Key Corporate Announcements

Company Name	Announcement/Disclosure	Announcement Received Date
Marawila Resorts PLC	Rights Issue - Mode of Despatch of Provisional Letters of Allotment	3-Apr-23
Laugfs Gas PLC	Appointment of Chief Executive Officer	3-Apr-23
Nations Trust Bank PLC	Conversion of Ordinary Non Voting Convertible Shares to Ordinary Voting shares -2Q 2023	4-Apr-23
Elpitiya Plantations PLC	Disclosure pertaining to investment in Ceylon Agri Foods (Private) Limited	4-Apr-23
Haycarb PLC	Appointment of Deputy Managing Director	1-Apr-23
Merchant Bank of Sri Lanka & Finance PLC	Debenture Issue	4-Apr-23
LOLC General Insurance PLC	Notification Under Rule 36 of the company take-overs and Mergers code - The Acquisition of more than ten Percent shareholding of LOLC General Insurance PLC	4-Apr-23
Lanka Ashok Leyland PLC	Appointment of Chairperson	6-Apr-23
Sanasa Life Insurance Company PLC	Retirement of Chairperson	6-Apr-23
Lanka IOC PLC	Appointment of Chairperson	10-Apr-23
Horana Plantations PLC	Change of Status of a Director	11-Apr-23
Merchant Bank of Sri Lanka & Finance PLC	Debenture Issue 2023	11-Apr-23
Lanka IOC PLC	Clarification to a Newspaper Article	12-Apr-23
Co-operative Insurance Company PLC D	Disclosure on suspension of the registration of General Insurance business by the Insurance Regulatory Commission of Sri Lanka(IRCSL)	12-Apr-23
Blue Diamand Jewellery Worldwide PLC	Further Announcement- Rights Issue Dates	12-Apr-23
Asiri Hospital Holdings PLC	New Venture of Asiri Port City Hospital (Pvt) Ltd	17-Apr-23

Peoples Insurance PLC	Further Announcement: Appointment of Directors	17-Apr-23
Luminex PLC	Appointment of Chairperson	17-Apr-23
Housing Development Finance Corporation Bank of Sri Lanka	Appointment of Chairperson	17-Apr-23
Sri Lanka Telecom PLC	Relinquishment of the office of Group Chief Executive Officer	18-Apr-23
Asiri Hospital Holdings PLC	Further Announcement - New Venture of Asiri Port City Hospital (Pvt) Ltd.	18-Apr-23
National Development Bank PLC	Scrip Dividend	18-Apr-23
Colombo Dockyard PLC	Appointment of Chief Executive Officer	19-Apr-23
Blue Diamonds Jewellery Worldwide PLC	Rights Issue-Addendum to the Circular	19-Apr-23
Seylan Bank PLC	Debenture Issue 2023-Oversubscribed	20-Apr-23
Blue Diamond Jewellery Worldwide PLC	Extraordinary General Meeting	21-Apr-23
Richard Pieris and Company PLC	Change of Nature of Directorship	21-Apr-23
Co-operative Insurance Company PLC	Rating Review	21-Apr-23
Access Engineering PLC	Clarification to a Newspaper Article	24-Apr-23
National Development Bank PLC	Scrip Divident-Dates	25-Apr-23
The Kandy Hotels Company (1938) PLC	Extraordinary General Meeting-Initia	25-Apr-23
The Kandy Hotels Company (1938) PLC	Extraordinary General Meeting-Initial	26-Apr-23
Seylan Bank PLC	Appointment of the Chief Executive Officer/ Retirement of the Chief Executive officer	26-Apr-23
Bogala Graphite Lanka PLC	Circular to Shareholders	26-Apr-23
Ceylon Hotels Corporation PLC	Extraordinary General Meeting-Initial	27-Apr-23
Sanasa Development Bank PLC	Circular to Shareholders	27-Apr-23

Global Market Updates

Commodity Prices

Name	Symbol	Current Month Close	Prev.Month Close	Change USD	% change
Crude Oil WTI Futures	CL	75.02	74.00	1.02	1.38%
Brent Oil Futures	LCO	78.61	78.06	0.55	0.70%
Gold Futures	GC	1992.50	1995.40	-2.9	-0.15%
Silver Futures	SI	25.13	23.93	1.2	5.01%
Copper Futures	HGH3	3.90	4.04	-0.14	-3.47%
Aluminum	MAL3	2326.50	2386.00	-59.5	-2.49%
Gas - Propane Aramco	J9NJ23	549.09	556.523	-7.43	-1.34%

International Stock Market Updates

Index	Market	Cur.Month Close	Prev.Month Close	Monthly % Change
Bursa Malaysia	KL	11,536.83	11,479.01	0.50%
Hang Seng	HK	19,894.57	20,400.11	-2.48%
Nikkei 225	TYO	28,856.44	28,041.48	2.91%
Shanghai Composite	SS	3,323.27	3,272.86	1.54%
Straits Times Index (STI)	SGX	3,270.51	3,258.90	0.36%
BSE Sensex 30	BO	61,112.44	58,991.52	3.60%
Nifty 50	NS	18,065.00	17,359.75	4.06%
FTSE 100	LON	7,821.20	7,643.60	2.32%
Dow Jones Industrial Average	NYSE	33,826.16	32,859.03	2.94%
Nasdaq 100	NASDAQ	12,142.24	12,013.47	1.07%
S&P 500	NYSE	4,135.35	4,050.83	2.09%

Monthly Milestones

Forbes ranks Sri Lanka among top 23 Best Places to Travel this year, chosen by experts

Sri Lanka continues to gain in the global limelight for its unique tourism offerings in 2023 and this time as the top 23 Best Places to Travel during the year. Sri Lanka has been listed among the top 23 Best Places to Travel this year, by the prestigious Forbes magazine under the Europe/Asia category.

(Source: FT.lk, 03-Apr-23)

Sri Lanka consumer confidence spikes in March following IMF deal: survey

Consumer confidence in Sri Lanka saw significant improvement in March despite pessimistic sentiment overall, suggesting the island nation's agreement with the International Monetary Fund (IMF) has lifted perceptions, a survey has found.

(Source: Economynext.com, 17-Apr-23)

Sri Lanka projects higher economic growth than IMF up to 2027

Sri Lanka's central bank is projecting higher economic growth for the next five years with output recovering to 5.0 percent by 2027 compared to 3.1 percent by the International Monetary Fund. Sri Lanka's economy is projected to contract 2.0 percent in 2023 and expand 3.3 percent in 2024, in projections released in the central bank's annual report. Growth will recover to 4.0 percent by 2025, 4.4 percent by 2026 and 5.0 percent by 2027.

(Source: Economynext.com, 27-Apr-23)

Sri Lanka banks seek transparency, clarity on domestic debt 'optimization'

Sri Lanka's banks have sought clarity on a proposed domestic debt restructure questioning whether there was a non-voluntary element in the plan and also called for transparent discussions with all banks.

(Source: Economynext.com, 28-Apr-23)

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