

Almas Monthly Stock Market Report



Date 31-May-23

Market Statistics

| Index | 31-May | 28-Apr | Change | Change % |
|------------------------|----------|----------|----------|----------|
| ASPI | 8,555.17 | 8,983.21 | -428.04 | -4.76% |
| S&P SL20 | 2,421.49 | 2,617.79 | -196.3 | -7.50% |
| Almas WhiteList Index | 863.38 | 980.57 | -117.19 | -11.95% |
| YTD | ASPI | (31-Dec) | 8,489.66 | 0.77% |
| | S&P SL20 | | 2,635.63 | -8.12% |
| | AWLI | | 1,000.00 | -13.66% |
| Market Statistics (Bn) | | 31-May | 28-Apr | % Change |
| Turnover | | 14.00 | 15.43 | -9.29% |
| Foreign Purchase | | 1.41 | 2.31 | -38.88% |
| Foreign Sales | | 1.60 | 1.43 | 11.62% |
| Net Foreign Flow | | -0.18 | 0.89 | -120.70% |
| Net Foreign Flow (YTD) | | 1.38 | 1.56 | -11.81% |
| Share Volume | | 0.79 | 0.89 | -11.61% |
| Market Cap | | 3,587.46 | 3,883.70 | -7.63% |
| PER | | 4.62 | 5.00 | -7.60% |
| PBV | | 0.85 | 0.92 | -7.61% |



Almas Whitelist Index.

www.almasequities.com/almas-whitelist-index



Monthly Summary

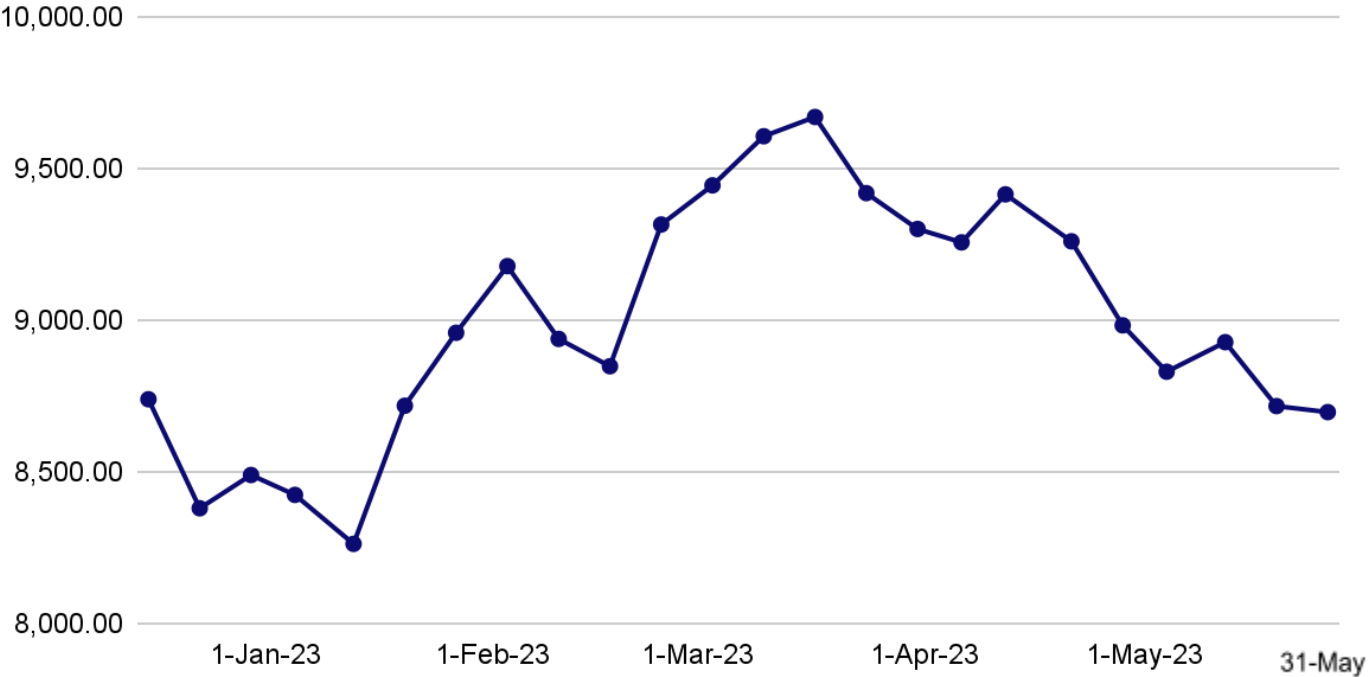
- Index performance shows a significant decline in market sentiments, where ASPI declined by 428.04 points, S&P SL 20 declined by 196.3 points and AWLI declined by 117.19 points.
- Previous month turnover of LKR 15.43 Bn has decreased to LKR 14.00 Bn this month.
- Foreign inflows were led by JKH.N and outflows were led by HNB.N, while the net foreign outflow for the month was LKR 0.18 Bn.
- Top gainers list was led by RGEM.N with a 81.50% gain and top losers were led by BLUE.N with a 33.33% loss with thin turnovers.
- Multiple crossings took place during the week where JKH.N was the highest among them with a crossing value of LKR 648.00 Mn.
- Several dealings by directors were noted during the month.
- Tea prices indicated a significant decline over the previous month. However there was a significant increase in the volumes.
- T bill rates have declined in auction prices, whereas standing deposit facility rate and standing lending facility rate reduced to 13.00% and 14.00% respectively compared to the previous month.
- Monthly AWPR has declined significantly by 116 basis points (1.16%) to 20.29% compared to the previous month.
- The Global Commodity market has shown a decline in commodity prices compared to the previous month.
- International markets showed mixed market sentiments, where Nikkei 225 depicted the highest increment of 9.25%.

Performance of Selected Counters

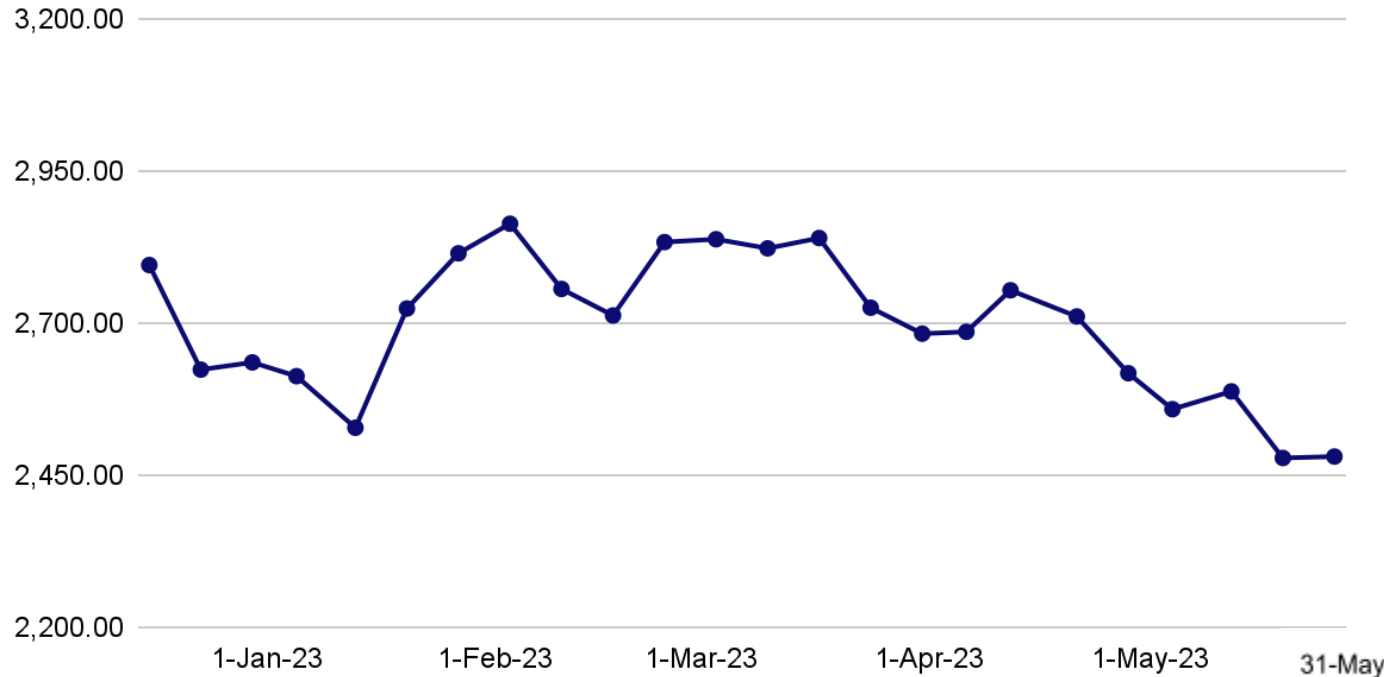
| | Company | 31-May-23 closing price | % DAY | WTD | MTD | YTD | Since 31st March* |
|----|---------|----------------------------|--------|--------|---------|---------|----------------------|
| 1 | ACL.N | 67.00 | -1.90% | -3.46% | -12.30% | -4.42% | -18.59% |
| 2 | AGST.N | 10.40 | 1.96% | -0.95% | -10.34% | -32.47% | -7.14% |
| 3 | AHUN.N | 56.00 | 0.00% | -1.75% | -5.88% | 10.24% | -6.51% |
| 4 | ASIY.N | 4.00 | 2.56% | 0.00% | 2.56% | -2.44% | 0.00% |
| 5 | BALA.N | 64.00 | -0.78% | -1.39% | -0.78% | -21.95% | -3.47% |
| 6 | BFL.N | 129.25 | 0.00% | -3.18% | -7.68% | -17.94% | -10.86% |
| 7 | BIL.N | 4.80 | -2.04% | -4.00% | -14.29% | -31.43% | -20.00% |
| 8 | CIC.N | 59.90 | -0.17% | -5.97% | -10.46% | -29.53% | -15.87% |
| 9 | CIC.X | 43.10 | 1.41% | 0.23% | -10.21% | -22.48% | -12.93% |
| 10 | COCO.N | 20.20 | 0.00% | 5.21% | 1.00% | -6.91% | -5.61% |
| 11 | DIMO.N | 449.00 | -0.17% | 4.48% | -1.32% | -25.04% | -3.65% |
| 12 | DIPD.N | 25.60 | 0.00% | -1.54% | -6.23% | -12.03% | -7.58% |
| 13 | DPL.N | 22.10 | -3.07% | -5.15% | 7.28% | -7.92% | 7.80% |
| 14 | EXPO.N | 133.00 | -1.30% | -3.80% | -16.88% | -27.02% | -3.62% |
| 15 | HAYL.N | 66.10 | 0.15% | -3.50% | -4.20% | -2.79% | -8.19% |
| 16 | HOPL.N | 47.60 | 0.00% | 8.68% | -10.86% | -23.10% | -9.33% |
| 17 | JKH.N | 136.00 | 0.18% | -0.37% | -1.45% | 0.55% | -2.86% |
| 18 | KVAL.N | 70.70 | 0.28% | -1.81% | -3.81% | -13.46% | 0.28% |
| 19 | LDEV.N | 25.10 | 2.45% | 2.45% | 0.00% | -20.32% | 0.40% |
| 20 | LIOC.N | 128.75 | 2.59% | -2.83% | -21.85% | -36.50% | -24.93% |
| 21 | LWL.N | 43.40 | 2.60% | -1.36% | -9.58% | -15.73% | -9.77% |
| 22 | MAL.N | 75.20 | 1.08% | 1.08% | -2.08% | 4.74% | -3.59% |
| 23 | MASK.N | 36.00 | 2.56% | -2.44% | -2.70% | -12.20% | -1.37% |

| | Company | 31-May-23 closing price | % DAY | WTD | MTD | YTD | Since 31st March* |
|----|---------|----------------------------|--------|---------|---------|---------|----------------------|
| 24 | MGT.N | 22.60 | -0.44% | -1.31% | -9.96% | 0.00% | -10.32% |
| 25 | RCL.N | 25.80 | 2.79% | 0.00% | -6.18% | -8.83% | -6.52% |
| 26 | RICH.N | 17.60 | -1.12% | -3.30% | -6.38% | -26.97% | -14.98% |
| 27 | SIRA.N | 9.90 | 1.02% | -1.98% | -13.91% | 5.32% | -17.50% |
| 28 | CWM.N | 92.30 | -2.02% | -3.95% | -1.91% | 12.70% | 12.70% |
| 29 | PACK.N | 12.40 | 0.81% | -5.34% | -12.68% | -5.34% | -15.07% |
| 30 | PLR.N | 8.00 | 1.27% | 5.26% | 6.67% | 23.08% | 0.00% |
| 31 | KCAB.N | 234.00 | 0.86% | -2.80% | -8.41% | -9.91% | -12.93% |
| 32 | HPL.N | 19.80 | 2.59% | -1.98% | 4.21% | -18.18% | 5.88% |
| 33 | AGAL.N | 27.80 | 0.36% | -4.47% | -7.02% | -12.85% | -7.95% |
| 34 | ELPL.N | 72.70 | -4.72% | -27.01% | -4.72% | -15.47% | -4.97% |
| 35 | BOPL.N | 44.80 | -5.68% | -0.44% | 12.00% | -0.22% | -0.44% |
| 36 | RAL.N | 4.70 | 2.17% | -4.08% | -6.00% | -16.07% | -9.62% |
| 37 | CIND.N | 81.10 | -0.98% | -2.52% | 0.12% | 39.83% | -3.80% |
| 38 | GLAS.N | 20.00 | 0.50% | 0.00% | 3.09% | 51.52% | 4.17% |
| 39 | SLTL.N | 86.40 | 2.49% | 0.23% | -4.32% | 27.06% | -8.09% |
| 40 | TKYO.N | 41.40 | -1.43% | -1.66% | -8.00% | 25.45% | -17.20% |
| 41 | TKYO.X | 38.00 | 0.00% | -3.06% | -13.64% | 46.15% | -16.48% |
| 42 | JAT.N | 15.20 | 0.66% | -1.94% | -3.18% | 22.58% | -5.00% |
| 43 | RHL.N | 12.70 | -0.78% | 0.00% | -1.55% | -7.97% | -3.05% |
| 44 | CFLB.N | 24.20 | 0.00% | -1.22% | -6.20% | -14.49% | -7.28% |
| 45 | LGL.N | 24.00 | -0.83% | -3.23% | -4.00% | 53.85% | -15.79% |
| 46 | LGL.X | 18.00 | 4.65% | 3.45% | -1.10% | 78.22% | -3.23% |
| 47 | GREG.N | 36.70 | 0.00% | 0.00% | 6.38% | 3.97% | 4.86% |
| 48 | KZOO.N | 5.50 | 0.00% | -6.78% | -11.29% | -22.54% | -20.29% |

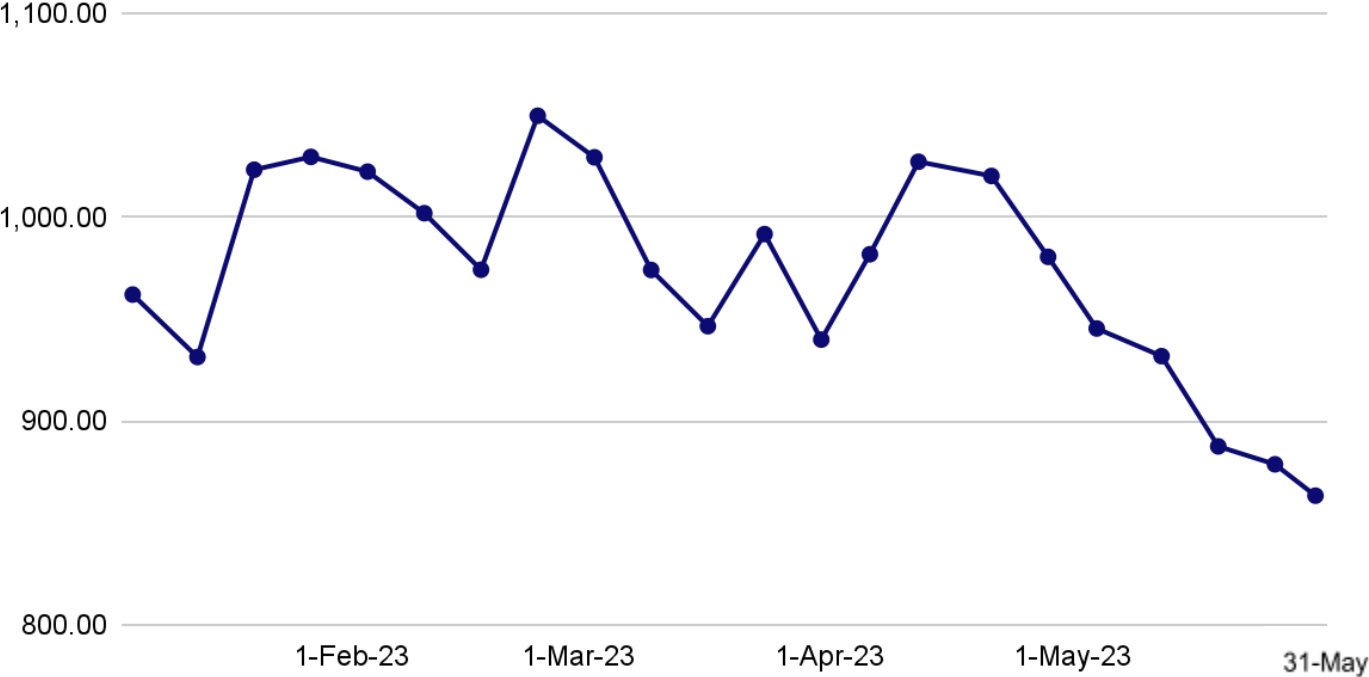
ASPI Index Chart



S&P SL 20 Index Chart

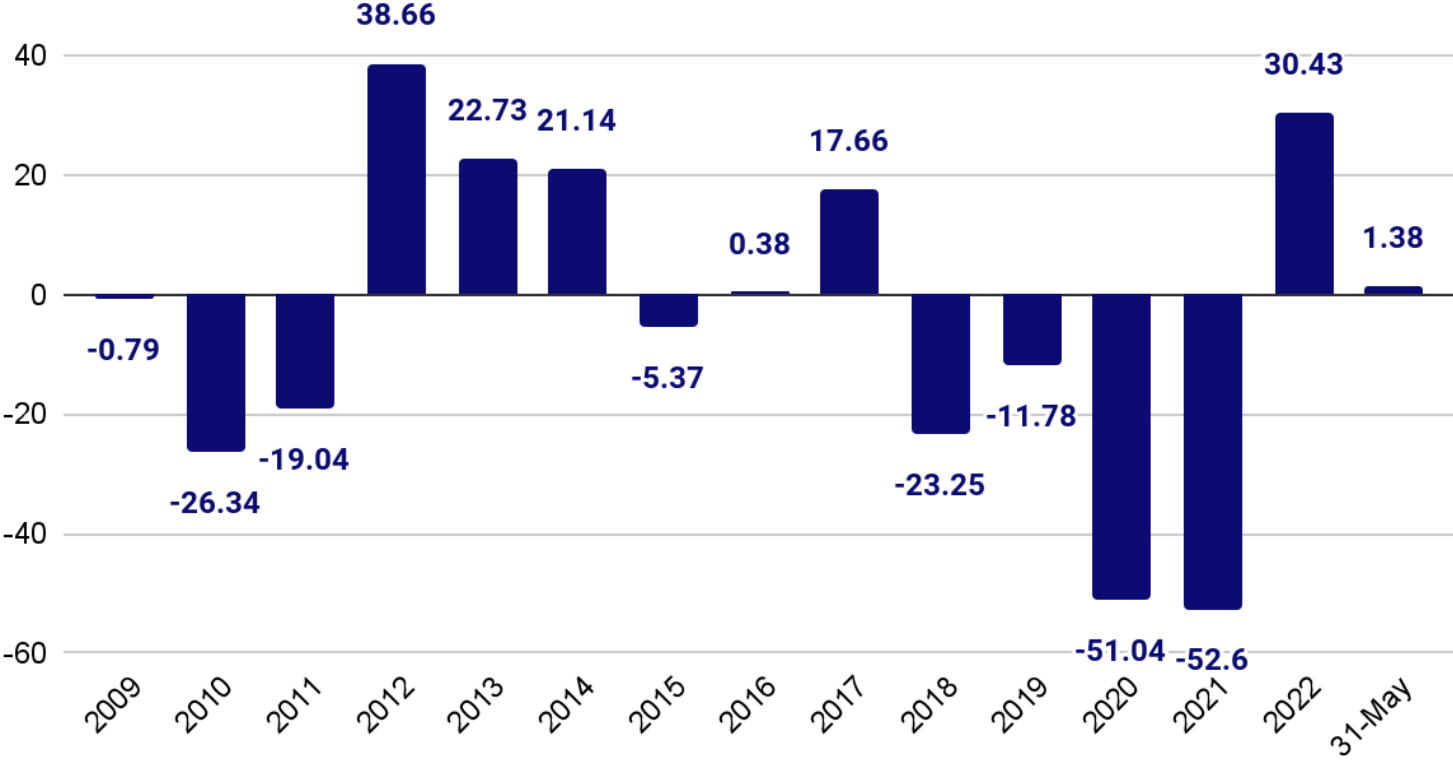


Almas WhiteList Index

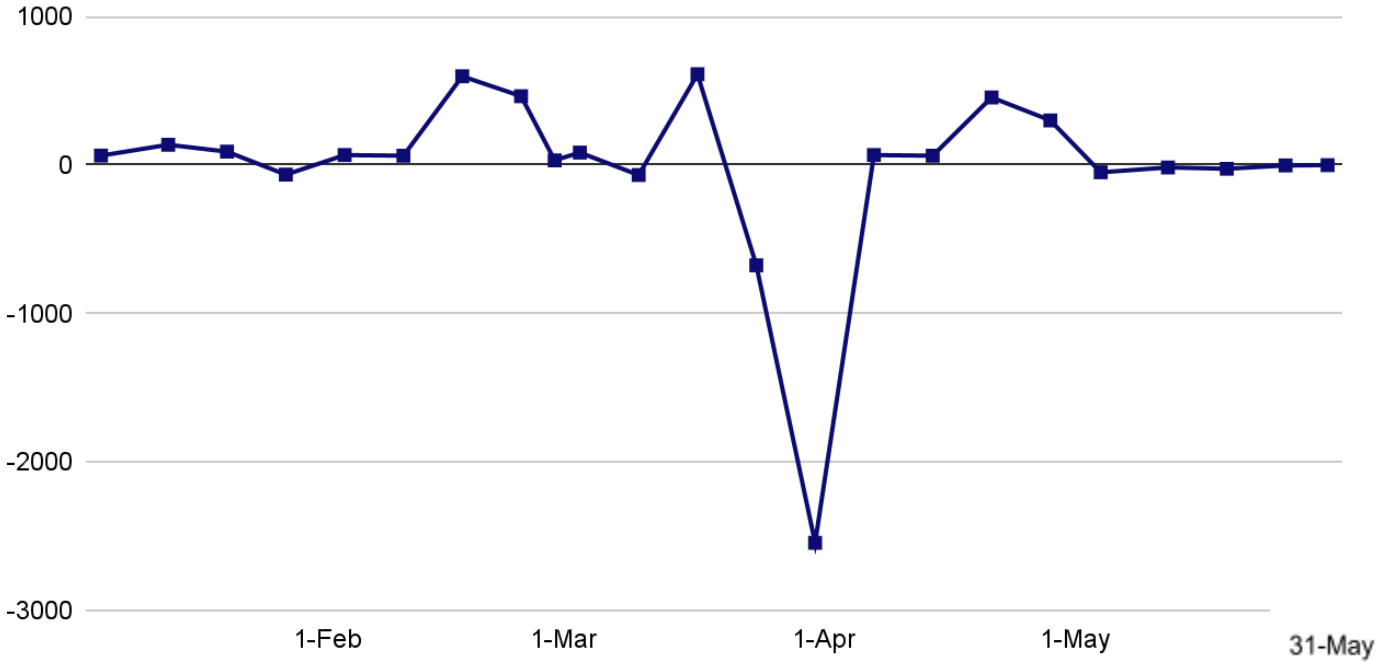


Net Foreign Inflow (Yearly/Monthly)

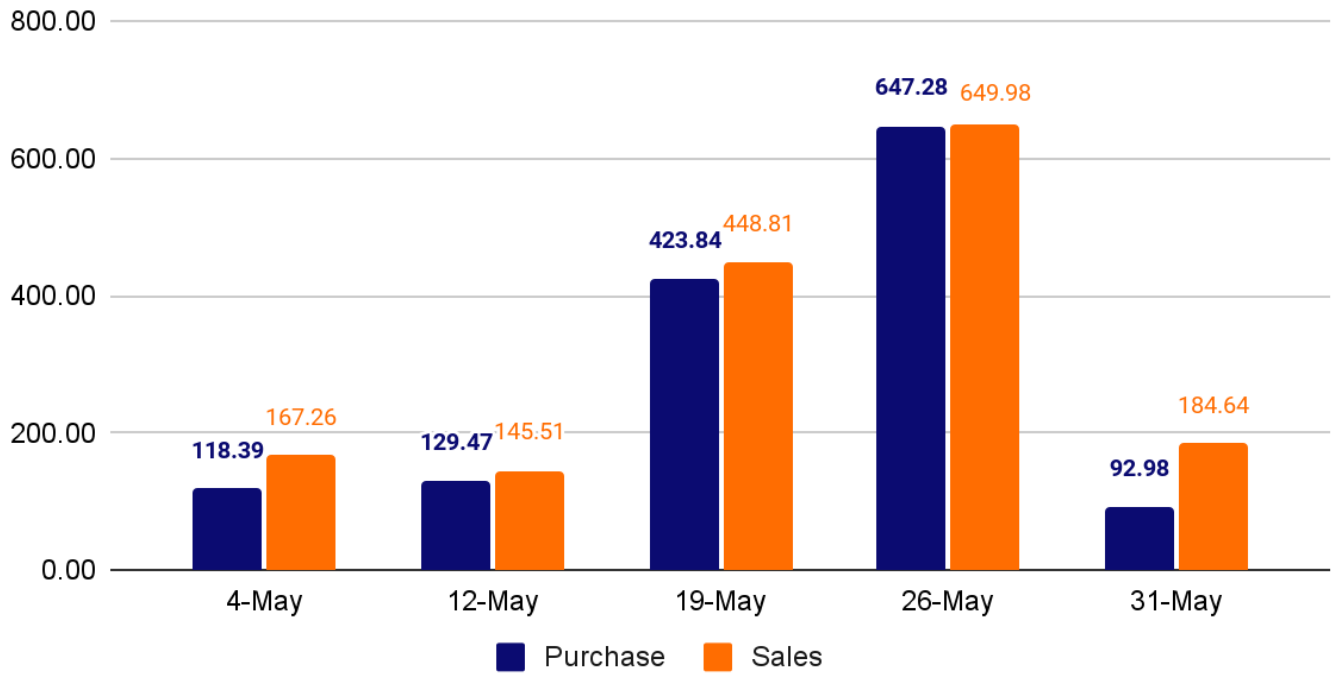
Net Foreign Inflow (Yearly)



Net Foreign Inflow (Monthly)



Monthly Foreign Transactions



Foreign Transactions Summary

Foreign purchases for the Month totaled up to LKR 1.41 Bn.

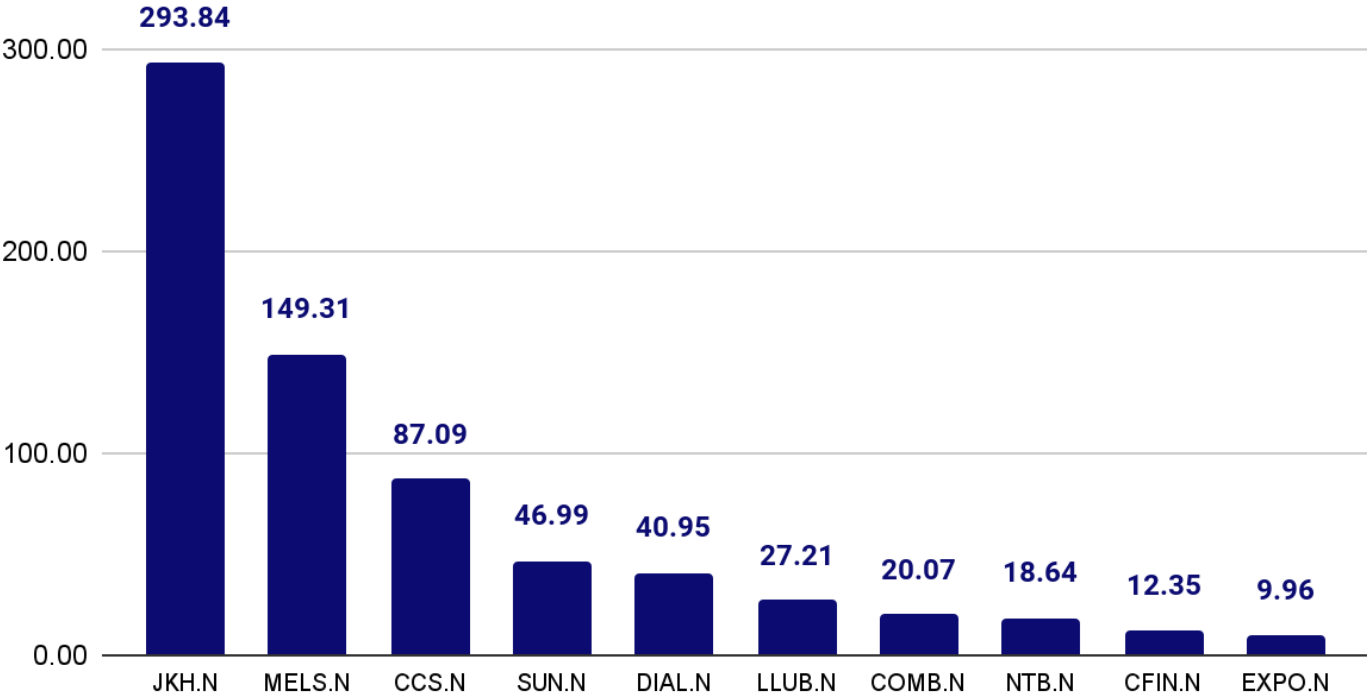
Foreign sales for the Month amounted to LKR 1.60 Bn.

Net foreign outflow for the Month was LKR 0.18 Bn and YTD net foreign inflow is LKR 1.38 Bn.

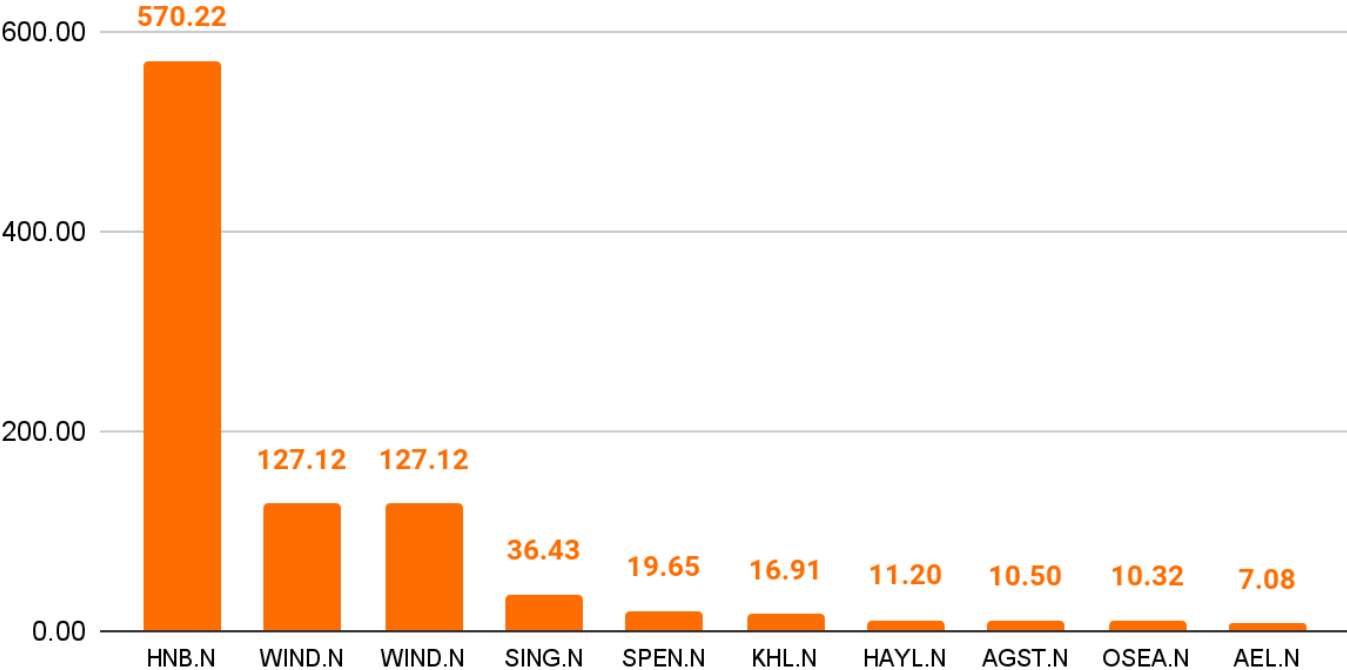
JKH.N was in the "Top Net Purchasers" slot with a net inflow of LKR 293.84 Mn whilst HNB.N was in the "Top net Sellers" slot with a net outflow of LKR 570.22 Mn.

Top Foreign Transactions

Top Net Foreign Inflow



Top Net Foreign Outflow



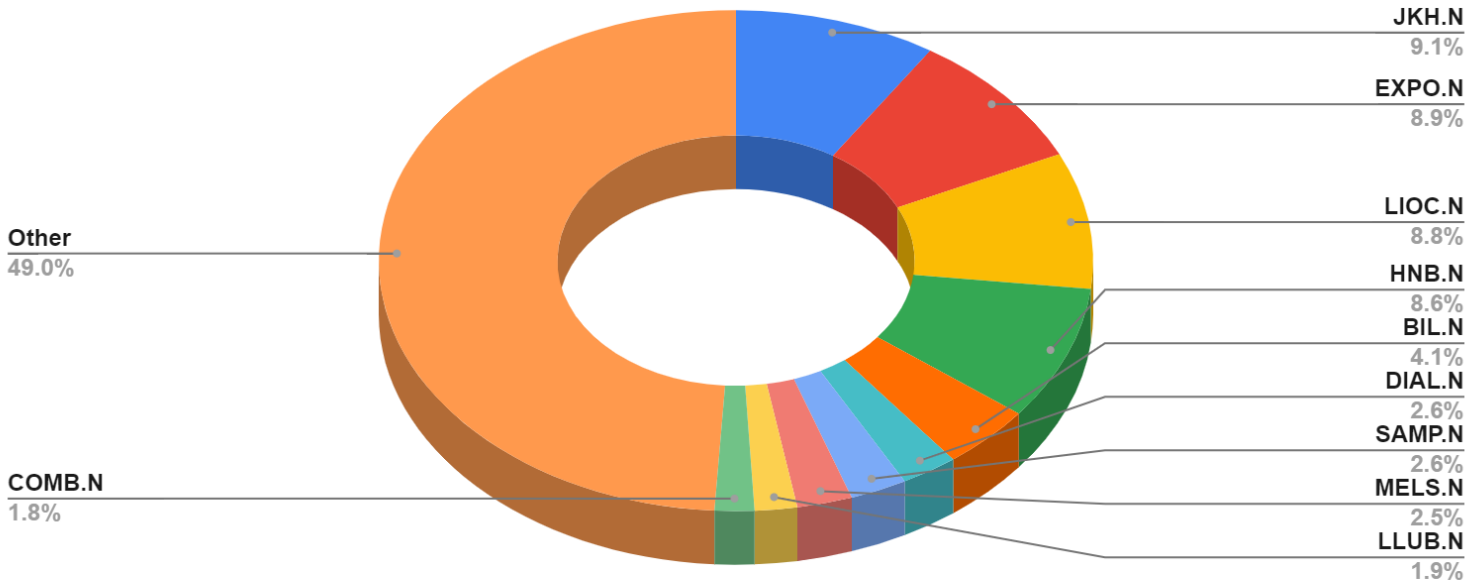
Top Foreign Inflow

| Company Name | Foreign holding % at the Beginning of the month | Foreign holding % at the End of the month % | Change % | Net foreign inflow LKR (Mn) |
|--------------|---|---|----------|-----------------------------|
| JKH.N | 37.86% | 37.76% | -0.10% | 293.84 |
| MELS.N | 15.67% | 15.43% | -0.24% | 149.31 |
| CCS.N | 7.69% | 7.46% | -0.23% | 87.09 |
| SUN.N | 14.53% | 14.32% | -0.22% | 46.99 |
| DIAL.N | 90.13% | 90.10% | -0.03% | 40.95 |
| LLUB.N | 11.83% | 11.70% | -0.13% | 27.21 |
| COMB.N | 17.24% | 17.21% | -0.03% | 20.07 |
| NTB.N | 16.80% | 16.69% | -0.10% | 18.64 |
| CFIN.N | 15.36% | 15.28% | -0.08% | 12.35 |
| EXPO.N | 82.88% | 82.87% | 0.00% | 9.96 |

Top Foreign Outflow

| Company Name | Foreign holding % at the Beginning of the month | Foreign holding % at the End of the month % | Change % | Net foreign Outflow LKR (Mn) |
|--------------|---|---|----------|------------------------------|
| HNB.N | 12.06% | 13.19% | 1.13% | 570.22 |
| WIND.N | 7.52% | 8.08% | 0.56% | 127.12 |
| WIND.N | 7.52% | 8.08% | 0.56% | 127.12 |
| SING.N | 49.91% | 68.69% | 18.78% | 36.43 |
| SPEN.N | 26.49% | 26.53% | 0.04% | 19.65 |
| KHL.N | 2.04% | 2.11% | 0.07% | 16.91 |
| HAYL.N | 2.84% | 2.86% | 0.02% | 11.20 |
| AGST.N | 0.26% | 0.49% | 0.23% | 10.50 |
| OSEA.N | 88.22% | 88.28% | 0.06% | 10.32 |
| AEL.N | 1.09% | 1.14% | 0.05% | 7.08 |

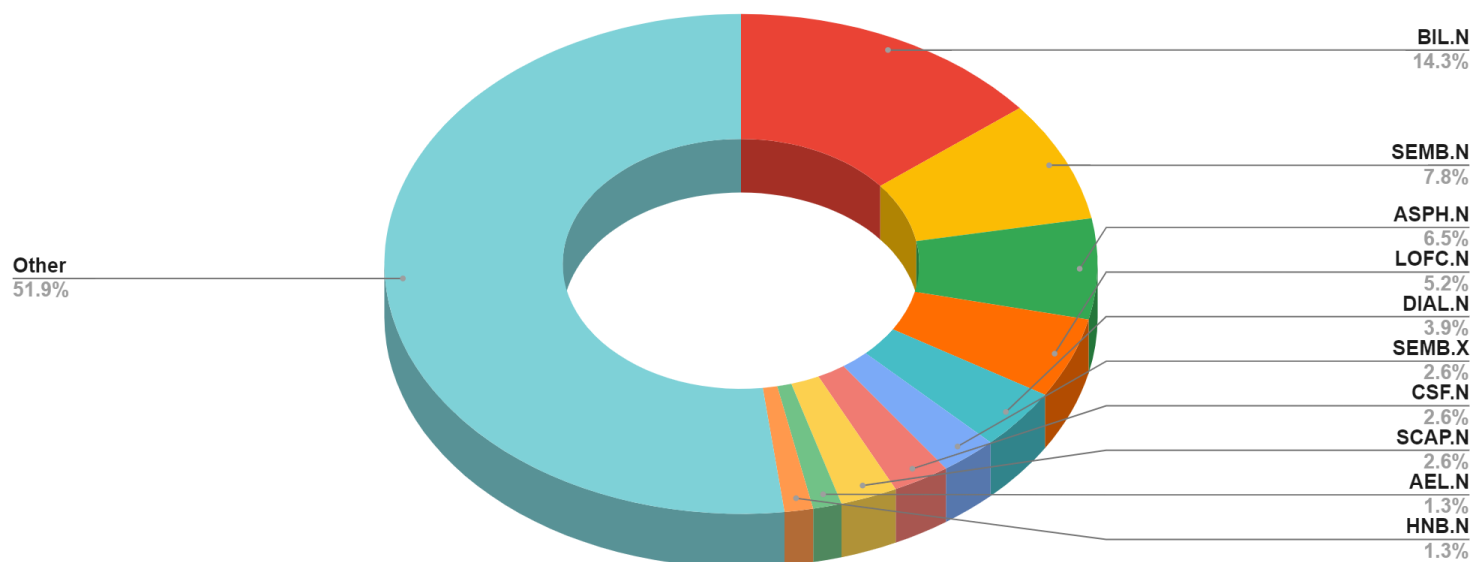
Highest Turnover Composition



Highest Turnover

| Company Ticker | Share Volume | Turnover | High | Low | Cur. Month Close | Prev. Month Close | Change (LKR) | Change % |
|----------------|--------------|---------------|--------|--------|------------------|-------------------|--------------|----------|
| JKH.N | 9,233,213 | 1,275,912,515 | 140.50 | 135.00 | 136.00 | 138.00 | -2.00 | -1.00% |
| EXPO.N | 8,338,903 | 1,235,549,279 | 162.50 | 132.25 | 133.00 | 160.00 | -27.00 | -17.00% |
| LIOC.N | 8,685,529 | 1,229,922,145 | 167.00 | 111.00 | 128.75 | 164.75 | -36.00 | -22.00% |
| HNB.N | 10,253,639 | 1,214,935,089 | 122.75 | 106.00 | 118.25 | 114.75 | 3.50 | 3.00% |
| BIL.N | 111,644,778 | 583,144,886 | 5.80 | 4.70 | 4.80 | 5.60 | -0.80 | -14.00% |
| DIAL.N | 34,688,669 | 363,202,264 | 11.30 | 9.50 | 10.10 | 11.00 | -0.90 | -8.00% |
| SAMP.N | 7,213,704 | 361,405,624 | 53.10 | 44.10 | 48.70 | 48.20 | 0.50 | 1.00% |
| MELS.N | 6,521,132 | 349,649,632 | 55.50 | 52.00 | 53.00 | 54.80 | -1.80 | -3.00% |
| LLUB.N | 3,194,665 | 268,661,462 | 92.00 | 78.00 | 82.40 | 92.00 | -9.60 | -10.00% |
| COMB.N | 4,377,503 | 252,534,904 | 61.60 | 52.10 | 56.70 | 56.70 | - | 0.00% |

Highest Share Volume Composition



Highest Share Volume

| Company Ticker | Share Volume | Turnover | High | Low | Cur. Month Close | Prev. Month Close | Change (LKR) | Change % |
|----------------|--------------|---------------|--------|--------|------------------|-------------------|--------------|----------|
| BIL.N | 111,644,778 | 583,144,886 | 5.80 | 4.70 | 4.80 | 5.60 | -0.80 | -14.00% |
| SEMB.N | 63,399,024 | 37,742,000 | 0.70 | 0.50 | 0.60 | 0.70 | -0.10 | -14.00% |
| ASPH.N | 50,628,868 | 15,183,106 | 0.40 | 0.20 | 0.30 | 0.30 | - | 0.00% |
| LOFC.N | 37,889,740 | 192,400,472 | 5.60 | 4.60 | 4.70 | 5.50 | -0.80 | -15.00% |
| DIAL.N | 34,688,669 | 363,202,264 | 11.30 | 9.50 | 10.10 | 11.00 | -0.90 | -8.00% |
| SEMB.X | 24,676,311 | 5,225,371 | 0.30 | 0.20 | 0.20 | 0.30 | -0.10 | -33.00% |
| CSF.N | 23,640,545 | 12,262,664 | 0.70 | 0.40 | 0.50 | 0.40 | 0.10 | 25.00% |
| SCAP.N | 20,702,195 | 176,817,351 | 9.50 | 7.00 | 7.30 | 9.40 | -2.10 | -22.00% |
| AEL.N | 12,173,691 | 172,270,085 | 14.90 | 13.50 | 14.10 | 14.60 | -0.50 | -3.00% |
| HNB.N | 10,253,639 | 1,214,935,089 | 122.75 | 106.00 | 118.25 | 114.75 | 3.50 | 3.00% |

Monthly Top Gainer

| | Company Name | Cur.Month Close | Previous.Month Close | Change % | Volume | Turnover |
|----|--------------|-----------------|----------------------|----------|------------|----------------|
| 1 | RGEM.N | 46.10 | 25.40 | 81.50% | 115,836 | 4,716,085.60 |
| 2 | AFS.N | 20.30 | 12.20 | 66.39% | 2,403 | 46,888.80 |
| 3 | CSF.N | 0.50 | 0.40 | 25.00% | 23,640,545 | 12,262,664.00 |
| 4 | AGST.X | 6.20 | 5.00 | 24.00% | 117 | 725.40 |
| 5 | SMOT.N | 182.00 | 150.25 | 21.13% | 1,306 | 211,113.75 |
| 6 | SELI.N | 808.50 | 670.00 | 20.67% | 419 | 323,649.50 |
| 7 | SING.N | 42.60 | 36.40 | 17.03% | 1,663,826 | 58,298,233.60 |
| 8 | CALF.N | 68.00 | 60.10 | 13.14% | 2,299 | 130,914.70 |
| 9 | HEXP.N | 56.70 | 50.60 | 12.06% | 409,120 | 23,810,397.30 |
| 10 | BOPL.N | 44.80 | 40.00 | 12.00% | 182,313 | 8,100,234.50 |
| 11 | KDL.N | 22.40 | 20.00 | 12.00% | 12,899 | 259,796.00 |
| 12 | RWSL.N | 7.60 | 6.90 | 10.14% | 4,490,957 | 32,937,546.80 |
| 13 | CTC.N | 791.25 | 723.50 | 9.36% | 200,482 | 161,334,782.25 |
| 14 | HNB.X | 85.70 | 78.40 | 9.31% | 564,003 | 48,357,632.40 |
| 15 | MCPL.N | 35.00 | 32.30 | 8.36% | 7,837 | 268,456.00 |
| 16 | CARS.N | 269.00 | 250.00 | 7.60% | 51,850 | 14,843,560.50 |
| 17 | DPL.N | 22.10 | 20.60 | 7.28% | 1,603,960 | 34,395,963.30 |
| 18 | BRR.N | 10.80 | 10.10 | 6.93% | 17,511 | 187,272.10 |
| 19 | WIND.N | 16.80 | 16.70 | 6.92% | 9,002,520 | 4,150,050.50 |
| 20 | CALT.N | 29.90 | 28.00 | 6.79% | 5,135,274 | 147,744,115.60 |
| 21 | PLR.N | 8.00 | 7.50 | 6.67% | 7,911,976 | 60,556,104.70 |
| 22 | GREG.N | 36.70 | 34.50 | 6.38% | 562,432 | 20,316,987.70 |
| 23 | SHAW.N | 81.00 | 76.20 | 6.30% | 6,174 | 474,013.10 |
| 24 | CDB.N | 204.25 | 194.00 | 5.28% | 35,069 | 7,062,644.75 |
| 25 | NTB.N | 63.00 | 60.00 | 5.00% | 1,603,816 | 103,096,659.20 |

Monthly Top Losers

| | Company Name | Cur.Month Close | Previous.Month Close | Change % | Volume | Turnover |
|----|--------------|-----------------|----------------------|----------|------------|------------------|
| 1 | BLUE.N | 0.60 | 0.90 | -33.33% | 7,810,470 | 4,785,107.30 |
| 2 | SEMB.X | 0.20 | 0.30 | -33.33% | 24,676,311 | 5,225,370.60 |
| 3 | TESS.N | 0.80 | 1.10 | -27.27% | 2,581,528 | 2,404,904.00 |
| 4 | ONAL.N | 22.20 | 30.50 | -27.21% | 26,018 | 660,020.90 |
| 5 | LPRT.N | 133.50 | 182.00 | -26.65% | 635 | 93,857.50 |
| 6 | LGIL.N | 5.00 | 6.50 | -23.08% | 2,595,200 | 14,686,790.40 |
| 7 | HELA.N | 5.80 | 7.50 | -22.67% | 5,001,350 | 32,893,307.80 |
| 8 | SCAP.N | 7.30 | 9.40 | -22.34% | 20,702,195 | 176,817,350.50 |
| 9 | LIOC.N | 128.75 | 164.75 | -21.85% | 8,685,529 | 1,229,922,144.80 |
| 10 | EAST.N | 7.80 | 9.70 | -19.59% | 332,527 | 2,774,925.10 |
| 11 | BOGA.N | 49.10 | 60.10 | -18.30% | 215,436 | 11,461,901.90 |
| 12 | MARA.N | 1.80 | 2.20 | -18.18% | 7,177,670 | 14,397,585.60 |
| 13 | KAHA.N | 15.90 | 19.40 | -18.04% | 213,924 | 3,792,271.60 |
| 14 | MSL.N | 134.00 | 162.50 | -17.54% | 1,146 | 170,807.75 |
| 15 | LVEF.N | 5.70 | 6.90 | -17.39% | 814,768 | 4,902,068.40 |
| 16 | CRL.N | 6.20 | 7.50 | -17.33% | 77,457 | 533,543.30 |
| 17 | EDEN.N | 13.50 | 16.30 | -17.18% | 1,752,618 | 26,505,786.10 |
| 18 | EXPO.N | 133.00 | 160.00 | -16.88% | 8,338,903 | 1,235,549,279.35 |
| 19 | GHLL.N | 12.10 | 14.50 | -16.55% | 1,103,002 | 14,807,846.50 |
| 20 | LVEN.N | 31.20 | 37.10 | -15.90% | 9,172 | 322,044.30 |
| 21 | BBH.N | 10.10 | 12.00 | -15.83% | 214,274 | 2,398,930.90 |
| 22 | RPBH.N | 22.80 | 27.00 | -15.56% | 60,943 | 1,528,377.80 |
| 23 | CLND.N | 16.00 | 18.90 | -15.34% | 492,238 | 8,052,321.40 |
| 24 | LOFC.N | 4.70 | 5.50 | -14.55% | 37,889,740 | 192,400,471.90 |
| 25 | MEL.N | 1.80 | 2.10 | -14.29% | 509,032 | 964,891.20 |

Sectoral Overview

| Industry Group | Market Capitalization (Cur. Month) | Mkt.Cap % Change | Turnover | Volume | PER | PBV | DY |
|------------------------------------|------------------------------------|------------------|---------------|---------------|-------|------|-------|
| Automobiles & Components | 4,422,000,000 | -4.68% | 84,377.20 | 1,531.00 | 6.4 | 0.66 | 9.09 |
| Banks | 285,791,802,895 | 0.13% | 18,770,512.15 | 735,930.00 | 4.02 | 0.37 | 5.08 |
| Capital Goods | 555,586,181,632 | -5.26% | 67,603,284.45 | 1,021,008.00 | 3.58 | 0.63 | 4.04 |
| Commercial & Professional Services | 5,202,129,955 | -8.73% | 176,695.20 | 21,981.00 | 1.6 | 0.72 | 6.71 |
| Consumer Durables & Apparel | 68,401,990,619 | -8.64% | 13,712,151.80 | 916,017.00 | 8.52 | 0.87 | 5.05 |
| Consumer Services | 157,270,621,511 | -7.25% | 11,606,467.40 | 639,966.00 | N/A | 0.68 | 0 |
| Diversified Financials | 539,539,041,687 | -8.45% | 46,201,565.05 | 19,842,655.00 | 2.96 | 0.78 | 1.23 |
| Energy | 77,530,961,583 | -20.11% | 31,247,154.00 | 244,970.00 | 3.59 | 1.54 | 2.13 |
| Food & Staples Retailing | 100,015,106,926 | 1.30% | 8,888,291.30 | 77,241.00 | 11.05 | 1.96 | 2.72 |
| Food, Beverage & Tobacco | 808,548,018,363 | -1.05% | 67,821,535.30 | 5,884,508.00 | 5.04 | 1.43 | 4.6 |
| Health Care Equipment & Services | 68,324,643,646 | -8.10% | 466,196.50 | 42,439.00 | 7.2 | 1.53 | 6.69 |
| Household & Personal Products | 8,162,594,456 | -3.62% | 19,629.50 | 1,017.00 | 4.61 | 1.78 | 1.58 |
| Insurance | 130,207,368,659 | -5.44% | 11,319,562.60 | 703,014.00 | 6.08 | 0.86 | 4.65 |
| Materials | 148,389,277,444 | -7.41% | 41,126,441.60 | 2,544,104.00 | 4.17 | 1.05 | 5.03 |
| Real Estate | 45,052,647,904 | -4.79% | 6,254,456.55 | 674,089.00 | 3.77 | 0.42 | 6.1 |
| Retailing | 49,755,144,747 | -2.98% | 3,724,139.85 | 140,870.00 | 7.32 | 0.54 | 4.73 |
| Software & Services | 3,458,692,200 | -9.42% | 337,419.40 | 26,701.00 | 5.34 | 1.67 | 0 |
| Telecommunication Services | 239,241,071,081 | -5.70% | 1,544,799.10 | 25,859.00 | N/A | 1.66 | 11.55 |
| Transportation | 260,669,923,660 | -16.86% | 16,567,855.75 | 124,482.00 | 3.12 | 1.65 | 6.14 |
| Utilities | 42,732,413,676 | -2.99% | 1,466,877.10 | 208,153.00 | 13.79 | 0.91 | 5.21 |

Monthly Crossings

| Company Name | Volume | Avg.Price | Turnover | Tades |
|--------------|-----------|-----------|-------------|-------|
| JKH.N | 4,654,949 | 137.63 | 647,986,915 | 6 |
| HNB.N | 2,405,065 | 116.88 | 280,347,670 | 8 |
| JKH.N | 1,819,520 | 135.50 | 249,644,961 | 4 |
| TJL.N | 3,814,630 | 31.60 | 120,542,308 | 1 |
| WIND.N | 6,800,000 | 16.70 | 113,520,000 | 3 |
| MELS.N | 2,055,120 | 53.75 | 110,726,480 | 2 |
| SING.N | 1,652,614 | 35.00 | 57,841,490 | 2 |
| GLAS.N | 2,821,726 | 20.30 | 57,281,038 | 1 |
| KHL.N | 2,000,000 | 17.80 | 35,600,000 | 1 |
| DIAL.N | 3,500,000 | 9.80 | 34,300,000 | 1 |
| HNB.N | 267,960 | 120.00 | 32,155,200 | 1 |
| LIOC.N | 200,000 | 130.00 | 26,000,000 | 1 |
| SIRA.N | 2,000,000 | 10.50 | 21,000,000 | 1 |
| CTC.N | 25,631 | 800.00 | 20,504,800 | 1 |

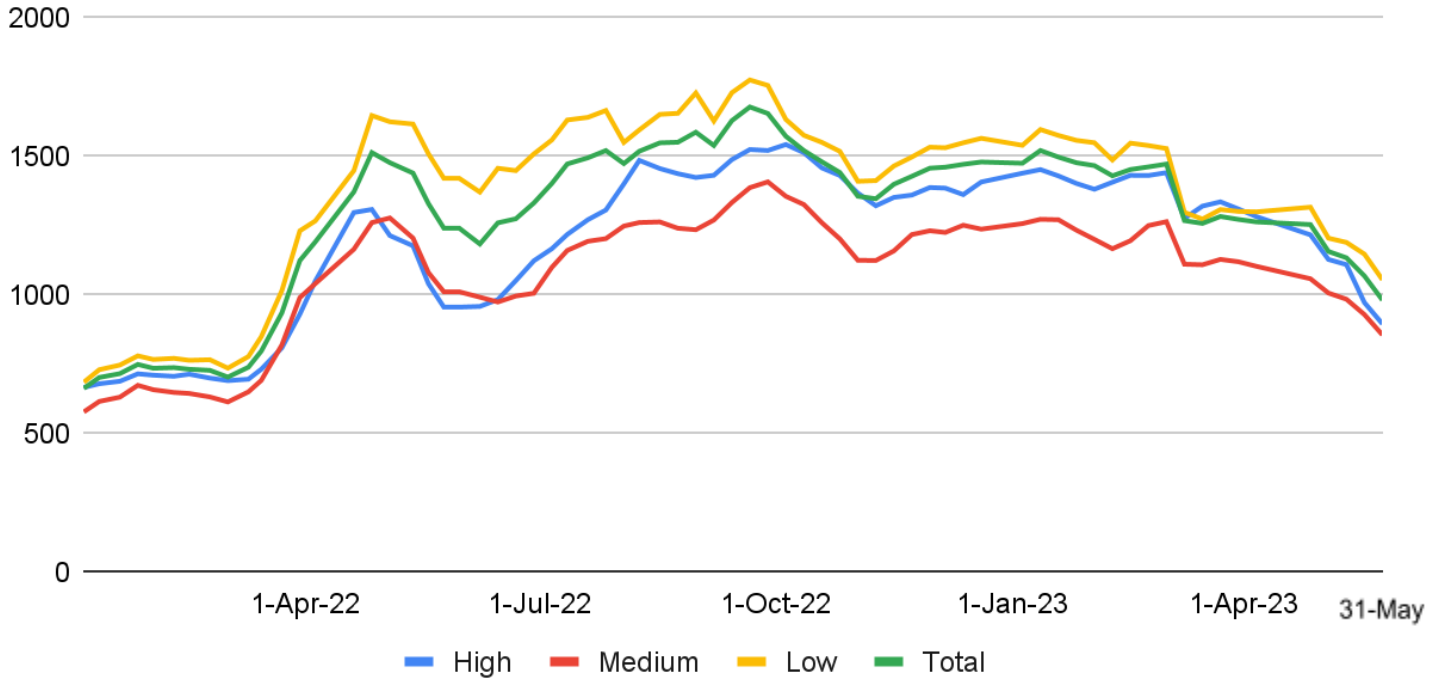
Dealing by Directors

| Company Name | Nature | Name or Company | No.of Shares | Price range | Date |
|--------------------------------------|----------|--|--------------|-------------|-----------|
| Windforce PLC | Disposal | Mr. Ranil Pathirana, Mr. V.K. Hirdaramani | 3,000,000 | 17.50 | 28-Apr-23 |
| R I L Property PLC | Disposal | Ms. L. E. M. Yaseen | 5,000,000 | 5.40 | 28-Apr-23 |
| WindForce PLC | Disposal | Mr.Moiz Najmudeen | 5,152,046 | 17.50 | 2-May-23 |
| Teejay Lanka PLC | Purchase | Mr. Ashroff Omar, Mr. Hasitha Premaratne | 881,500 | 33.90 | 2-May-23 |
| C T Holdings PLC | Purchase | Dr. A. Aravinda Page | 50,800 | 185.00 | 2-May-23 |
| THE COLOMBO FORT LAND & BUILDING PLC | Purchase | Mr. Sanjeev Rajaratnam | 5,000 | 25.50 | 8-May-23 |
| The Colombo Fort Land & Building PLC | Purchase | Mr. Sanjeev Rajaratnam | 220,000 | 24.50-26.50 | 8-May-23 |
| Ceylon Hospitals PLC (Durdans) | Purchase | Mr.A.E.Tudawe, Mr.U.D.Tudawe, Dr.A.D.P.A. Wijegoonewardene, Mr.Y.N.R. Piyasena, Mr. A.S.Tudawe | 17,000 | 105.00 | 8-May-23 |
| EB Creasy & Company PLC | Purchase | Mrs. D. Rajaratnam -spouse of Mr.S Rajaratnam | 46,753 | 20.00 | 10-May-23 |
| Teejay Lanka PLC | Sale | Mr. Ashroff Omar | 881,500 | 33.90 | 10-May-23 |
| C. W. Mackie PLC | Disposal | Dr. Thirugnanasambandar Senthilver | 9,200 | 97.90-99.50 | 12-May-23 |
| C W Mackie PLC | Disposal | Dr. Thirugnanasambandar Senthilver | 7,468 | 96.00-97.10 | 16-May-23 |
| Raigam Wayamba Salterns PLC | Purchase | Dr. Ravindranath Liyanage | 5,229 | 7.50-7.60 | 17-May-23 |
| Renuka Hotels PLC | Purchase | Mr. S.R.Thambiyah | 34,455 | 70.00 | 17-May-23 |
| Alpha Fire Services PLC | Purchase | Mr. M. C. Fernando, Mr. S.V.A. Perera | 1,100 | 18.40 | 18-May-23 |
| Alpha Fire Services PLC | Sale | Mr. M.C. Fernando | 1,800 | 18.40-20.00 | 18-May-23 |

| | | | | | |
|--|----------|---|-----------|-------------|-----------|
| Raigama Wayamba Salterns PLC | Purchase | Dr. Ravindranath Liyanage | 5,210 | 7.30-7.40 | 18-May-23 |
| E B Creasy and Company PLC | Purchase | Mrs. D. Rajaratnam -spouse of Mr.S Rajaratnam | 13,247 | 19.00-19.20 | 18-May-23 |
| Hela Apparel Holdings PLC | Purchase | Mr. P L D Jinadasa | 1,154,644 | 6.80 | 18-May-23 |
| Raigam Wayamba Salterns PLC | Purchase | Dr. Ravindranath Liyanage | 800 | 7.50 | 22-May-23 |
| Marawila Resorts PLC | Purchase | Mr. S. D. R. Arudpragasam, Mr. Amrit Rajaratnam, Mr. Sanjeev Rajaratnam | 1,194,546 | 2.00 | 22-May-23 |
| C T Land Development PLC | Purchase | Dr. T. Senthilverl | 35,723 | 23.00 | 23-May-23 |
| Cargills Ceylon PLC | Purchase | Mrs. P. R. Page (spouse of Mr. V.R. Page) | 24,000 | 250.00 | 23-May-23 |
| Industrial Asphalts Ceylon PLC | Purchase | Mr. Sivanandan Marimuthu | 600,000 | 0.30 | 29-May-23 |
| Standard Capital PLC - Mr. Waruna Indika Arambage. | Sale | Sinali Capital Pvt Ltd | 612,614 | 35.00 | 30-May-23 |
| Standard Capital PLC - Mr. Waruna Indika Arambage. | Purchase | Gulf East Finance Ltd | 1,040,000 | 35.00 | 30-May-23 |
| John Keells Holdings PLC | Sale | Mr. Anthony Nihal Fonseka | 3,700,000 | 138.00 | 2-Jun-23 |

Economic Indicators

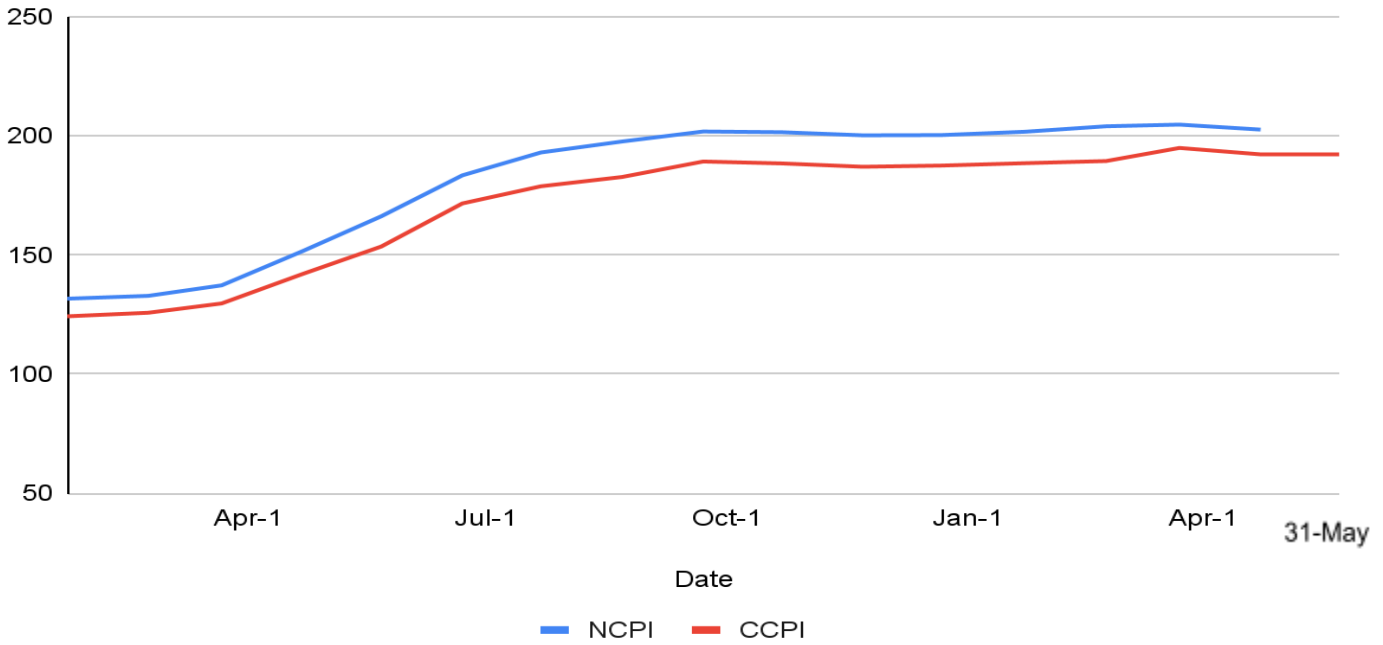
Tea Prices



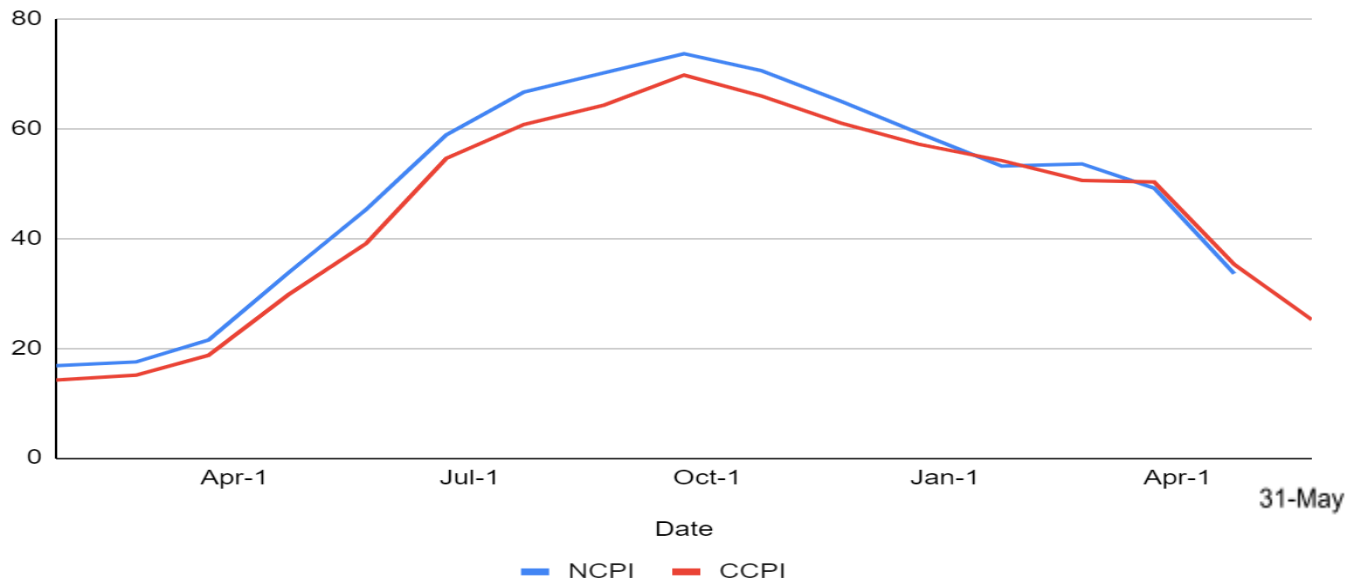
Tea Auction (Prices/Kg)

| | Price (LKR) | | | Qty (Kgs) | | |
|---------------------------------|---------------|-----------------|----------------|------------------|------------------|---------------|
| | 25-May-23 | 27-Apr-23 | % | 25-May-23 | 27-Apr-23 | % |
| High | 894.63 | 1,215.79 | -26.42% | 1,336,394 | 939,992 | 42.17% |
| Medium | 855.05 | 1,057.42 | -19.14% | 1,067,161 | 764,519 | 39.59% |
| Low | 1,054.04 | 1,315.51 | -19.88% | 3,391,816 | 2,945,453 | 15.15% |
| Avg.Price/ Total qty | 980.64 | 1,252.92 | -21.73% | 5,795,371 | 4,649,964 | 24.63% |

NCPI & CCPI Consumer Price Index



NCPI & CCPI - YoY Change



*NCPI : National Consumer Price Index *CCPI : Colombo Consumer Price Index

Forex Rates

| Currency Pair | Current Month | | Prev.Month | | % Change Depreciation Appreciation | |
|---------------|---------------|--------|------------|--------|--|--------|
| | Buy | Sell | Buy | Sell | Buy | Sell |
| USD/LKR | 287.87 | 300.92 | 313.92 | 328.75 | 8.30% | 8.47% |
| EUR/LKR | 306.74 | 323.70 | 345.00 | 363.66 | 11.09% | 10.99% |
| GBP/LKR | 355.65 | 374.12 | 391.35 | 411.77 | 9.12% | 9.14% |
| AUD/LKR | 185.59 | 197.12 | 206.92 | 219.46 | 10.31% | 10.18% |
| JPY/LKR | 2.05 | 2.16 | 2.33 | 2.46 | 12.02% | 12.20% |
| CNY/LKR | 39.74 | 42.90 | 44.65 | 48.12 | 11.00% | 10.85% |

Policy Rate Changes

| Policy Interest rates | Current Month | Prev.Month | % Change |
|--|-----------------------------|------------------------------|----------|
| Standing Deposit Facility Rate | 13.00% | 15.50% | -2.50% |
| Standing Lending Facility Rate | 14.00% | 16.50% | -2.50% |
| Treasury Bill Yields | | | |
| 91-Days | 25.65% | 25.74% | -0.09% |
| 182-Days | 25.29% | 25.27% | 0.02% |
| 364-Days | 22.91% | 23.00% | -0.09% |
| Treasury Bond | | | |
| | 1 yr 8 month 13-Mar-2023 | 4 yrs 2 month 13-Mar-2023 | |
| Coupon rate | 22.00% | 18.00% | 4.00% |
| Weighted Average Yield | 29.99% | 28.11% | 1.88% |
| | Current Month | Prev.Month | |
| Average Weighted Prime Lending Rate (AWPR) | 0.20 | 0.21 | -1.16% |

Dividend Announcement

| No | Company name | Dividend Per Share | Final/Interim | XD | Date of Payment | Total Payout |
|----|----------------------------------|--------------------|--------------------------|-----------|-----------------|---------------|
| 1 | John Keells Holdings PLC | 0.50 | Final dividend | 1-Jun-23 | 5-Jun-23 | 692,458,316 |
| 2 | Janashakthi Insurance PLC | 2.65 | Final dividend | 1-Jun-23 | 21-Jun-23 | 600,294,305 |
| 3 | Samson International PLC | 2.00 | Final dividend | 6-Jun-23 | 26-Jun-23 | 8,465,542 |
| 4 | Prime Land Residencies PLC | 1.00 | First interim | 6-Jun-23 | 26-Jun-23 | 937,500,000 |
| 5 | Harischandra Mills PLC | 20.00 | First interim | 7-Jun-23 | 27-Jun-23 | 38,392,000 |
| 6 | Dilmah Ceylon Tea Company PLC | 25.00 | Second interim | 9-Jun-23 | 30-Jun-23 | 518,437,500 |
| 7 | Printcare PLC | 3.50 | Second interim | 9-Jun-23 | 30-Jun-23 | 300,884,500 |
| 8 | Vidullanka PLC (.N000&.X0000) | 0.11 | First interim | 9-Jun-23 | 30-Jun-23 | 103,808,105 |
| 9 | Asiya Siyaka Commodities LIMITED | 0.35 | Second interim | 9-Jun-23 | 30-Jun-23 | 91,000,000 |
| 10 | Diesel & Motor Engineering PLC | 10.00 | First and Final | 12-Jun-23 | 4-Jul-23 | 92,314,940 |
| 11 | Union Chemicals Lanka PLC | 17.00 | Final dividend | 13-Jun-23 | 5-Jul-23 | 25,500,000 |
| 12 | Malwatte Valley Plantations PLC | 0.16 | First and Final dividend | 26-Jun-23 | 18-Jul-23 | 32,446,773 |
| 13 | Hayleys Fabric PLC | 0.10 | Final dividend | 26-Jun-23 | 11-Jul-23 | 41,548,178 |
| 14 | Kelani Valley Plantations | 1.50 | Final dividend | 26-Jun-23 | 14-Jul-23 | 102,000,000 |
| 15 | Watawala Plantations PLC | 4.00 | Final dividend | 26-Jun-23 | 28-Jun-23 | 813,234,536 |
| 16 | Sunshine Holdings PLC | 1.15 | Final dividend | 26-Jun-23 | 18-Jul-23 | 565,769,673 |
| 17 | Dipped Products PLC | 0.50 | Final dividend | 27-Jun-23 | 12-Jul-23 | 299,307,560 |
| 18 | Haycarb PLC | 1.00 | Final dividend | 29-Jun-23 | 14-Jul-23 | 297,123,750 |
| 19 | Central Industries PLC | 3.00 | Final dividend | 30-Jun-23 | 21-Jul-23 | 682,063,386 |
| 20 | United Motors PLC | 1.25 | Final dividend | 30-Jun-23 | 21-Jul-23 | 126,125,783 |
| 21 | L B Finance PLC | 3.00 | Final dividend | 30-Jun-23 | 4-Jul-23 | 1,662,171,408 |
| 22 | Royal Ceramics Lanka PLC | 0.50 | Final dividend | 30-Jun-23 | 4-Jul-23 | 553,946,920 |
| 23 | Aitken Spence PLC | 4.00 | First and Final dividend | 30-Jun-23 | 4-Jul-23 | 1,623,984,180 |

| | | | | | | |
|----|-----------------------------|-------|--------------------------|-----------|-----------|---------------|
| 24 | Horana Plantations PLC | 1.00 | Final dividend | 4-Jul-23 | 18-Jul-23 | 25,000,001 |
| 25 | Nestle Lanka PLC | 75.00 | Final dividend | 4-Jul-23 | 24-Jul-23 | 4,029,409,725 |
| 26 | Chemanex PLC | 2.50 | Final dividend | 4-Jul-23 | 24-Jul-23 | 39,268,280 |
| 27 | Hemas Holdings PLC | 1.95 | Final dividend | 4-Jul-23 | 24-Jul-23 | 1,163,264,749 |
| 28 | CIC Holdings PLC | 2.50 | Final dividend | 4-Jul-23 | 24-Jul-23 | 947,700,000 |
| 29 | Lanka Walltiles PLC | 0.90 | Final dividend | 4-Jul-23 | 24-Jul-23 | 245,700,000 |
| 30 | Lanka Tiles PLC | 1.10 | Final dividend | 4-Jul-23 | 24-Jul-23 | 291,777,255 |
| 31 | SWISSTEK (CEYLON) PLC | 0.20 | Final dividend | 4-Jul-23 | 24-Jul-23 | 27,372,000 |
| 32 | Central Finance Company PLC | 1.75 | Final dividend | 4-Jul-23 | 11-Jul-23 | 397,870,309 |
| 33 | PGP Glass Ceylon PLC | 1.66 | First and Final dividend | 20-Jul-23 | 10-Aug-23 | 1,577,142,893 |
| 34 | Lanka Ashok Leyland PLC | 5.00 | First and Final dividend | 14-Aug-23 | 4-Sep-23 | 18,104,215 |

Key Corporate Announcements

| Company Name | Announcement/Disclosure | Announcement Received Date |
|---|---|----------------------------|
| Marawila Resorts PLC | Rights Issue - Level of Subscription | 2-May-23 |
| Nations Trust Bank PLC | Further Announcement: Retirement of the Chairperson | 2-May-23 |
| Seylan Bank PLC | Appointment of Chief Executive Office | 2-May-23 |
| Nawaloka Hospitals PLC | Monthly Announcement on remedial action regarding disclaimer of opinion | 2-May-23 |
| NESTLE LANKA PLC | Trading of the Securities of NEST.N has been suspended with effect from 4th May 2023 based on the disclosure made by the company regarding De-listing | 4-May-23 |
| BLUE DIAMONDS JEWELLERY WORLDWIDE PLC | Rights Issue - Provisional Letter of Allotment - Voting and Non-Voting Shares | 4-May-23 |
| Madulsima Plantations PLC | Non-Compliance of Minimum Public Holdings Requirements | 9-May-23 |
| Alpha Fire Services PLC | Rights Issue (Dates) | 9-May-23 |
| Multi Finance PLC | Independent Auditors Report Containing an Emphasis of Matter on going concern | 9-May-23 |
| Co-operative Insurance Company PLC | Corporate Disclosure - Suspension general insurance business | 9-May-23 |
| E B Creasy & Company PLC | Related Party Transactions | 12-May-23 |
| Exterminators PLC | Atarah Capital Partners (Pvt) Ltd - Sponsor | 15-May-23 |
| Marawila Resorts PLC | Change in the Public Holding percentage consequent to Rights Issue | 16-May-23 |
| Multi Finance PLC | Non-Compliance of Corporate Governace Rules | 16-May-23 |
| Indo - Malay PLC, Good Hope PLC, Selinsing PLC & Shalimar (Malay) PLC | Delisting of Equity from the Official list of the Colombo Stock Exchange (CSE) | 17-May-23 |
| Galadari Hotels Lanka PLC | Further to the disclosure made by Galadari Hotels | 19-May-23 |

| | | |
|---|---|-----------|
| | (Lanka) PLC on 22nd May 2019 | |
| The Fortress PLC | Appointment of the Senior Independent Non-Executive Director | 19-May-23 |
| The Fortress PLC | Appointment of Chairman | 19-May-23 |
| Ceylon Electricity Board | Debt to Equity Conversion | 22-May-23 |
| Ceylon Electricity Board | Debt to Equity Conversion | 22-May-23 |
| Standard Capital PLC | Trade in shares of Standard Capital PLC | 23-May-23 |
| On'ally Holdings PLC | Non-Compliance of Corporate Governance Rules | 25-May-23 |
| On'ally Holdings PLC | Non-Compliance of Corporate Governance Rules | 25-May-23 |
| Bogawantalawa Tea Estates PLC | Appointment of Chief Executive Officer | 25-May-23 |
| Hatton National Bank PLC | Appointment of Chief Executive Officer | 25-May-23 |
| Aitken Spence PLC | Errata to the Financial Statement | 26-May-23 |
| Exterminators PLC | Further Announcement Correction to the Corporate Disclosure Published on CSE on 26th May 2023. | 26-May-23 |
| Colombo Investment Trust PLC | Scrip Dividend-Dates | 26-May-23 |
| Colombo Fort Investments PLC | Scrip Dividend-Dates | 26-May-23 |
| Colombo Investments Trust PLC | Circular to Shareholders -AGM and Scrip Dividend 2023 | 26-May-23 |
| Good Hope PLC, Indo Malay PLC, Shalimar Malay PLC & Selinsing PLC | Convening of an EGM to obtain shareholder approval pertaining to the delisting of shares from the Official List of the Colombo Stock Exchange | 26-May-23 |
| Alpha Fire Services PLC | Rights Issue | 29-May-23 |
| Dankotuwa Porcelain PLC | Errata to the Financial Statement | 29-May-23 |
| Exterminators PLC | Further Announcement Correction to the Corporate Disclosure Published on CSE on 26th May 2023 | 29-May-23 |
| Central Industries PLC | Further Announcements- Scrip Dividend | 30-May-23 |
| Blue Diamond Jewellery Worldwide PLC | Rights Issue (Subscription) | 31-May-23 |

| | | |
|------------------------|--|------------|
| Citrus Leisure PLC | Citrus Leisure PLC was awarded the Tender to engage in the management of certain 'spaces' in 'THE COLOMBO LOTUS TOWER' | 31-May-23 |
| Nawaloka Hospitals PLC | Monthly Announcement on Remedial Action regarding disclaimer of opinion | 31-May-23. |
| Ceylon Printers PLC | Independent Auditors Report Containing an Emphasis of Matter on Going Concern | 31-May-23 |

Global Market Updates

Commodity Prices

| Name | Symbol | Current Month Close | Prev.Month Close | Change USD | % change |
|-----------------------|--------|---------------------|------------------|------------|----------|
| Crude Oil WTI Futures | CL | 67.58 | 75.02 | -7.44 | -9.92% |
| Brent Oil Futures | LCO | 71.89 | 78.61 | -6.72 | -8.55% |
| Gold Futures | GC | 1976.40 | 1992.50 | -16.1 | -0.81% |
| Silver Futures | SI | 23.40 | 25.13 | -1.73 | -6.88% |
| Copper Futures | HGH3 | 3.64 | 3.90 | -0.26 | -6.67% |
| Aluminum | MAL3 | 2225.50 | 2326.50 | -101 | -4.34% |
| Gas - Propane Aramco | J9NJ23 | 450.6 | 549.09 | -98.49 | -17.94% |

International Stock Market Updates

| Index | Market | Cur.Month Close | Prev.Month Close | Monthly % Change |
|------------------------------|--------|-----------------|------------------|------------------|
| Bursa Malaysia | KL | 11,536.83 | 11,479.01 | 0.50% |
| Hang Seng | HK | 19,894.57 | 20,400.11 | -2.48% |
| Nikkei 225 | TYO | 28,856.44 | 28,041.48 | 2.91% |
| Shanghai Composite | SS | 3,323.27 | 3,272.86 | 1.54% |
| Straits Times Index (STI) | SGX | 3,270.51 | 3,258.90 | 0.36% |
| BSE Sensex 30 | BO | 61,112.44 | 58,991.52 | 3.60% |
| Nifty 50 | NS | 18,065.00 | 17,359.75 | 4.06% |
| FTSE 100 | LON | 7,821.20 | 7,643.60 | 2.32% |
| Dow Jones Industrial Average | NYSE | 33,826.16 | 32,859.03 | 2.94% |
| Nasdaq 100 | NASDAQ | 12,142.24 | 12,013.47 | 1.07% |
| S&P 500 | NYSE | 4,135.35 | 4,050.83 | 2.09% |

Monthly Milestones

BOI processes \$ 604 Mn investment projects up to May

Investment Promotion State Minister Dilum Amunugama on Friday revealed that \$ 604 million worth of projects had been processed by the Board of Investment as the country aims for a \$ 2 billion full year target. He said the BOI has got investment commitment of \$ 604 million in the first five months of 2023, with 22 new projects and six expansions. The State Minister asserted that there is an appetite for foreign direct investments (FDIs) as the country has gotten into a more stable political and economic climate.

(Source: Financial Times, 29-May-2023)

SL economy moving from recovery to stabilising phase

Sri Lanka's economy is recovering faster than predicted levels, supported by the decreasing inflation, the appreciation of the rupee, and global prices which have led to the cutting of policy rates by 250 basis points (bps), Central Bank of Sri Lanka (CBSL) Governor Dr. Nandalal Weerasinghe said. Speaking to reporters yesterday (1) at the Monetary Policy Revive press conference, he said that the Sri Lankan economy is returning to normal "much earlier than predicted", as the economy is moving from the stabilisation phase to the recovery phase. He said that in order to further support the recovery, the Central Bank has decided to cut policy rates by 250 bps, bringing the Standing Deposit Facility Rate (SDFR) and the Standing Lending Facility Rate (SLFR) to 13% and 14% respectively.

(Source:Financial Times, 31-May-2023)

Port City Colombo unveils ambitious theme and reaches major milestone in Infrastructure Development

"Port City Colombo (PCC), the ground-breaking infrastructure project aimed at reshaping Sri Lanka's economic landscape, recently celebrated a momentous milestone as its infrastructure development phase nears completion and commercialisation is set to begin.

The occasion was marked by a moment of unity with a multi-religious ceremony, invoking blessings on the nation and the project's success. The Sales Gallery of Port City Colombo was adorned with a commemorative plaque, symbolising the project's progress and transformative impact, with the theme, "Bridging Boundaries, Limitless Possibilities".

(Source: Financial Times, 17-May-2023)

Sri Lanka private credit contracts in March, partly driven by rupee gain

"Sri Lanka's loans to private and state enterprises from banks contracted in March 2023, while credit to the government continued to expand, official data showed. Private credit contracted 107 billion rupees to 7,152 billion rupees in March, with the 12-month change going into a negative 5.1 percent.

Loans from offshore banking units fell to 551 billion rupees in March 2023 from 617 billion rupees a month earlier, central bank data showed. Loans from domestic banking units also fell to 6,601.8 billion rupees from 6,643.4 billion rupees."

(Source:economy next, 14-May-2023)

Research Division

research@almasequities.com

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☎ 0707 1 44 55 1 ✉ research@almasequities.com

📍 Westin Tower, 5th Level, No.2, 4/1 Lake Drive, Colombo 08, Sri Lanka