

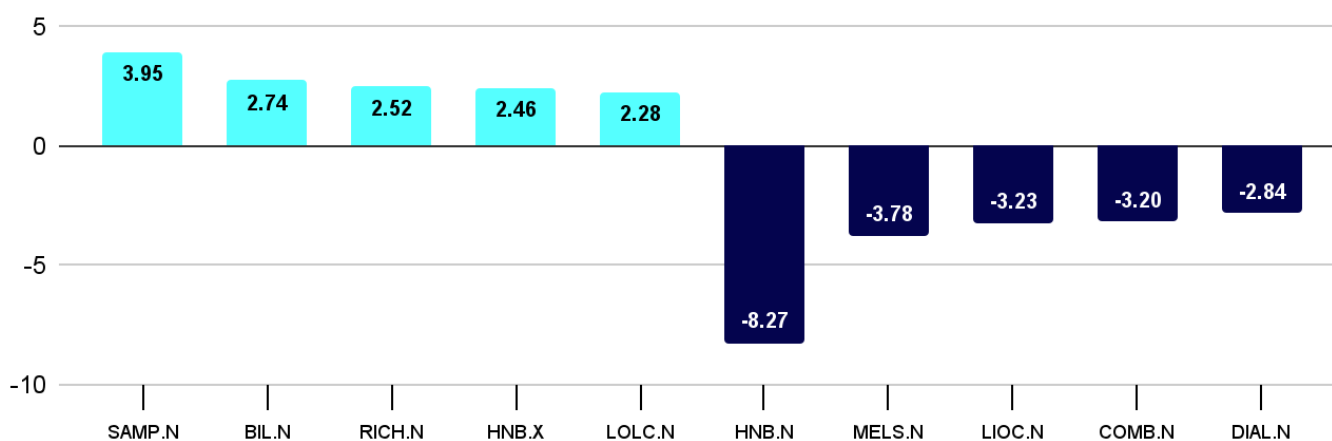
# Almas Daily CSE Market Report



Friday		10-Nov-23			
Indices		10-Nov-23	09-Nov-23	Change	Change %
ASPI		10,872.28	10,889.48	(17.20)	(0.16%)
S&P SL 20		3,081.71	3,088.93	(7.22)	(0.23%)
Almas Whitelist Index		969.13	963.62	5.51	0.57%
MTD	ASPI	(31-Oct)	10,647.33	224.95	2.11%
	S&P SL 20		2,994.35	87.36	2.92%
	AWLI		950.23	18.90	1.99%
YTD	ASPI	(31-Dec)	8,489.66	2,382.62	28.06%
	S&P SL 20		2,635.63	446.08	16.92%
	AWLI		1,000.00	(30.87)	(3.09%)

No.of Companies Up	<b>67</b>
No.of Companies Down	<b>95</b>
No.of Companies with no change	<b>71</b>
No.of Companies not traded	<b>57</b>

## Top Contributors of ASPI



## Performance of Selected Counters

	Company	Today Closing Price	% DAY	WTD	MTD	YTD	Since 31st March*
1	ACL.N	73.40	2.23%	3.53%	4.26%	4.71%	-10.81%
2	AGAL.N	29.80	1.02%	0.34%	5.30%	-6.58%	-1.32%
3	AGST.N	9.00	0.00%	0.00%	0.00%	-41.56%	-19.64%
4	AHUN.N	68.10	-2.71%	0.29%	1.49%	34.06%	13.69%
5	ASIY.N	4.20	0.00%	0.00%	0.00%	2.44%	5.00%
6	BALA.N	55.20	-4.33%	-0.18%	0.73%	-32.68%	-16.74%
7	BFL.N	189.50	-1.43%	-2.32%	2.16%	20.32%	30.69%
8	BIL.N	5.20	1.96%	4.00%	1.96%	-25.71%	-13.33%
9	BOPL.N	40.10	0.00%	-1.47%	-2.20%	-10.69%	-10.89%
10	CFLB.N	28.00	0.00%	-0.36%	6.46%	-1.06%	7.28%
11	CIC.N	68.80	-0.29%	-1.71%	0.29%	-19.06%	-3.37%
12	CIC.X	50.40	0.00%	-1.18%	-1.18%	-9.35%	1.82%
13	CIND.N	93.00	3.33%	0.00%	1.64%	60.34%	10.32%
14	COCO.N	17.70	-1.12%	-0.56%	-1.67%	-18.43%	-17.29%
15	CWM.N	88.20	0.23%	0.92%	0.57%	7.69%	7.69%
16	DIMO.N	580.00	0.96%	2.93%	2.93%	-3.17%	24.46%
17	DIPD.N	28.90	0.35%	1.05%	1.76%	-0.69%	4.33%
18	DPL.N	24.00	-2.44%	11.63%	13.74%	0.00%	17.07%
19	ELPL.N	84.80	3.29%	2.05%	2.05%	-1.40%	10.85%
20	EXPO.N	130.00	-0.38%	-0.76%	2.36%	-28.67%	-5.80%
21	GLAS.N	25.40	-0.78%	-2.31%	1.60%	92.42%	32.29%
22	GREG.N	35.80	0.00%	0.28%	0.56%	1.42%	2.29%
23	HAYL.N	81.80	-0.61%	-3.65%	-1.09%	20.29%	13.61%

	Company	Today Closing Price	% DAY	WTD	MTD	YTD	Since 31st March*
24	HOPL.N	42.80	4.39%	6.73%	3.63%	-30.86%	-18.48%
25	HPL.N	28.00	-1.06%	0.00%	0.72%	15.70%	49.73%
26	JAT.N	15.80	-1.25%	-3.07%	-1.86%	27.42%	-1.25%
27	JKH.N	197.00	-0.13%	2.20%	2.47%	45.66%	40.71%
28	KCAB.N	260.50	0.00%	0.77%	2.36%	0.29%	-3.07%
29	KVAL.N	73.80	0.41%	0.54%	2.22%	-9.67%	4.68%
30	KZOO.N	8.90	1.14%	2.30%	7.23%	25.35%	28.99%
31	LDEV.N	20.10	-1.95%	-5.19%	-0.50%	-36.19%	-19.60%
32	LGL.N	36.70	-0.54%	3.67%	7.94%	135.26%	28.77%
33	LGL.X	23.80	0.00%	10.70%	14.98%	135.64%	27.96%
34	LIOC.N	108.75	-2.25%	-2.47%	1.87%	-46.36%	-36.59%
35	LWL.N	47.40	0.85%	6.28%	5.57%	-7.96%	-1.46%
36	MAL.N	60.30	0.00%	0.84%	0.50%	-16.02%	-22.69%
37	MASK.N	33.10	1.53%	-0.60%	2.16%	-19.27%	-9.32%
38	MGT.N	42.50	-2.30%	-3.41%	-1.16%	88.05%	68.65%
39	PACK.N	13.20	0.00%	1.54%	2.33%	0.76%	-9.59%
40	PLR.N	7.30	-1.35%	0.00%	0.00%	12.31%	-8.75%
41	RAL.N	4.20	0.00%	-2.33%	0.00%	-25.00%	-19.23%
42	RCL.N	28.20	-1.05%	1.44%	1.44%	-0.35%	2.17%
43	RHL.N	13.50	-0.74%	3.85%	2.27%	-2.17%	3.05%
44	RICH.N	20.80	1.46%	-0.95%	1.46%	-13.69%	0.48%
45	SIRA.N	11.80	0.00%	-0.84%	0.00%	25.53%	-1.67%
46	SLTL.N	102.00	2.51%	3.87%	3.13%	50.00%	8.51%
47	TKYO.N	48.20	0.00%	-1.63%	-2.23%	46.06%	-3.60%
48	TKYO.X	38.50	-2.53%	-3.51%	-2.04%	48.08%	-15.38%

\*Change of price from 31-March-2023.

## Market Summary

Market Statistics	10-Nov	9-Nov	Change %
Value of Turnover (Mn. LKR)	1,024.11	2,385.38	-57.07%
Value of Turnover (Mn. USD)	3.08	7.15	-56.96%
Foreign Purchases (Mn. LKR)	323.00	403.04	-19.86%
Foreign Sales (Mn. LKR)	86.86	277.13	-68.66%
Net Foreign Inflow (Mn. LKR)	236.14	125.91	87.55%
Net Foreign Inflow YTD (Mn. LKR)	4,910.51	4,674.37	5.05%
Volume of Turnover (Mn)	25.30	36.65	-30.97%
No. of Trades	9,035	6,973	29.57%
Market Cap (Bn. LKR)	4,374	4,381	-0.15%
Market Cap (Bn. USD)	13.14	13.13	0.08%
Market PER	11.27	11.29	-0.18%
Market PBV	1.01	1.01	0.00%

## Top Gainers %

	Company Name	Today's Price	Change %	Volume	Turnover	Trades
1	UBF.N	0.80	14.29%	2,410,759	1,928,856	25
2	AUTO.N	113.00	13.11%	4,330	489,290	6
3	STAF.N	36.00	11.11%	900	32,395	3
4	HDFC.N	34.40	10.97%	107,678	3,793,993	133
5	BRR.N	12.00	8.11%	2,358	28,296	6
6	GEST.N	105.75	7.91%	1,202	125,637	31
7	EAST.N	8.00	6.67%	38,858	306,957	22
8	WATA.N	79.60	6.13%	713,261	56,401,165	611
9	HASU.N	53.40	5.33%	423	21,815	7
10	ALLI.N	84.00	5.00%	7,658	641,416	18

## Top Losers %

	Company Name	Today's Price	Change %	Volume	Turnover	Trades
1	BLUE.X	0.20	-33.33%	148,041	31,491	4
2	BLUE.N	0.40	-20.00%	107,173	42,892	16
3	SEMB.N	0.60	-14.29%	510,893	306,625	30
4	LPRT.N	155.25	-11.16%	362	56,638	26
5	TESS.N	1.00	-9.09%	166,127	166,227	4
6	CPRT.N	86.40	-9.05%	381	32,921	18
7	AFSL.N	23.00	-7.63%	108	2,494	3
8	MDL.N	8.60	-7.53%	12,357	106,282	10
9	COCO.X	14.40	-7.10%	102	1,469	1
10	REG.N	45.50	-6.76%	8,028	369,937	19

## Top Contributors – Turnover

	Company Name	Share Volume	Turnover	High	Low	Close	Prev. Close	Change	Change %
1	JKH.N	934,960	184,412,808	198.00	196.75	197.00	197.25	-0.25	-0.13%
2	WIND.N	5,075,894	96,442,547	19.30	18.60	19.10	19.00	0.10	0.53%
3	COMB.N	835,451	71,833,313	87.00	85.50	86.00	86.50	-0.50	-0.58%
4	SLTL.N	662,421	68,469,719	105.50	99.50	102.00	99.50	2.50	2.51%
5	SAMP.N	837,300	57,582,982	69.90	67.50	69.50	69.00	0.50	0.72%
6	WATA.N	713,261	56,401,165	80.50	76.00	79.60	75.00	4.60	6.13%

## Top Contributors – Share Volume

	Company Name	Share Volume	Turnover	High	Low	Close	Prev. Close	Change	Change %
1	WIND.N	5,075,894	96,442,547	19.30	18.60	19.10	19.00	0.10	0.53%
2	UBF.N	2,410,759	1,928,856	0.90	0.70	0.80	0.70	0.10	14.29%
3	JKH.N	934,960	184,412,808	198.00	196.75	197.00	197.25	-0.25	-0.13%
4	BIL.N	898,543	4,623,206	5.20	5.10	5.20	5.10	0.10	1.96%
5	SAMP.N	837,300	57,582,982	69.90	67.50	69.50	69.00	0.50	0.72%
6	COMB.N	835,451	71,833,313	87.00	85.50	86.00	86.50	-0.50	-0.58%

## Net Foreign Purchases

Ticker	Closing Price	Foreign holding	Net foreign inflow LKR
JKH.N	197.00	38.05%	87,045,547
SAMP.N	69.50	5.78%	43,486,346
HNB.N	167.00	12.57%	37,993,549
COMB.N	86.00	17.79%	34,979,926
CFIN.N	112.00	15.41%	23,010,500
CTC.N	987.75	2.59%	8,438,838
CIC.X	50.40	5.23%	2,525,000
COMB.X	76.30	7.41%	2,234,628
MBSL.N	5.20	0.44%	1,105,203
DIAL.N	9.50	90.63%	965,502

## Net Foreign Sales

Ticker	Closing Price	Foreign holding	Net foreign outflow LKR
DFCC.N	85.00	13.84%	2,369,516
HHL.N	72.00	14.04%	1,542,312
PLC.N	10.70	0.51%	1,525,938
TKYO.X	38.50	40.74%	769,000
WATA.N	79.60	0.97%	705,078
LLUB.N	87.90	11.75%	577,447
TPL.N	112.00	0.40%	333,022
MASK.N	33.10	0.34%	79,705
CALT.N	64.90	0.26%	78,120
SLTL.N	102.00	44.99%	10,175

## Crossings

	Company Name	Quantity	Price	Turnover	No. of Trades
1	JKH.N	113,000	197.50	22,317,500	1
2	WIND.N	3,500,000	19.00	66,500,000	2

## Market Announcements & Disclosures

	Company Name	Announcement/Disclosure	Announcement Received Date
1	Asia Capital PLC	Corporate Disclosure in terms of Section 8.1 of Listing Rules	10-Nov-23

## Dealings by directors

Company Name	Nature	Announcement Date
Amana Bank PLC	Acquisition of shares on the Right Issue	8-Nov-23



## News Update

### **Budget Proposals 2024 to restart construction industry**

The Budget 2024 is being presented at a critical time for our country. The country is still battling with the unprecedented economic crisis which had a profound negative impact on our economy. However, the situation has been slowly, but steadily improving as a result of the progressive and active role played by the current Government in winning support from the IMF to help us in tiding over the crisis and the progress made in negotiating with creditors to restructure the loans. (Source: FT.lk)

### **Port City Colombo backs “Invest Sri Lanka – Retire Sri Lanka” event in Singapore**

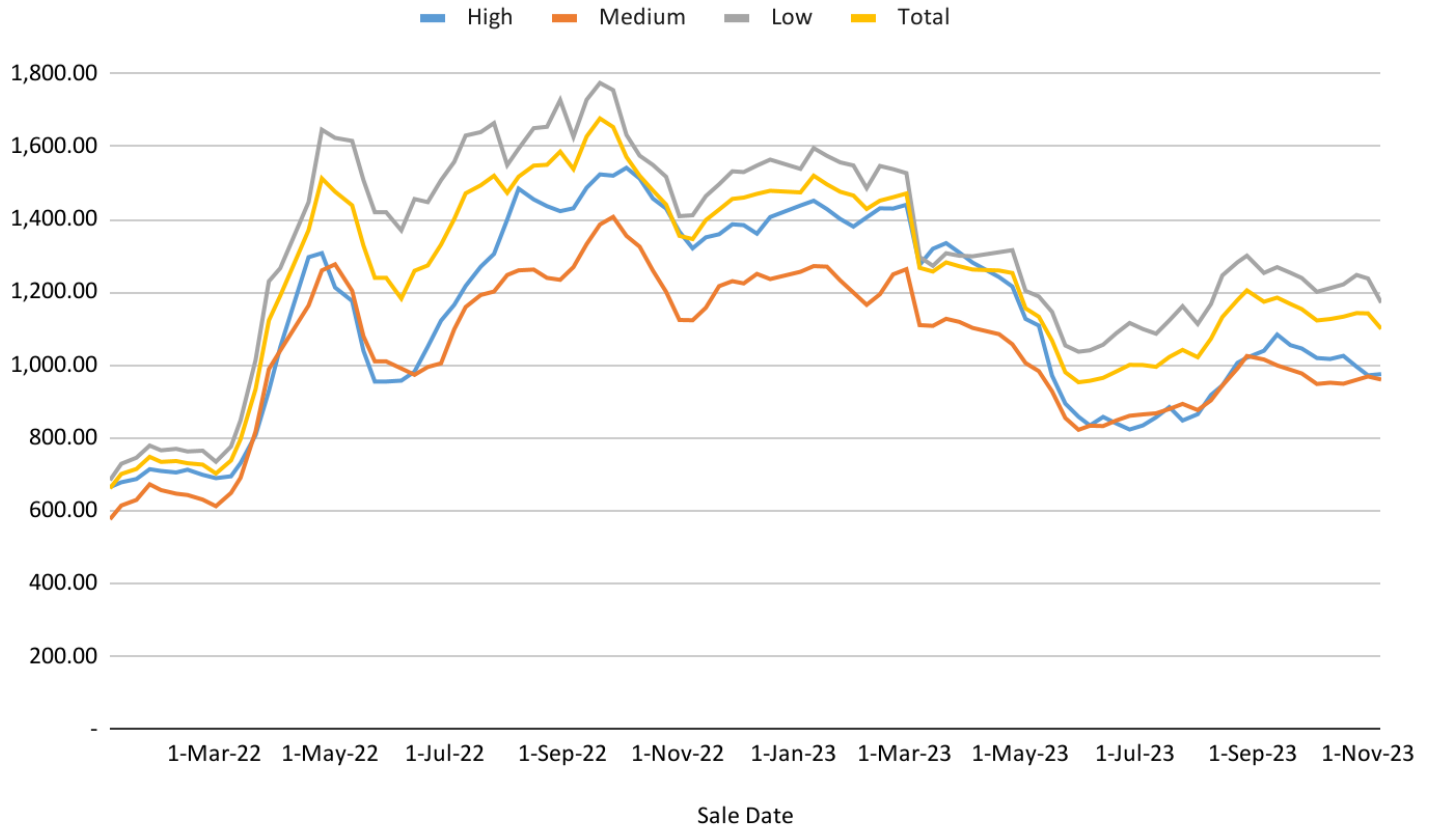
“Invest Sri Lanka – Retire Sri Lanka” – an event focused on attracting investment to Sri Lanka was held in Singapore, recently. The event served as the backdrop for the signing of a Memorandum of Understanding (MoU), between Port City Colombo and the Singapore Sri Lanka Business Association.

“Invest Sri Lanka – Retire Sri Lanka” was organised by the Singapore Sri Lanka Business Association (SLBA) with the support of the High Commission of Sri Lanka in Singapore. This event provided a platform for in-depth discussions on investment opportunities in Sri Lanka, particularly in burgeoning sectors such as technology, real estate, healthcare, sustainable agriculture, and manufacturing. It also addressed the critical questions and concerns of those considering Sri Lanka as a destination for travel, investment, or retirement. (Source: FT.lk)

## Dividend Announcement

	Company name	Dividends Per Share	Final/Interim	XD	Date of Payment	Total Payout
1	Bairaha Farms	3.30	First interim	30-Oct-23	17-Nov-23	58,080,000
2	The Lanka Hospitals Corporation	1.50	First interim	31-Oct-23	20-Nov-23	335,598,254
3	Chevron Lubricants Lanka	4.00	Second interim	3-Nov-23	23-Nov-23	960,000,000
4	Cargills (Ceylon)	4.50	First interim	7-Nov-23	27-Nov-23	1,159,549,790
5	C T Holdings	3.50	First interim	7-Nov-23	27-Nov-23	704,924,423
6	Distilleries Company of Sri Lanka	1.43	First interim	14-Nov-23	1-Dec-23	6,578,000,000
7	Melstacorp	4.27	First interim	14-Nov-23	4-Dec-23	4,976,245,497
8	John Keells Holdings	0.50	First interim	16-Nov-23	6-Dec-23	693,442,516
9	Vidullanka	0.25	Second interim	17-Nov-23	7-Dec-23	217,828,990
10	Hemas Holdings	0.40	First interim	20-Nov-23	8-Dec-23	238,657,277
11	Ceylon Tobacco Company	36.00	Third interim	20-Nov-23	8-Dec-23	6,743,655,036
12	Singer Finance Lanka	0.80	Final dividend	20-Nov-23	1-Dec-23	161,659,260
13	Watawala Plantations	8.00	First interim	20-Nov-23	8-Dec-23	1,626,469,064
<b>Total Dividends</b>						<b>24,454,110,106</b>

# Tea Auction (Prices/Kg)

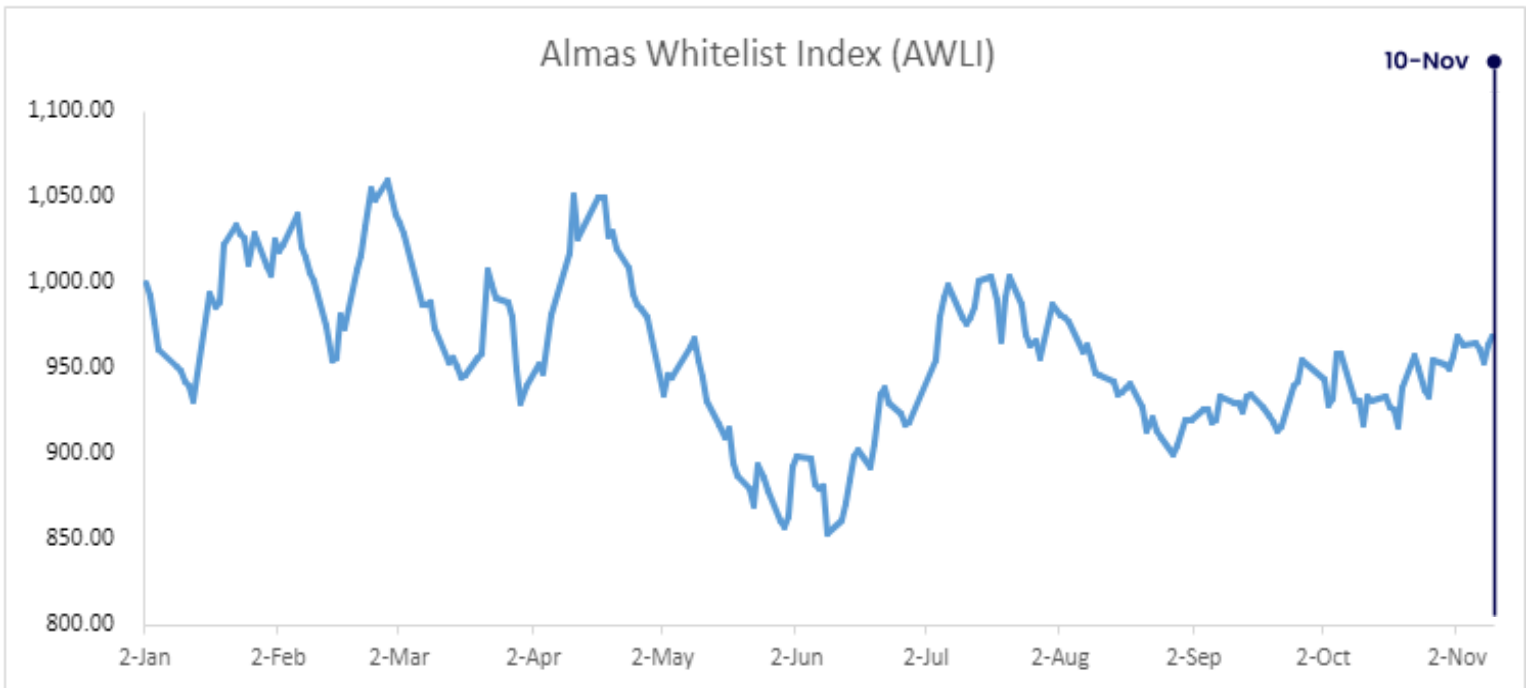


	Price (LKR)			Qty (Kgs)		
	8-Nov-23	01-Nov-23	%	8-Nov-23	01-Nov-23	%
<b>High</b>	975.45	972.12	0.34%	876,569	836,121	4.84%
<b>Medium</b>	960.62	969.00	-0.86%	774,436	777,903	-0.45%
<b>Low</b>	1,171.53	1,237.78	-5.35%	3,022,154	2,890,223	4.56%
<b>Avg.Price/ Total qty</b>	<b>1,099.80</b>	<b>1,142.05</b>	<b>-3.70%</b>	<b>4,673,159</b>	<b>4,504,247</b>	<b>3.75%</b>

# ASPI Movement



# Almas Whitelist Index



## Global Commodity Prices (Source: Investing.com)

Commodity	10-Nov	09-Nov	Change %
Oil-Crude	76.34	75.92	0.55%
Oil-Brent	80.67	80.22	0.56%
Gold	1,956.25	1,954.35	0.10%
Silver	22.59	22.56	0.15%
Copper	3.61	3.63	-0.54%
Aluminum	2,221.50	2,248.50	-1.20%
Gas - Propane Aramco	613.45	605.77	1.27%

## Forex Rates (Source: CBSL.lk)

Currency Pair	Today		Prev. Day		% Change	
	Buy	Sell	Buy	Sell	Buy	Sell
<b>AUD/LKR</b>	203.40	213.69	205.43	215.85	0.99%	1.00%
<b>CNY/LKR</b>	43.40	46.26	43.53	46.40	0.29%	0.32%
<b>EUR/LKR</b>	342.33	357.24	344.51	359.27	0.63%	0.56%
<b>GBP/LKR</b>	393.02	408.57	395.84	411.39	0.71%	0.69%
<b>JPY/LKR</b>	2.13	2.21	2.13	2.22	0.36%	0.46%
<b>USD/LKR</b>	322.40	332.78	323.16	333.64	0.23%	0.26%

# Research Division

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