

Almas Monthly Stock Market Report



Date 31-Jul-23

Market Statistics

Index	31-Jul	28-Jun	Change	Change %
ASPI	11,386.72	9,442.95	1,943.77	20.58%
S&P SL20	3,309.60	2,713.65	595.95	21.96%
Almas WhiteList Index	974.33	919.34	54.99	5.98%
YTD	ASPI	(31-Dec)	8,489.66	34.12%
	S&P SL20		2,635.63	25.57%
	AWLI		1,000.00	-2.57%
Market Statistics (Bn)		31-Jul	28-Jun	% Change
Turnover		73.10	29.27	149.74%
Foreign Purchase		6.17	1.88	228.34%
Foreign Sales		3.94	2.18	80.80%
Net Foreign Flow		2.23	-0.29	-869.41%
Net Foreign Flow (YTD)		3.32	1.09	204.70%
Share Volume		2.83	1.26	124.24%
Market Cap		4,537.30	3,872.06	17.18%
PER		5.84	4.98	17.27%
PBV		1.07	0.92	16.30%



Almas Whitelist Index.

www.almasequities.com/almas-whitelist-index



Monthly Summary

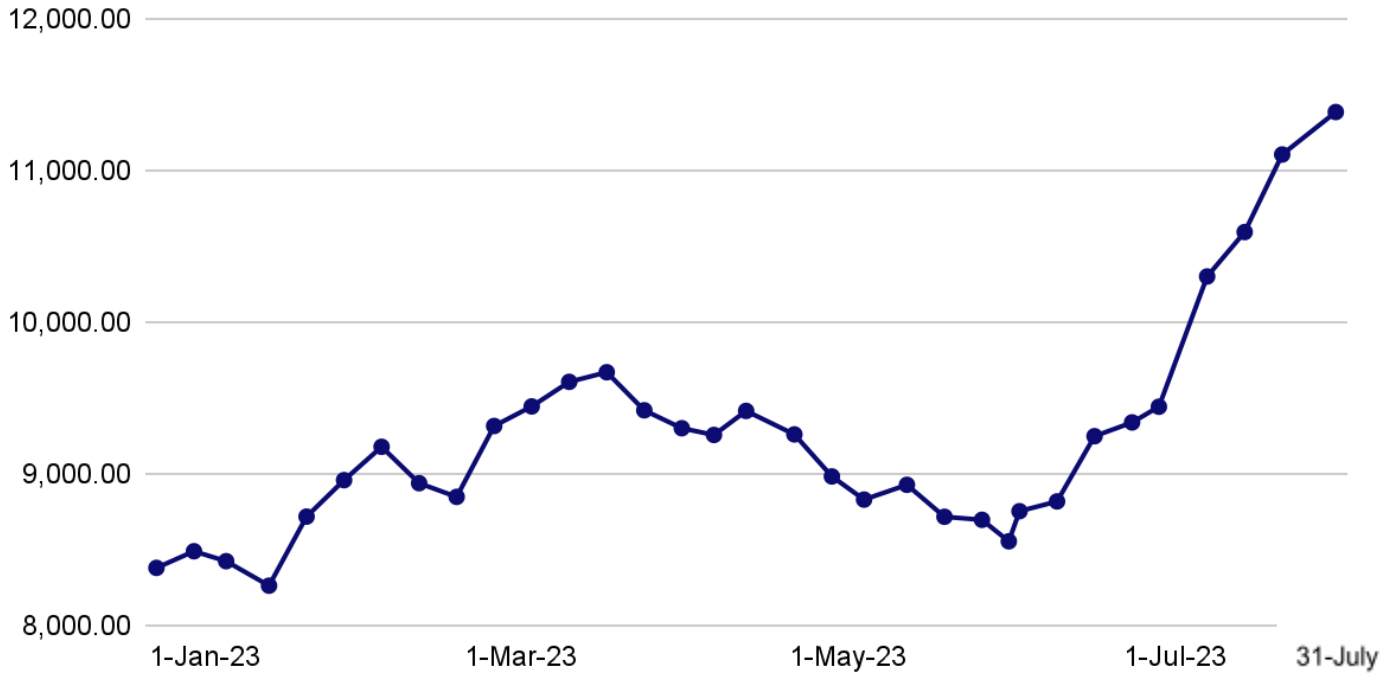
- Index performance shows a significant increase in market sentiments, where ASPI gained by 1,943.77 points, S&P SL 20 gained by 595.95 points and AWLI gained by 54.99 points.
- Previous month turnover of LKR 29.27 Bn has increased by an immense amount up to the value of LKR 73.10 Bn.
- Foreign inflows were led by JKH.N and outflow were led by SUN.N, while recording a net foreign inflow for the month ended with a value of LKR 2.23 Bn.
- Top gainers list was led by RGEM.N with 149.04% gain and top losers were led by MAL.N -14.24% with a thin turnover.
- Multiple crossings took place during the week where AGAL.N was the highest among them with a crossing value of LKR 4.6 Bn.
- Several dealings by directors were noted during the month.
- Monthly tea price movements showed a general up trend and the volumes showed an increase for the month as well except for the high grown.
- T bill rates have depicted a significant decline, whereas the standing deposit facility rate and standing lending facility rate also showed a decline.
- Monthly AWPR has declined by 221 points (2.21%) to 16.96% from the previous month
- The Global Commodity market has shown an increase in metal and gas prices, notably, crude oil was up by 20.21% and Brent oil was up by 17.05% compared to the previous month.
- International markets also showed a general up trend in market sentiments, where Bursa Malaysia recorded the highest positive increment of 3.68%.

Performance of Selected Counters

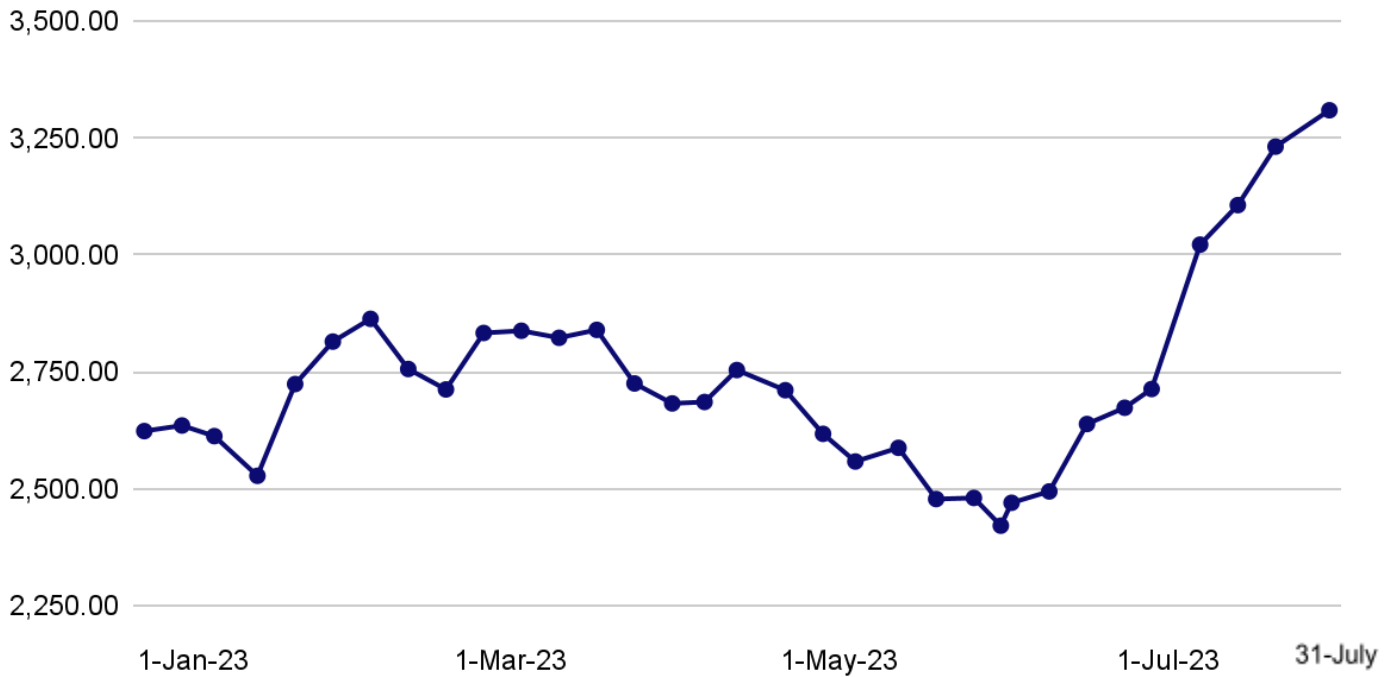
	Company	31-July-23 closing price	% DAY	WTD	MTD	YTD	Since 31st March*
1	ACL.N	83.30	0.12%	0.12%	5.71%	18.83%	1.22%
2	AGAL.N	37.50	-1.32%	-1.32%	21.75%	143.51%	234.82%
3	AGST.N	11.00	-0.90%	-0.90%	8.91%	-78.35%	-81.64%
4	AHUN.N	70.50	2.17%	2.17%	25.89%	1619.51%	1662.50%
5	ASIY.N	4.40	-2.22%	-2.22%	10.00%	-94.63%	-93.36%
6	BALA.N	68.50	-2.28%	-2.28%	8.39%	-56.51%	-52.76%
7	BFL.N	154.75	0.98%	0.98%	17.90%	2110.71%	2479.17%
8	BIL.N	6.70	0.00%	0.00%	15.52%	-92.12%	-90.59%
9	BOPL.N	49.40	-3.52%	-3.52%	13.30%	-11.15%	-0.20%
10	CFLB.N	30.30	0.66%	0.66%	15.65%	39.63%	41.59%
11	CIC.N	72.40	-0.82%	-0.82%	7.74%	-87.91%	-84.46%
12	CIC.X	56.00	0.00%	0.00%	1.63%	92.44%	102.17%
13	CIND.N	103.25	2.99%	2.99%	11.74%	330.21%	403.66%
14	COCO.N	22.30	2.29%	2.29%	20.54%	-87.76%	-83.84%
15	CWM.N	97.00	-0.21%	-0.21%	2.11%	42.65%	34.72%
16	DIMO.N	569.50	9.47%	9.47%	16.17%	820.03%	984.76%
17	DIPD.N	35.40	1.43%	1.43%	26.43%	-73.83%	-74.71%
18	DPL.N	26.50	0.00%	0.00%	4.74%	-67.56%	-62.41%
19	ELPL.N	94.20	-0.21%	-0.21%	12.28%	199.05%	276.80%
20	EXPO.N	149.50	6.98%	6.98%	13.26%	-26.26%	-12.83%
21	GLAS.N	25.10	1.21%	1.21%	7.73%	-51.26%	-47.82%
22	GREG.N	37.00	0.54%	0.54%	2.78%	-48.47%	-52.56%
23	HAYL.N	89.20	1.48%	1.48%	14.95%	117.56%	144.38%

	Company	31-July-23 closing price	% DAY	WTD	MTD	YTD	Since 31st March*
24	HOPL.N	50.60	1.20%	1.20%	12.20%	123.89%	100.79%
25	HPL.N	28.30	1.07%	1.07%	21.46%	0.00%	2.54%
26	JAT.N	16.70	-0.60%	-0.60%	8.44%	-30.71%	-19.32%
27	JKH.N	167.75	0.45%	0.45%	11.83%	1684.57%	1297.92%
28	KCAB.N	327.00	0.93%	0.93%	16.79%	299.27%	299.27%
29	KVAL.N	84.40	-2.20%	-2.20%	20.23%	544.27%	478.08%
30	KZOO.N	9.40	6.82%	6.82%	56.67%	44.62%	17.50%
31	LDEV.N	27.90	-0.71%	-0.71%	21.83%	-89.26%	-89.62%
32	LGL.N	33.50	0.60%	0.60%	46.29%	38.43%	79.14%
33	LGL.X	22.00	2.33%	2.33%	37.50%	-31.03%	-27.15%
34	LIOC.N	131.00	4.59%	4.59%	0.77%	52.33%	71.24%
35	LWL.N	52.80	0.96%	0.96%	9.32%	17.59%	17.33%
36	MAL.N	59.00	-1.67%	-1.67%	-14.24%	953.57%	1034.62%
37	MASK.N	40.90	0.99%	0.99%	28.62%	-29.48%	-51.48%
38	MGT.N	34.50	9.18%	9.18%	46.81%	161.36%	79.69%
39	PACK.N	14.80	0.68%	0.68%	9.63%	-78.24%	-84.26%
40	PLR.N	8.70	1.16%	1.16%	16.00%	-73.64%	-82.60%
41	RAL.N	5.40	0.00%	0.00%	12.50%	-79.23%	-88.13%
42	RCL.N	31.70	-0.31%	-0.31%	5.67%	155.65%	98.13%
43	RHL.N	15.90	-0.62%	-0.62%	26.19%	15.22%	21.37%
44	RICH.N	24.40	4.72%	4.72%	21.39%	-13.78%	-6.51%
45	SIRA.N	12.10	-0.82%	-0.82%	13.08%	-22.44%	-57.54%
46	SLTL.N	98.00	0.00%	0.00%	2.62%	870.30%	426.88%
47	TKYO.N	56.70	-0.53%	-0.53%	15.48%	60.62%	62.00%
48	TKYO.X	52.10	0.77%	0.77%	11.32%	633.80%	655.07%

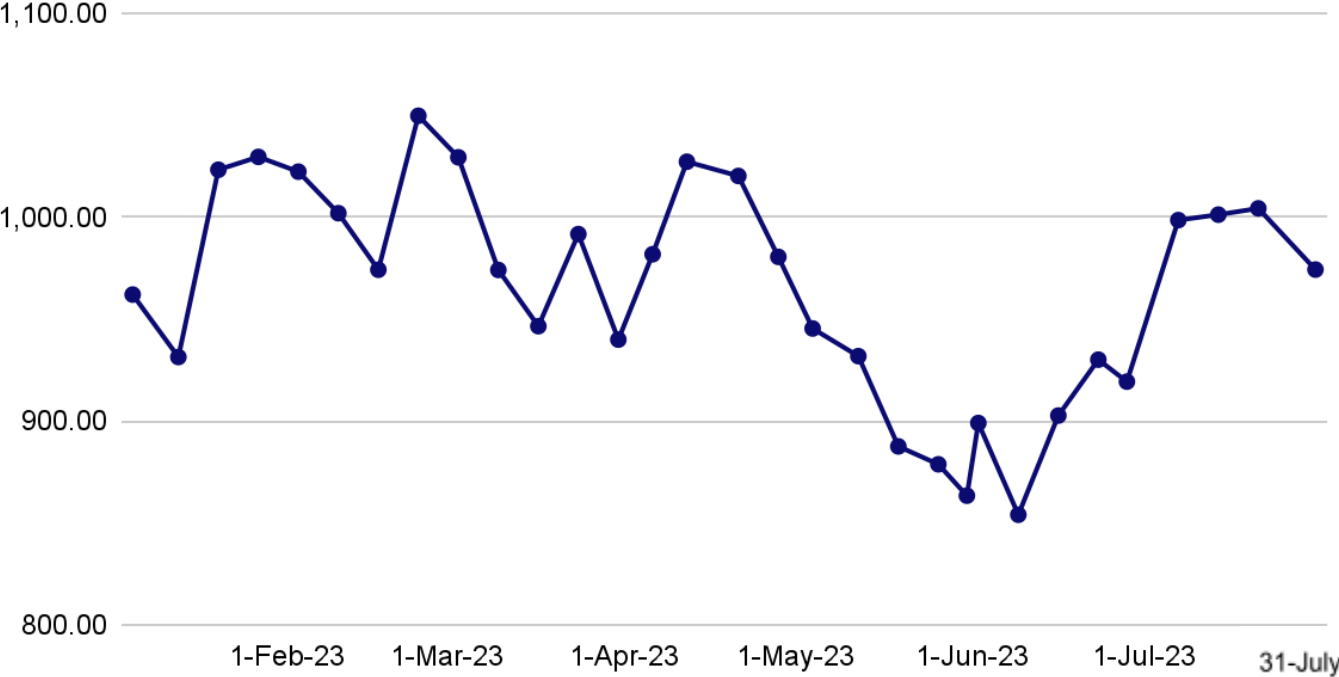
ASPI Index Chart



S&P SL 20 Index Chart

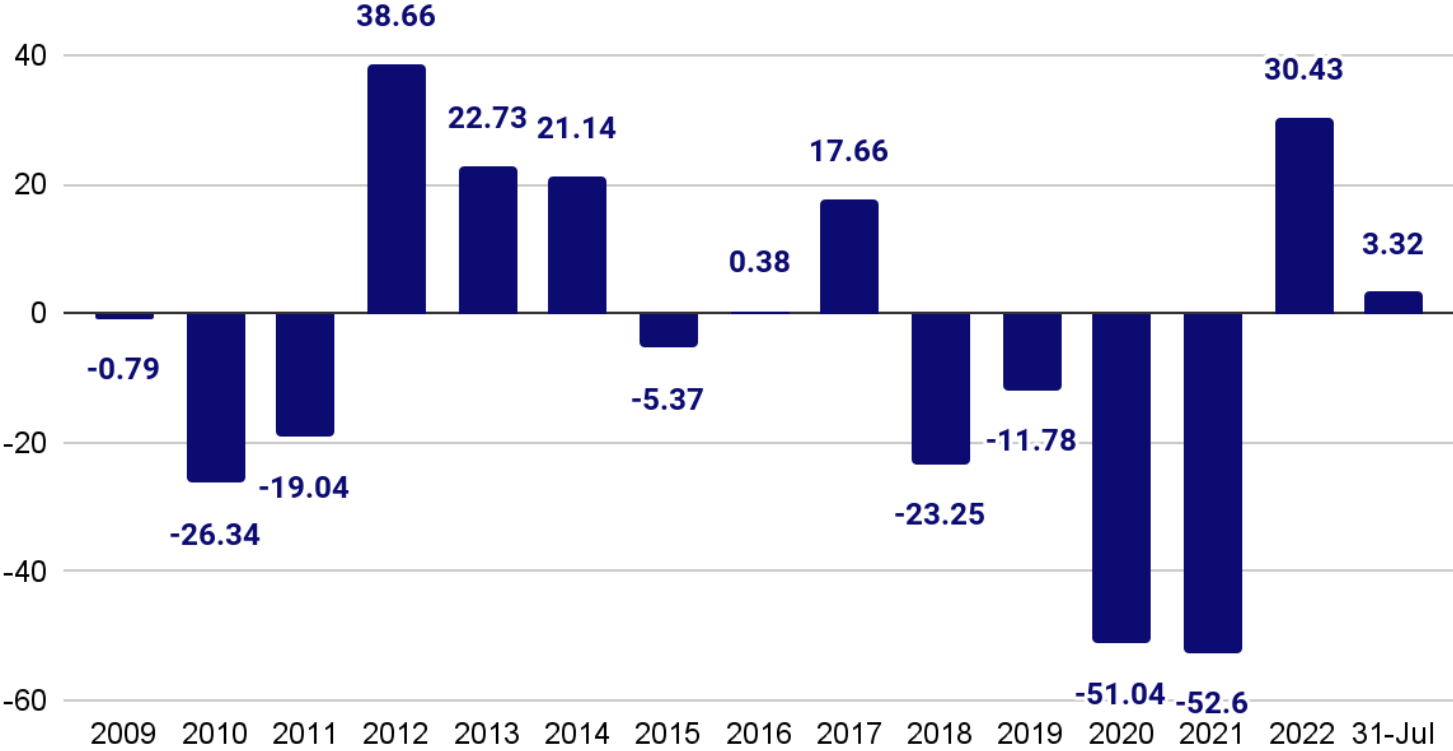


Almas WhiteList Index

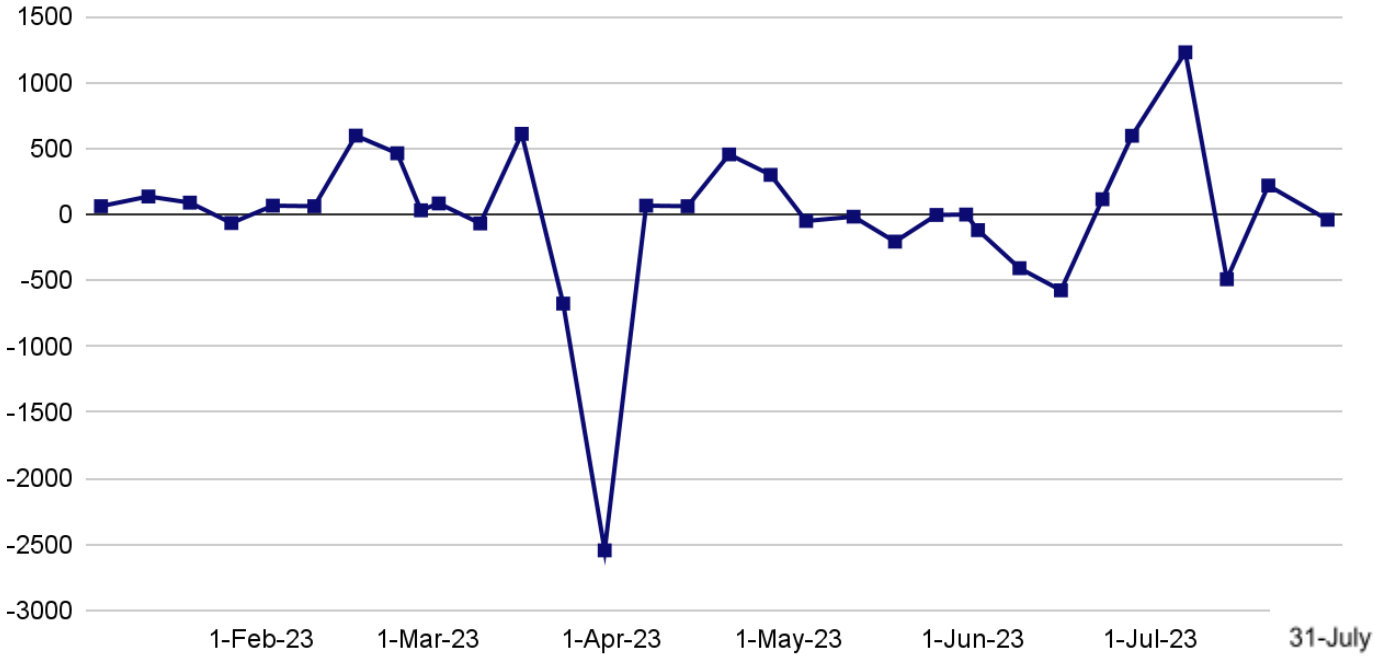


Net Foreign Inflow (Yearly/Monthly)

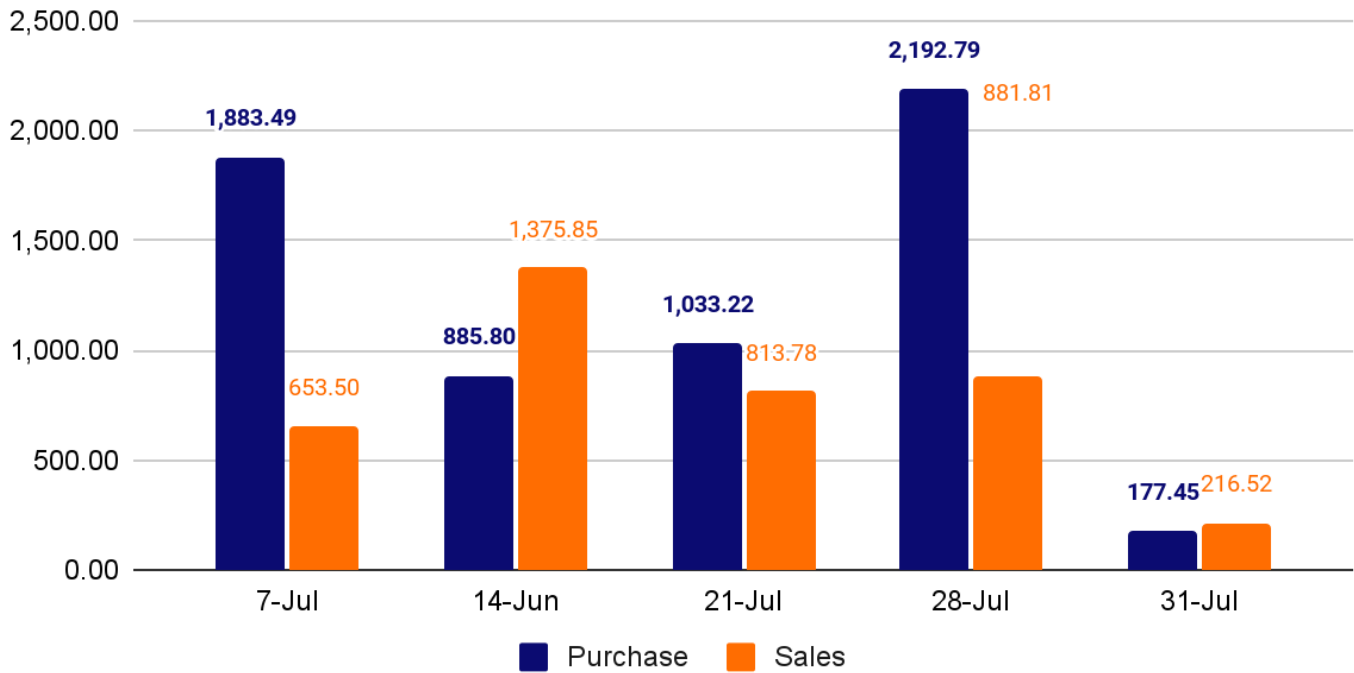
Net Foreign Inflow (Yearly)



Net Foreign Inflow (Monthly)



Monthly Foreign Transactions



Foreign Transactions Summary

Foreign purchases for the Month totaled up to LKR 6.17 Bn.

Foreign sales for the Month amounted to LKR 3.94 Bn.

Net foreign inflow for the Month was LKR 2.23 Bn and YTD net foreign inflow is LKR 3.32 Bn.

JKH.N was in the "Top Net Purchasers" slot with a net inflow of LKR 586.57 Mn whilst SUN.N was in the "Top net Sellers" slot with a net outflow of LKR 406.47 Mn.

Top Foreign Inflows

Ticker	Closing Price For the Month End	Foreign holding % at the End of the Month	Net Foreign Outflow LKR (Mn)
JKH.N	167.75	38.46%	586.57
SPEN.N	149.75	27.51%	418.87
COMB.N	92.90	17.57%	295.39
MELS.N	78.00	15.88%	189.02
HNB.N	194.25	12.27%	180.35
DIAL.N	11.00	90.46%	142.33
NDB.N	76.50	16.60%	113.62
EXPO.N	149.50	82.92%	113.61
LOLC.N	492.50	0.47%	87.72
TKYO.X	52.10	41.43%	78.95

Top Foreign Outflows

Ticker	Closing Price For the Month End	Foreign holding % at the End of the Month	Net Foreign Outflow LKR (Mn)
SUN.N	51.00	12.93%	406.47
LIOC.N	131.00	75.54%	58.42
CINS.X	898.00	51.69%	39.84
SAMP.N	75.00	5.88%	33.35
KHL.N	21.90	1.55%	27.60
SHOT.X	8.90	15.37%	25.87
LLUB.N	92.90	11.87%	23.55
ALUM.N	9.70	0.79%	21.16
TKYO.N	56.70	19.73%	20.62
MAL.N	59.00	0.31%	20.04

Highest Turnover

Company Ticker	Share Volume	Turnover	High	Low	Cur.Week Close	Previous. Week close	Change (LKR)	Change %
AGAL.N	118,120,515	4,696,701,469	39.00	30.00	37.50	30.80	6.70	22.00%
JKH.N	25,665,478	4,091,568,692	170.00	150.00	167.75	150.00	17.75	12.00%
LIOC.N	22,282,506	3,062,438,747	152.00	120.00	131.00	130.00	1.00	1.00%
DPL.N	103,796,883	2,891,912,675	27.50	25.00	26.50	25.30	1.20	5.00%
COMB.N	33,226,672	2,757,216,636	94.00	75.50	92.90	68.10	24.80	36.00%
SAMP.N	39,194,414	2,698,721,955	78.00	59.90	75.00	55.90	19.10	34.00%
CALT.N	52,241,956	2,469,452,758	58.00	36.50	57.00	33.00	24.00	73.00%
HAYL.N	26,965,550	2,385,037,982	95.50	80.10	89.20	77.60	11.60	15.00%
BIL.N	338,698,764	2,221,576,162	7.00	6.00	6.70	5.80	0.90	16.00%
EXPO.N	14,309,632	2,046,807,764	151.25	133.50	149.50	132.00	17.50	13.00%

Highest Share Volume

Company Ticker	Share Volume	Turnover	High	Low	Cur.Mont hClose	Previous. month close	Change (LKR)	Change %
BIL.N	338,698,764	2,221,576,162	7.00	6.00	6.70	5.80	0.90	16.00%
LOFC.N	148,193,770	886,140,845	6.40	5.40	6.00	5.40	0.60	11.00%
SEMB.X	120,848,297	36,448,286	0.40	0.20	0.30	0.30	-	0.00%
AGAL.N	118,120,515	4,696,701,469	39.00	30.00	37.50	30.80	6.70	22.00%
DPL.N	103,796,883	2,891,912,675	27.50	25.00	26.50	25.30	1.20	5.00%
SCAP.N	97,247,557	1,101,477,361	12.30	9.90	11.30	10.00	1.30	13.00%
SEMB.N	69,528,048	52,860,090	1.00	0.60	0.80	0.60	0.20	33.00%
MARA.N	63,210,109	157,684,301	3.00	2.00	2.40	2.10	0.30	14.00%
DIAL.N	59,979,793	644,793,495	11.30	10.30	11.00	10.30	0.70	7.00%
ASPH.N	54,924,981	16,801,772	0.40	0.20	0.40	0.30	0.10	33.00%

Monthly Top Gainer

	Company Name	Cur.Month Close	Previous.Month Close	Change %	Volume	Turnover
1	RGEM.N	129.75	52.1	149.04%	150,042	14,505,750.95
2	SFCL.N	558.25	300.5	85.77%	2,368	893,332.25
3	AFS.N	42	23.7	77.22%	84,075	3,659,004.50
4	DFCC.N	82.1	46.6	76.18%	30,403,650	2,035,259,652.80
5	CALT.N	57	33	72.73%	52,241,956	2,469,452,757.60
6	MBSL.N	5.5	3.2	71.88%	11,703,793	53,834,877.00
7	COCR.N	41.5	25.4	63.39%	3,100,933	109,697,636.40
8	FCT.N	41.6	25.8	61.24%	38,309,255	1,359,129,345.80
9	AAF.N	12.8	8	60.00%	5,832,600	69,108,099.30
10	WAPO.N	26.1	16.5	58.18%	2,728,908	63,023,766.00
11	CINV.N	54.9	35	56.86%	3,278,754	158,451,905.00
12	KZOO.N	9.4	6	56.67%	19,026,934	161,109,319.90
13	NTB.X	106	67.9	56.11%	8,724	816,510.20
14	LPRT.N	210	135.5	54.98%	2,033	380,567.75
15	SEYB.X	37	24.1	53.53%	9,829,643	325,539,324.20
16	NDB.N	76.5	50	53.00%	18,296,636	1,207,940,766.00
17	PLC.N	11.9	8.1	46.91%	46,692,049	491,195,682.10
18	MGT.N	34.5	23.5	46.81%	21,175,131	626,892,804.80
19	AMF.N	10.7	7.3	46.58%	5,053,803	51,579,489.40
20	LGL.N	33.5	22.9	46.29%	1,148,714	33,927,890.10
21	HNB.X	156.75	108	45.14%	2,562,622	337,522,255.75
22	NTB.N	102.25	70.7	44.63%	21,140,103	1,869,047,086.95
23	COMB.X	77.8	54.1	43.81%	5,460,840	375,937,893.80
24	HNB.N	194.25	139	39.75%	10,562,096	1,825,478,008.45
25	CFVF.N	44.9	32.2	39.44%	23,747,576	969,463,956.80

Monthly Top Losers

	Company Name	Cur.Month Close	Previous.Month Close	Change %	Volume	Turnover
1	MAL.N	59.00	68.80	-14.24%	418,062	25,203,388.90
2	SOY.N	1100.00	1220.00	-9.84%	1,667	1,739,095.25
3	CDB.N	189.50	210.00	-9.76%	98,348	19,991,425.75
4	RHTL.N	19.20	21.00	-8.57%	348,018	6,685,014.30
5	SIL.N	193.00	210.00	-8.10%	5,108	940,183.75
6	BREW.N	1200.25	1295.25	-7.33%	830	998,411.75
7	AAIC.N	75.30	80.60	-6.58%	6,388,767	520,206,758.70
8	MCPL.N	32.00	34.00	-5.88%	332,469	10,856,054.40
9	SLND.N	1300.00	1380.00	-5.80%	5,253	6,831,834.50
10	HUNT.N	681.50	712.00	-4.28%	1,168	777,162.00
11	CINS.X	898.00	936.25	-4.09%	89,401	82,234,694.50
12	LHCL.N	109.25	113.75	-3.96%	217,802	23,784,393.25
13	LAMB.N	375.00	386.25	-2.91%	420	159,500.00
14	ALUF.N	5.80	5.90	-1.69%	1,690,942	10,191,104.00
15	ECL.N	15.90	16.10	-1.24%	880,326	14,463,938.70
16	CHL.X	112.00	113.00	-0.88%	733	81,468.25
17	HUNA.N	27.60	27.70	-0.36%	564,672	16,325,019.40

Sectoral Overview

Industry Group	Market Capitalization (Cur. Month)	Mkt.Cap % Change	Turnover	Volume	PER	PBV	DY
Automobiles & Components	5,507,400,000	10.84%	7,338,047.60	107,853.00	7.97	0.82	7.3
Banks	467,206,846,918	38.01%	3,073,980,384.45	48,259,379.00	6.59	0.61	3.1
Capital Goods	705,823,461,939	12.86%	2,604,714,862.95	31,343,915.00	4.53	0.8	3.2
Commercial & Professional Services	6,328,104,704	5.69%	14,880,426.35	1,952,430.00	1.96	0.88	5.5
Consumer Durables & Apparel	82,099,104,321	12.47%	400,098,822.60	17,837,513.00	10.14	1.04	4.24
Consumer Services	210,168,731,409	17.83%	587,995,553.95	46,994,962.00	N/A	0.82	0
Diversified Financials	905,797,008,101	21.04%	1,920,747,302.85	99,396,228.00	4.2	1.1	0.87
Energy	79,264,565,276	1.81%	791,367,548.10	8,192,592.00	3.65	1.57	2.09
Food & Staples Retailing	121,536,563,595	15.05%	327,072,564.35	3,669,626.00	13.42	2.37	2.24
Food, Beverage & Tobacco	968,369,006,465	10.47%	6,057,735,159.05	209,243,159.00	5.95	1.68	3.9
Health Care Equipment & Services	74,068,334,784	3.12%	10,332,819.75	564,866.00	7.72	1.64	6.24
Household & Personal Products	9,469,232,190	15.15%	3,195,163.80	146,505.00	5.1	1.97	1.43
Insurance	208,683,858,752	8.12%	358,502,571.05	27,906,248.00	7.49	1.05	3.77
Materials	185,011,125,384	10.88%	909,953,141.35	25,801,685.00	5.16	1.3	4.06
Real Estate	52,021,513,320	13.22%	69,551,656.85	6,290,736.00	4.35	0.49	5.29
Retailing	58,098,402,436	12.02%	163,810,151.90	12,283,084.00	8.43	0.62	4.11
Software & Services	3,846,065,726	14.88%	8,167,431.70	601,198.00	5.85	1.83	0
Telecommunication Services	269,147,031,386	4.09%	134,067,815.10	8,629,447.00	N/A	1.85	10.36
Transportation	275,045,735,543	6.26%	405,379,576.65	2,904,813.00	3.28	1.73	5.84
Utilities	46,029,800,782	5.19%	21,492,916.20	2,877,474.00	14.8	0.97	4.85

Monthly Crossings

Company Name	Volume	Avg.Price	Turnover	Tades
AGAL.N	114,062,500	39.90	4,551,093,750	1
DPL.N	96,686,794	27.00	2,704,266,374	11
JKH.N	9,866,894	158.80	1,546,767,227	29
MELS.N	10,029,135	70.88	680,854,990	16
CIC.N	9,383,372	70.33	636,347,260	13
NTB.N	6,686,000	86.83	580,915,000	15
HNB.N	2,718,525	170.94	477,819,102	13
COMB.N	4,974,172	81.00	399,893,914	10
DFCC.N	5,600,000	61.50	394,550,000	10
NDB.N	5,920,839	60.00	355,250,340	1
EXPO.N	2,150,000	145.50	303,150,000	3
CARG.N	1,000,000	300.00	300,000,000	1
DIAL.N	20,846,316	10.60	220,970,950	2
RCL.N	6,378,700	33.68	214,817,100	6
HAYL.N	2,323,338	88.22	201,577,054	7
SEYB.N	3,500,000	47.00	164,500,000	2
DIST.N	5,900,000	22.50	132,750,000	4
SUN.N	2,131,822	49.00	103,532,194	3
CCS.N	2,000,000	48.00	96,000,000	2
RICH.N	3,000,000	23.07	69,200,000	3
LIOC.N	516,500	130.50	67,461,500	2
SAMP.N	950,000	68.00	64,050,000	2
SDB.N	1,204,934	31.00	37,352,954	1
HHL.N	500,000	74.00	37,000,000	1

PABC.N	2,000,000	14.00	28,000,000	1
KZOO.N	3,000,000	9.00	27,000,000	1
TJL.N	689,000	34.00	23,426,000	1
BFL.N	125,000	170.00	21,250,000	1

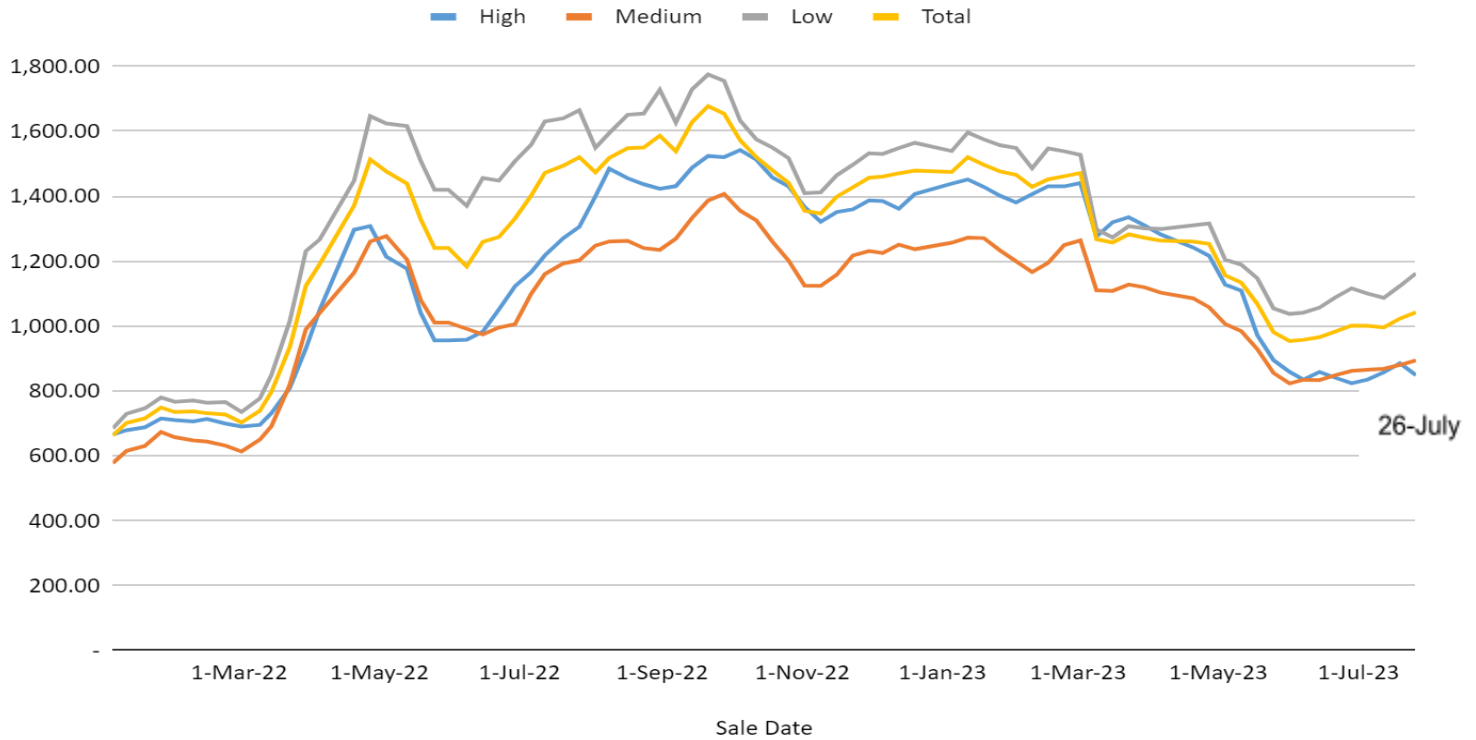
Dealing by Directors

Company Name	Nature	Name or Company	No.of Shares	Price range	Date
E B Creasy Company PLC	Purchase	Mr. Sanjeev Rajaratnam	730	19.00	28-Jun-23
Laxapana Batteries PLC	Purchase	Mr. Sanjeev Rajaratnam	1,000	13.50	28-Jun-23
John Keells Holdings PLC	Sale	Mr. Anthony Nihal Fonseka	589,386	150.00	28-Jun-23
Kotagala Plantations PLC	Purchase	Mr. Anushman Rajaratnam	45,000	6.10	29-Jun-23
Royal Ceramics Lanka PLC	Purchase	Mrs. Niruja Thambiyah	500,000	31.50-32.00	10-Jul-23
Browns Investments PLC	Purchase	Stefan Furkhan	250,000	6.30-6.40	10-Jul-23
Mahaweli Coconut Plantations PLC	Purchase	Mr. A.J.S. Jayakody	14,702	34.00-34.20	10-Jul-23
Mahaweli Coconut Plantations PLC	Sale	Mr. A.J.S. Jayakody	15,009	34.00	11-Jul-23
Vidullanka PLC	Sale	Mr. Riyaz Sangani&Mr. Shahid Sangani	490,702	4.30-4.50	11-Jul-23
Ex-pack Cprugated Cartons PLC	Purchase	Mr. A. O. Kassim	70,000	14.50	13-Jul-23
Lankem Developments PLC	Disposal	Mr. Anushman Rajaratnam	300,000	24.70	14-Jul-23
Sarvodaya Development Finance PLC	Purchase	Mr. S. N. Senthilverl	43,920	11.50 - 12.00	14-Jul-23
Browns Investments PLC	Purchase	Mr. S Furkhan	250,000	6.50	14-Jul-23
Sarvodaya	Purchase	Mr. S N Senthilverl	295,538	11.50-12.00	14-Jul-23

Development Finance PLC					
C.T. Holdings PLC	Purchase	Ms. Cecilia Page Muttukumaru	15,366	199.25 - 200.00	17-Jul-23
Melstacorp PLC	Sale	Mr. Lintotage Udaya Damien Fernando	102,271	68.70 - 68.90	17-Jul-23
Exterminators PLC	Purchase	Mr. D.M. Ferreira	22,100	8.50 - 9.60	18-Jul-23
Tess Agro PLC	Sale	Mr. D. Fernando	148,780	1.10	18-Jul-23
Cargills (Ceylon) PLC	Purchase	Mr. V. R. Page	15,000	285.00	18-Jul-23
Cargills Ceylon PLC	Purchase	Ms. L. R. Page being the daughter of Mr. V. R. Page	15,000	285.00	18-Jul-23
C T Holdings PLC	Purchase	Ms. Cecilia Page Muttukumaru	15,366	199.25 - 200.00	18-Jul-23
HNB Finance PLC	Sale	Mr. B. Premalal	4,525,367	6.00	20-Jul-23
C T Holdings PLC	Purchase	Mr. A. Aravinda Page	2,084	192.00 - 200.00	20-Jul-23
Dankotuwa Porcelain PLC	Sale	Mr. R P Pathirana, Dr. K S Narangoda & Mr. R T Devasurendra	81,439,013	28.30	20-Jul-23
Cargills Ceylon PLC	Purchase	Mr. V. R. Page	500,000	290.00	21-Jul-23
Melstacorp PLC	Sale	Mr. L.U.D. Fernando (Jointly with Mr. L.K. M. Fernando)	30,000	75.00	21-Jul-23
C T Holdings PLC	Purchase	Ms. Cecilia Page	800	200.00	24-Jul-23

Economic Indicators

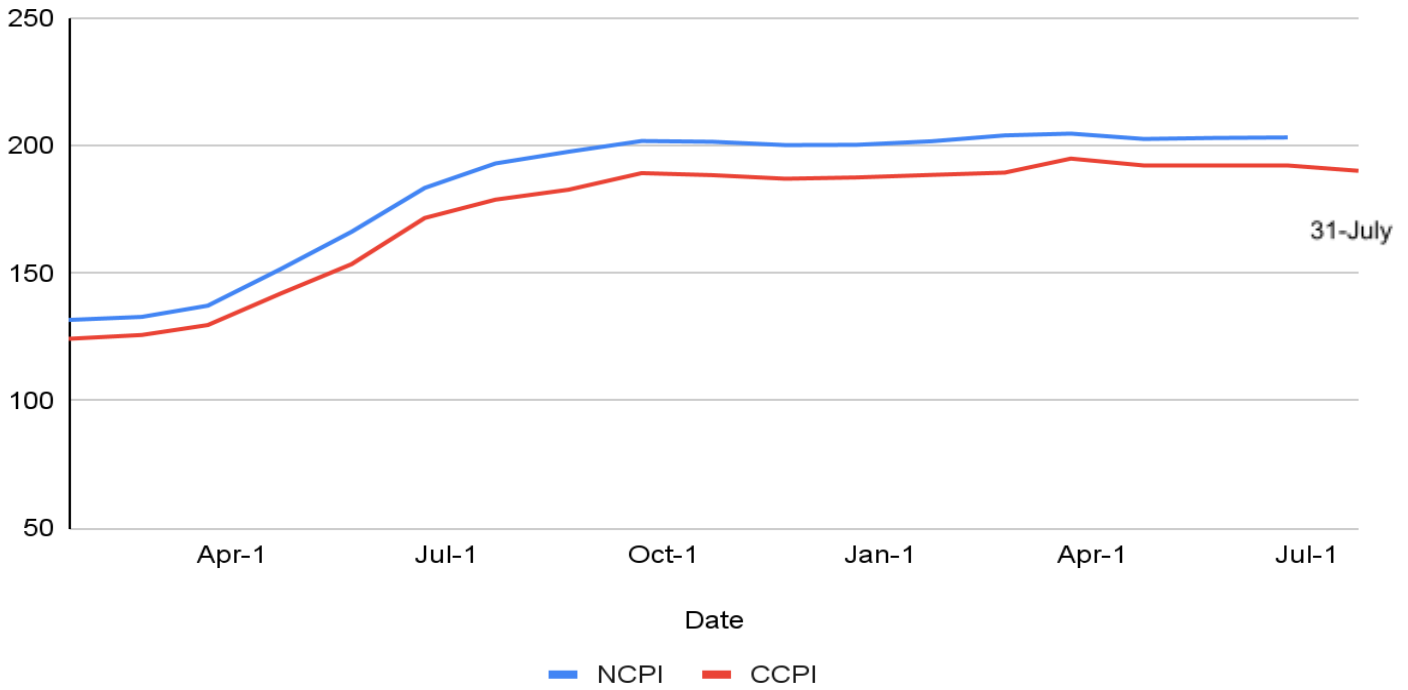
Tea Prices



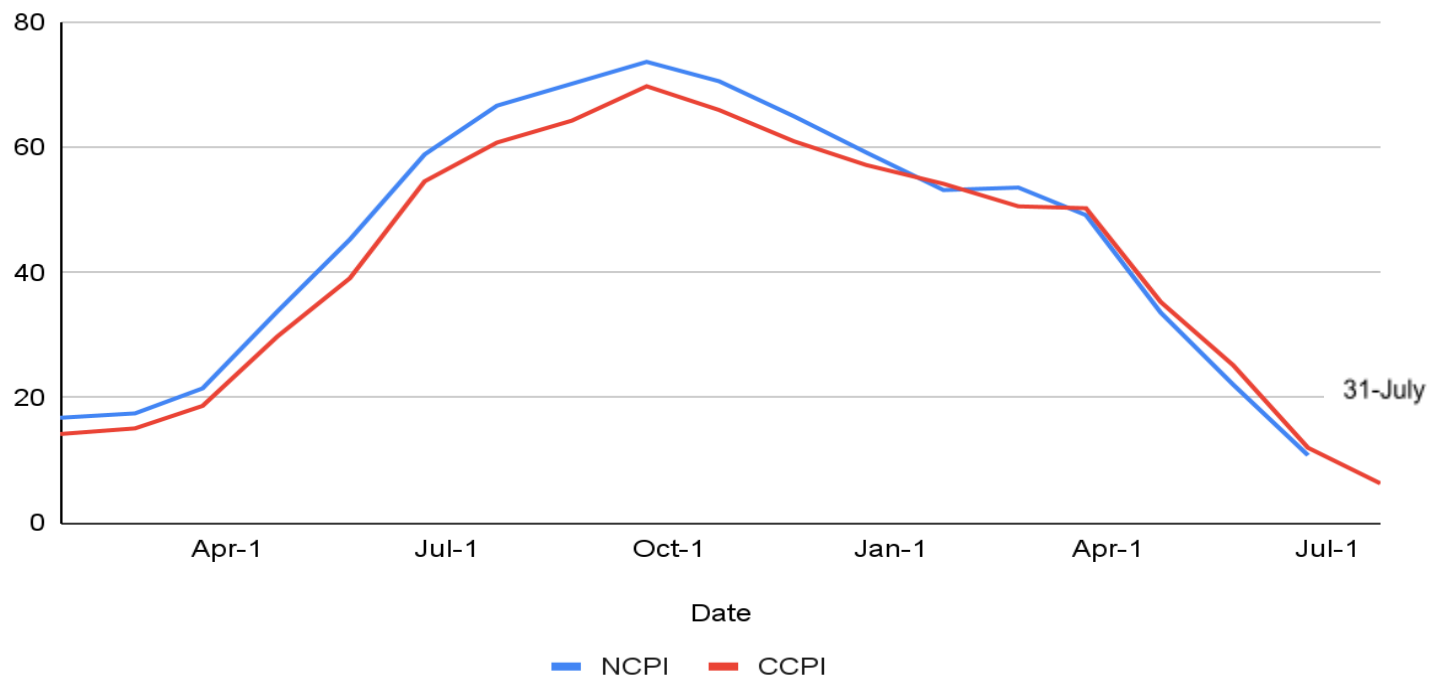
Tea Auction (Prices/Kg)

	Price (LKR)			Qty (Kgs)		
	26-Jul-23	28-Jun-23	%	26-Jul-23	28-Jun-23	%
High	848.24	823.51	3.00%	1,177,953	1,145,118	2.87%
Medium	893.73	861.16	3.78%	868,104	881,173	-1.48%
Low	1,161.67	1,115.77	4.11%	2,979,705	2,837,003	5.03%
Avg.Price/ Total qty	1,041.93	1,000.82	4.11%	5,025,762	4,863,294	3.34%

NCPI & CCPI Consumer Price Index



NCPI & CCPI - YoY Change



Forex Rates

Currency Pair	Current Month		Prev.Month		% Change Depreciation Appreciation	
	Buy	Sell	Buy	Sell	Buy	Sell
USD/LKR	322.96	335.40	301.16	316.67	7.24%	5.91%
EUR/LKR	354.14	370.98	328.79	347.53	7.71%	6.75%
GBP/LKR	413.79	432.26	383.02	403.33	8.03%	7.17%
AUD/LKR	213.77	225.65	198.88	211.62	7.49%	6.63%
JPY/LKR	2.27	2.38	2.09	2.21	8.61%	7.69%
CNY/LKR	44.37	47.51	41.04	44.29	8.11%	7.27%

Policy Rate Changes

Policy Interest rates	Current Month	Prev.Month	% Change
Standing Deposit Facility Rate	11.00%	13.00%	-2.00%
Standing Lending Facility Rate	12.00%	14.00%	-2.00%
Treasury Bill Yields			
91-Days	19.96%	23.00%	-3.04%
182-Days	17.69%	19.49%	-1.80%
364-Days	14.29%	16.99%	-2.70%
Treasury Bond			
	04Year 09Months 13-July-2023	06Years 10Months 13-July-2023	
Coupon rate	9.00%	11.00%	
Weighted Average Yield	15.74%	15.67%	
	Current Month	Prev.Month	
Average Weighted Prime Lending Rate (AWPR)	17.18%	19.17%	-1.99%

Dividend Announcement

No	Company name	Dividend Per Share	Final/Interim	XD	Date of Payment	Total Payout
1	PGP Glass Ceylon PLC	1.66	First and Final dividend	20-Jul-23	10-Aug-23	1,577,142,893
2	Bairaha Farms PLC	4.00	Final dividend	26-Jul-23	16-Aug-23	70,400,000
3	C. W. Makie PLC	12.00	First and Final dividend	28-Jul-23	18-Aug-23	431,862,672
4	Expo Lanka Holdings PLC	3.48	First interim	28-Jul-23	18-Aug-23	6,803,104,200
5	Ceylon Tea Brokers PLC	0.68	First and Final dividend	2-Aug-23	22-Aug-23	124,032,000
6	Citizen Development Business Finance PLC	5.00	First and Final dividend	3-Aug-23	21-Aug-23	349,280,215
7	Peoples Leasing & Finance PLC	0.70	First interim	4-Aug-23	24-Aug-23	1,105,903,737
8	ACL Plastics PLC	15.00	First interim	9-Aug-23	29-Aug-23	63,187,500
9	Chevron Lubricants Lanka PLC	2.00	First interim	10-Aug-23	29-Aug-23	480,000,000
10	ACL Cables PLC	1.25	First interim	11-Aug-23	1-Sep-23	299,468,400
11	Hatton Plantations PLC	1.00	First interim	11-Aug-23	1-Sep-23	236,666,671
12	Lanka Ashok Leyland PLC	5.00	First and Final dividend	14-Aug-23	4-Sep-23	18,104,215
13	Lotus Hydro Power PLC	1.40	First interim	15-Aug-23	5-Sep-23	152,723,357
14	Senkadagala Finance	0.65	Final dividend	16-Aug-23	6-Sep-23	56,081,892
15	Vallibel One PLC	1.00	First interim	16-Aug-23	6-Sep-23	1,138,915,644
16	hSenid Business Solutions PLC	0.35	Final dividend	18-Aug-23	8-Sep-23	96,843,382
17	Teejay Lanka PLC	0.75	Final dividend	21-Aug-23	11-Sep-23	537,554,981
18	Bansei Royal Resorts Hikkaduwa	0.20	First and Final dividend	24-Aug-23	13-Sep-23	10,745,600
19	Swadeshi Industrial Works PLC	1.50	Final dividend	11-Sep-23	3-Oct-23	224,000
20	Convenience Foods (Lanka) PLC	4.70	Final dividend	12-Sep-23	27-Sep-23	12,925,000
21	Mahaweli Coconut Plantations PLC	1.50	Final dividend	2-Oct-23	18-Oct-23	52,494,173
Total Dividends						13,617,660,532

Key Corporate Announcements

Company Name	Announcement/Disclosure	Announcement Received Date
Lanka IOC PLC	Change of Auditors	30-Jun-23
Mahaweli Reach Hotels PLC	Non Compliance of Corporate Government Rules	28-Jun-23
Distilleries Company of Sri Lanka	Non Compliance of Minimum Public Holding Requirements	4-Jul-23
John Keells Holdings PLC	Non Compliance of Corporate Government Rules	4-Jul-23
Multi Finance PLC	Non-Compliance of Corporate Governance Rules	4-Jul-23
Bogawantalawa Tea Estates PLC	FORM OF APPLICATION FOR THE CONVERSION OF SENIOR, LISTED, RATED, CONVERTIBLE, UNSECURED, REDEEMABLE DEBENTURES CLASSIFIED AS TYPE 'C' WITH A TENURE OF SEVEN (7) YEARS (2019/2026) [DEBENTURES] INTO ORDINARY VOTING SHARES [SHARES]	5-Jul-23
Selinsing PLC, Good Hope PLC, Shalimar (Malay) PLC & Indo Malay PLC	Non-Compliance of minimum Public Holding Requirements	5-Jul-23
Nations Trust Bank PLC	Conversion/Re-Classification of Ordinary Non-Voting Convertible shares to Ordinary Voting Shares -3Q 2023	5-Jul-23
Multi Finance PLC	Independent Report containing an emphasis of matter on going concern	5-Jul-23
AMW Capital Leasing and Finance PLC	Non-Compliance of Minimum Public Holding Requirements	5-Jul-23
Ceylon Printers PLC	Independent Report containing an emphasis of matter on going concern	5-Jul-23
Madulsima Plantations PLC	Non-Compliance of Minimum Public Holdings Requirements	6-Jul-23
Galadari Hotels Lanka PLC	Extraordinary General Meeting	7-Jul-23
ACME Printing Packages PLC	Related Party Transactions	7-Jul-23
Ceylinco Insurance PLC	News release pertaining to subsidiary, Ceylinco Life Ltd.	7-Jul-23

Colombo Fort Investments PLC	Notification of the listing of shares	10-Jul-23
Aitken Spence Plantations PLC	Repurchase of Shares	10-Jul-23
Trans Asia Hotels PLC	Non-Compliance of Minimum Public Holding Requirements	11-Jul-23
Udapusscllawa Plantations PLC	Non-Compliance of Minimum Public Holding Requirements	11-Jul-23
Hapugaslenne Planlaions PLC	Non-Compliance of Minimum Public Holding Requirements	11-Jul-23
Ambeon Capital PLC	CORPORATE DISCLOSURE UNDER SECTION 08 OF THE LISTING RULES	13-Jul-23
Amana Bank	Rights Issue	12-Jul-23
Unisyst Engineering PLC	Independent Auditors Report Containing Emphasis of Matter on Going Concern	14-Jul-23
Associated Motor Finance Company PLC	Rating Review	14-Jul-23
Lanka Realty Investment PLC	Proposed sale of property owned by the Company's fully owned subsidiary, Alexandra Holdings (Pvt) Ltd	17-Jul-23
Vallibel Finance PLC	Corporate Disclosure	18-Jul-23
Browns Beach Hotels PLC	Non Compliance with Minimum Public Holding Requirement	19-Jul-23
Unisyst Engineering PLC	Delisting of the Company	18-Jul-23
UB Finance Company Ltd.	IPO of Ordinary Voting Shares- Oversubscribed	20-Jul-23
Kelani Valley Plantations PLC	Disclosure in terms of Section 8 of the Listing Rules	20-Jul-23
Alpha Fire Services PLC	Rights Issue	19-Jun-23
Bogawantalawe Tea Estates PLC	Debenture Issue	19-Jun-23
Madulsima Plantations PLC	CORPORATE DISCLOSURE /SECTION 8 - LISITNG RULES	20-Jun-23
Sarvodaya Development Finance PLC	Clarification to a Newspaper Article	21-Jun-23
Amana Bank PLC	Scrip Divident-Dates	22-Jun-23
Agalawatta Plantations PLC	Disposal of Shares Held in Agalawatte Plantations PLC-	28-Jul-23

	Announcement in terms of Section 8 of Appendix 8(A) of the CSE Rules	
Commercial Bank of Ceylon PLC	Debenture Issue	28-July-23
Windforce PLC	Corporate Disclosure Under Section 8.1 Of The Listing Rules	31-Jul-23
Lankem Developments PLC	Agarapatana Plantations- Application to list ordinary shares by way of an IPO	31-Jul-23

Global Market Updates

Commodity Prices

Name	Symbol	Current Month Close	Prev.Month Close	Change USD	% change
Crude Oil WTI Futures	CL	81.41	68.20	13.21	19.37%
Brent Oil Futures	LCO	85.12	72.98	12.14	16.63%
Gold Futures	GC	1995.90	1916.00	79.90	4.17%
Silver Futures	SI	24.49	22.73	1.76	7.74%
Copper Futures	HGH3	3.94	3.76	0.18	4.79%
Aluminum	MAL3	2246.50	2189.50	57.00	2.60%
Gas Propane - Aramco	J9NJ23	474.48	398.19	76.29	19.16%

International Stock Market Updates

Index	Market	Cur.Month Close	Prev.Month Close	Monthly % Change
Bursa Malaysia	KL	11,744.05	11,249.72	4.39%
Hang Seng	HK	20,202.00	19,172.05	5.37%
Nikkei 225	TYO	33,277.50	33,193.99	0.25%
Shanghai Composite	SS	3,292.14	3,189.38	3.22%
Straits Times Index (STI)	SGX	3,271.40	3,207.28	2.00%
BSE Sensex 30	BO	66,160.20	63,915.42	3.51%
Nifty 50	NS	19,646.05	18,972.10	3.55%
FTSE 100	LON	7,694.27	7,511.35	2.44%
Dow Jones Industrial Average	NYSE	35,459.29	33,926.74	4.52%
Nasdaq 100	NASDAQ	14,316.66	13,555.67	5.61%
S&P 500	NYSE	4,582.23	4,378.41	4.66%

Monthly Milestones

Japanese FM to visit Sri Lanka today for strengthening of bilateral ties

Japanese Foreign Minister Hon. Hayashi Yoshimasa is scheduled to arrive in Sri Lanka tonight on a two-day official visit. The aim of the visit is to further strengthen the existing bilateral cooperation with Sri Lanka.

(Source: themorning.lk, 28-Jul-2023)

French President Emmanuel Macron embarks on historic visit to Sri Lanka

President of France Emmanuel Macron is scheduled to arrive in the country today (28), Foreign Affairs Ministry confirmed. This visit marks the first time a French President has visited Sri Lanka, underscoring the growing importance of bilateral ties between the two nations.

(Source: ft.lk, 28-Jul-2023)

India to allow Sri Lanka to repay debt over 12 years

India plans to allow Sri Lanka up to 12 years to repay its debt to help ease the financial burden on the island nation, India's Export Credit Guarantee Corporation (ECGC) Ltd's chairman-cum-managing director M. Senthilnathan said.

(Source: adaderana.lk, 7-July-2023)

CBSL Chief directs banks to lower interest rates immediately

The Central Bank Governor Dr. Nandalal Weerasinghe last week wrote to the commercial banks to reduce interest rates immediately as it was warranted. In a letter to the Sri Lanka Banks Association, the CBSL Chief said it recently reduced the policy interest rates by 450 bps on two occasions with a view to enabling the economy to reach its potential while stabilising inflation at mid-Single digit levels in the medium term and easing pressures in the financial markets.

(Source: ft.lk, 23-Jul-2023)

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