

# Almas Daily CSE Market Report



Monday

13-Nov-23

Indices		13-Nov-23	10-Nov-23	Change	Change %
ASPI		10,898.90	10,872.28	26.62	0.24%
S&P SL 20		3,087.20	3,081.71	5.49	0.18%
Almas Whitelist Index		961.27	969.13	(7.86)	(0.81%)
MTD	ASPI	(31-Oct)	10,647.33	251.57	2.36%
	S&P SL 20		2,994.35	92.85	3.10%
	AWLI		950.23	11.04	1.16%
YTD	ASPI	(31-Dec)	8,489.66	2,409.24	28.38%
	S&P SL 20		2,635.63	451.57	17.13%
	AWLI		1,000.00	(38.73)	(3.87%)

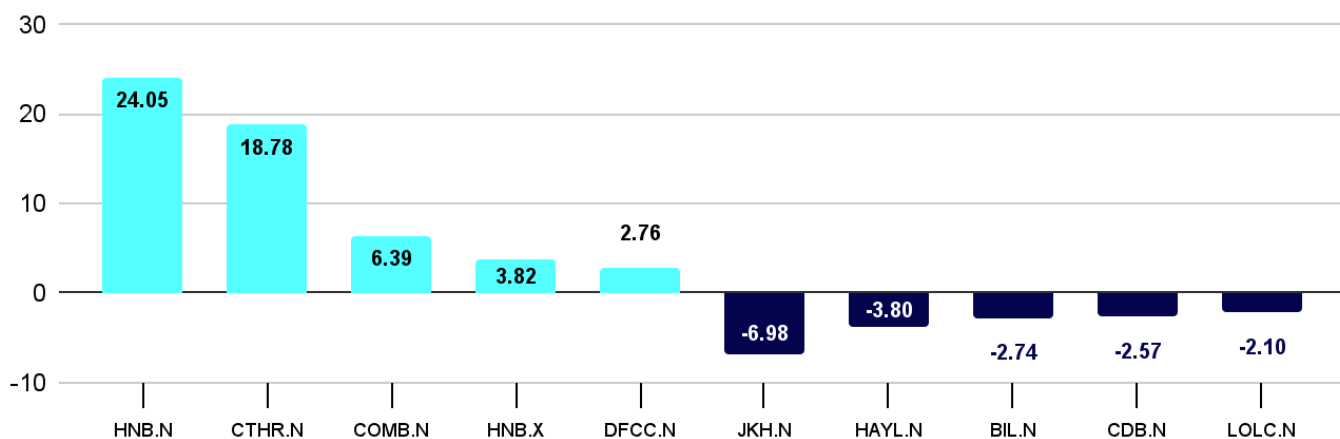
No. of Companies Up **72**

No. of Companies Down **91**

No. of Companies with no change **69**

No. of Companies not traded **58**

## Top Contributors of ASPI



## Performance of Selected Counters

	Company	Today Closing Price	% DAY	WTD	MTD	YTD	Since 31st March*
1	ACL.N	72.80	-0.82%	-0.82%	3.41%	3.85%	-11.54%
2	AGAL.N	29.20	-2.01%	-2.01%	3.18%	-8.46%	-3.31%
3	AGST.N	9.00	0.00%	0.00%	0.00%	-41.56%	-19.64%
4	AHUN.N	67.60	-0.73%	-0.73%	0.75%	33.07%	12.85%
5	ASIY.N	4.20	0.00%	0.00%	0.00%	2.44%	5.00%
6	BALA.N	56.80	2.90%	2.90%	3.65%	-30.73%	-14.33%
7	BFL.N	191.75	1.19%	1.19%	3.37%	21.75%	32.24%
8	BIL.N	5.10	-1.92%	-1.92%	0.00%	-27.14%	-15.00%
9	BOPL.N	39.50	-1.50%	-1.50%	-3.66%	-12.03%	-12.22%
10	CFLB.N	28.00	0.00%	0.00%	6.46%	-1.06%	7.28%
11	CIC.N	69.00	0.29%	0.29%	0.58%	-18.82%	-3.09%
12	CIC.X	50.70	0.60%	0.60%	-0.59%	-8.81%	2.42%
13	CIND.N	91.00	-2.15%	-2.15%	-0.55%	56.90%	7.95%
14	COCO.N	18.00	1.69%	1.69%	0.00%	-17.05%	-15.89%
15	CWM.N	87.10	-1.25%	-1.25%	-0.68%	6.35%	6.35%
16	DIMO.N	580.00	0.00%	0.00%	2.93%	-3.17%	24.46%
17	DIPD.N	28.90	0.00%	0.00%	1.76%	-0.69%	4.33%
18	DPL.N	23.20	-3.33%	-3.33%	9.95%	-3.33%	13.17%
19	ELPL.N	83.20	-1.89%	-1.89%	0.12%	-3.26%	8.76%
20	EXPO.N	130.00	0.00%	0.00%	2.36%	-28.67%	-5.80%
21	GLAS.N	25.00	-1.57%	-1.57%	0.00%	89.39%	30.21%
22	GREG.N	35.80	0.00%	0.00%	0.56%	1.42%	2.29%
23	HAYL.N	80.40	-1.71%	-1.71%	-2.78%	18.24%	11.67%

	Company	Today Closing Price	% DAY	WTD	MTD	YTD	Since 31st March*
24	HOPL.N	43.00	0.47%	0.47%	4.12%	-30.53%	-18.10%
25	HPL.N	27.90	-0.36%	-0.36%	0.36%	15.29%	49.20%
26	JAT.N	15.70	-0.63%	-0.63%	-2.48%	26.61%	-1.88%
27	JKH.N	194.75	-1.14%	-1.14%	1.30%	43.99%	39.11%
28	KCAB.N	255.00	-2.11%	-2.11%	0.20%	-1.83%	-5.12%
29	KVAL.N	75.10	1.76%	1.76%	4.02%	-8.08%	6.52%
30	KZOO.N	9.10	2.25%	2.25%	9.64%	28.17%	31.88%
31	LDEV.N	20.80	3.48%	3.48%	2.97%	-33.97%	-16.80%
32	LGL.N	36.50	-0.54%	-0.54%	7.35%	133.97%	28.07%
33	LGL.X	24.00	0.84%	0.84%	15.94%	137.62%	29.03%
34	LIOC.N	107.50	-1.15%	-1.15%	0.70%	-46.98%	-37.32%
35	LWL.N	46.60	-1.69%	-1.69%	3.79%	-9.51%	-3.12%
36	MAL.N	61.70	2.32%	2.32%	2.83%	-14.07%	-20.90%
37	MASK.N	32.50	-1.81%	-1.81%	0.31%	-20.73%	-10.96%
38	MGT.N	42.50	0.00%	0.00%	-1.16%	88.05%	68.65%
39	PACK.N	13.10	-0.76%	-0.76%	1.55%	0.00%	-10.27%
40	PLR.N	7.30	0.00%	0.00%	0.00%	12.31%	-8.75%
41	RAL.N	4.20	0.00%	0.00%	0.00%	-25.00%	-19.23%
42	RCL.N	28.00	-0.71%	-0.71%	0.72%	-1.06%	1.45%
43	RHL.N	13.20	-2.22%	-2.22%	0.00%	-4.35%	0.76%
44	RICH.N	20.60	-0.96%	-0.96%	0.49%	-14.52%	-0.48%
45	SIRA.N	11.60	-1.69%	-1.69%	-1.69%	23.40%	-3.33%
46	SLTL.N	100.50	-1.47%	-1.47%	1.62%	47.79%	6.91%
47	TKYO.N	48.50	0.62%	0.62%	-1.62%	46.97%	-3.00%
48	TKYO.X	38.00	-1.30%	-1.30%	-3.31%	46.15%	-16.48%

\*Change of price from 31-March-2023.

## Market Summary

Market Statistics	13-Nov	10-Nov	Change %
Value of Turnover (Mn. LKR)	558.68	1,024.11	-45.45%
Value of Turnover (Mn. USD)	1.68	3.08	-45.40%
Foreign Purchases (Mn. LKR)	18.31	323.00	-94.33%
Foreign Sales (Mn. LKR)	8.15	86.86	-90.62%
Net Foreign Inflow (Mn. LKR)	10.16	236.14	-95.70%
Net Foreign Inflow YTD (Mn. LKR)	4,920.67	4,910.51	0.21%
Volume of Turnover (Mn)	19.15	25.30	-24.31%
No. of Trades	8,682	9,035	-3.91%
Market Cap (Bn. LKR)	4,377	4,374	0.08%
Market Cap (Bn. USD)	13.16	13.14	0.15%
Market PER	11.28	11.27	0.09%
Market PBV	1.01	1.01	0.00%

## Top Gainers %

	Company Name	Today's Price	Change %	Volume	Turnover	Trades
1	ASPH.N	0.30	50.00%	1,177,496	352,929	31
2	CTHR.N	285.00	10.89%	210	59,830	20
3	MULL.N	1.10	10.00%	1,784	1,962	5
4	BFN.N	9.00	8.43%	720	6,485	8
5	SINI.N	37.90	7.98%	100	3,790	1
6	SFIN.N	13.80	6.15%	48,768	664,028	47
7	FCT.N	30.10	5.61%	598,938	17,665,723	352
8	SINS.N	15.30	5.52%	18,833	289,500	15
9	CALT.N	68.10	4.93%	1,746,977	117,788,120	928
10	HNB.N	175.00	4.79%	83,399	14,400,313	104

## Top Losers %

	Company Name	Today's Price	Change %	Volume	Turnover	Trades
1	CSF.N	0.30	-25.00%	14,827	5,131	10
2	CHMX.N	72.10	-9.88%	3,230	232,899	6
3	BERU.N	1.30	-7.14%	31,143	40,501	9
4	SIGV.N	52.40	-5.76%	118	6,186	4
5	CTLD.N	24.00	-5.51%	4,351	104,490	7
6	ACAP.N	3.50	-5.41%	3,140	11,090	7
7	CDB.N	190.00	-5.00%	110	20,900	3
8	ALLI.N	79.90	-4.88%	4,448	356,892	37
9	LCBF.N	2.00	-4.76%	307,961	626,459	40
10	SERV.N	10.50	-4.55%	6,195	65,143	7

## Top Contributors – Turnover

	Company Name	Share Volume	Turnover	High	Low	Close	Prev. Close	Change	Change %
1	CALT.N	1,746,977	117,788,120	69.00	63.70	68.10	64.90	3.20	4.93%
2	JKH.N	160,581	31,304,084	197.00	194.00	194.75	197.00	-2.25	-1.14%
3	GRAN.N	135,184	24,768,822	184.50	181.00	183.50	181.00	2.50	1.38%
4	HAYL.N	272,978	22,006,386	81.80	80.10	80.40	81.80	-1.40	-1.71%
5	MGT.N	482,501	20,507,749	42.70	42.50	42.50	42.50	0.00	0.00%
6	BIL.N	3,779,107	19,275,001	5.20	5.10	5.10	5.20	-0.10	-1.92%

## Top Contributors – Share Volume

	Company Name	Share Volume	Turnover	High	Low	Close	Prev. Close	Change	Change %
1	BIL.N	3,779,107	19,275,001	5.20	5.10	5.10	5.20	-0.10	-1.92%
2	CALT.N	1,746,977	117,788,120	69.00	63.70	68.10	64.90	3.20	4.93%
3	ASPH.N	1,177,496	352,929	0.30	0.20	0.30	0.20	0.10	50.00%
4	SEMB.N	965,926	579,260	0.70	0.50	0.60	0.60	0.00	0.00%
5	AEL.N	857,504	15,260,500	18.40	17.70	17.80	18.00	-0.20	-1.11%
6	LOFC.N	764,893	3,744,038	5.00	4.80	4.90	4.80	0.10	2.08%

## Net Foreign Purchases

Ticker	Closing Price	Foreign holding	Net foreign inflow LKR
CFIN.N	111.00	15.45%	9,712,610
DIST.N	27.70	0.20%	7,568,884
CTC.N	985.00	2.59%	493,500
TESS.N	1.00	34.25%	192,503
ACL.N	72.80	0.64%	179,434
FCT.N	30.10	0.05%	28,255
EXPO.N	130.00	83.01%	26,025
CINS.N	2,400.00	32.06%	24,000
SDF.N	11.90	9.17%	23,600
HAYLN	80.40	2.88%	16,525

## Net Foreign Sales

Ticker	Closing Price	Foreign holding	Net foreign outflow LKR
HHL.N	72.00	14.03%	3,527,136
COMB.N	87.00	17.79%	2,113,195
HNB.N	175.00	12.57%	1,337,350
DFCC.N	86.00	13.84%	602,000
CALT.N	68.10	0.26%	180,430
LWL.N	46.60	0.90%	131,600
LOLC.N	385.00	0.58%	121,290
HELA.N	6.00	51.17%	77,272
NDB.N	67.60	19.58%	45,542
HNB.X	143.50	1.08%	14,742

## Crossings

Company Name	Quantity	Price	Turnover	No. of Trades
No Crossings				

## Market Announcements & Disclosures

Company Name	Announcement/Disclosure	Announcement Received Date
1 Panasian Power PLC	Change of nature of directorship	10-Nov-23
2 Dialog Axiata PLC	Press Release as at 30-09-2023	10-Nov-23
3 Hunas Holdings PLC	Share Swap/Private Placement	13-Nov-23

## Dealings by directors

Company Name	Nature	Announcement Date			
Windforce PLC	Purchase	Mr. H.M.Udeshi	3,385,709	19.00	10-Nov-23



## News Update

### **Sri Lanka October 2023 tourism revenue jumps to \$137 mln from last year's \$55 mln**

Sri Lanka's tourism revenues more than doubled to \$136.7 million in October 2023 from a year earlier, as the arrivals have gradually picked up, official data show. The tourism revenue numbers are based on a survey conducted by the tourism promotion office and released by the central bank. Estimated tourism revenues for October was \$136.7 million, up from \$54.9 million in the same month a year earlier.

The revenues for the first 10 months were \$1,593.4 million, 71.7 percent up from \$928 million in the same period in 2022. October arrivals also more than doubled to 109,199, compared to last year's 42,026, while total foreign visitors to the island nation in first 10 months were 1,125,455, which is 98.1 percent up from 568,258 recorded in the same period last year, the official data showed. (Source: Economynext.com)

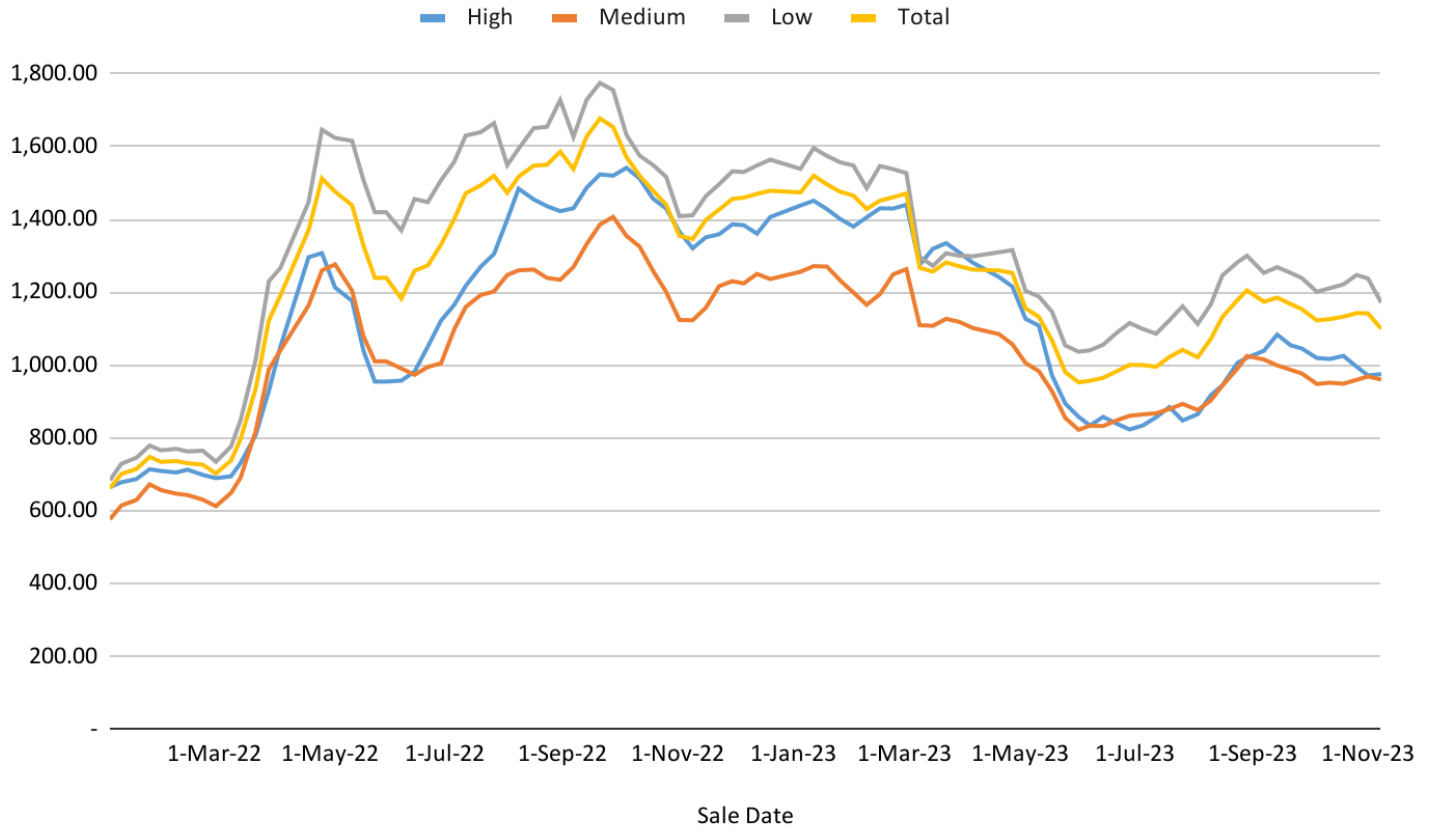
### **Sri Lanka gets World Bank backing for 'transformative initiatives' in default recovery**

Washington based World Bank is supporting Sri Lanka's return to a growth path by helping transform key sectors with more concessional funds Managing Director of Operations Anna Bjerde said, as the island recovers from a sovereign default. The agency will ensure that its new funding is greater than repayments as the country works on making debt sustainable. (Source: Economynext.com)

## Dividend Announcement

	Company name	Dividends Per Share	Final/Interim	XD	Date of Payment	Total Payout
1	Bairaha Farms	3.30	First interim	30-Oct-23	17-Nov-23	58,080,000
2	The Lanka Hospitals Corporation	1.50	First interim	31-Oct-23	20-Nov-23	335,598,254
3	Chevron Lubricants Lanka	4.00	Second interim	3-Nov-23	23-Nov-23	960,000,000
4	Cargills (Ceylon)	4.50	First interim	7-Nov-23	27-Nov-23	1,159,549,790
5	C T Holdings	3.50	First interim	7-Nov-23	27-Nov-23	704,924,423
6	Distilleries Company of Sri Lanka	1.43	First interim	14-Nov-23	1-Dec-23	6,578,000,000
7	Melstacorp	4.27	First interim	14-Nov-23	4-Dec-23	4,976,245,497
8	John Keells Holdings	0.50	First interim	16-Nov-23	6-Dec-23	693,442,516
9	Vidullanka	0.25	Second interim	17-Nov-23	7-Dec-23	217,828,990
10	Hemas Holdings	0.40	First interim	20-Nov-23	8-Dec-23	238,657,277
11	Ceylon Tobacco Company	36.00	Third interim	20-Nov-23	8-Dec-23	6,743,655,036
12	Singer Finance Lanka	0.80	Final dividend	20-Nov-23	1-Dec-23	161,659,260
13	Watawala Plantations	8.00	First interim	20-Nov-23	8-Dec-23	1,626,469,064
14	Sunshine Holdings	1.00	First interim	21-Nov-23	11-Dec-23	491,973,629
<b>Total Dividends</b>						<b>24,946,083,735</b>

# Tea Auction (Prices/Kg)

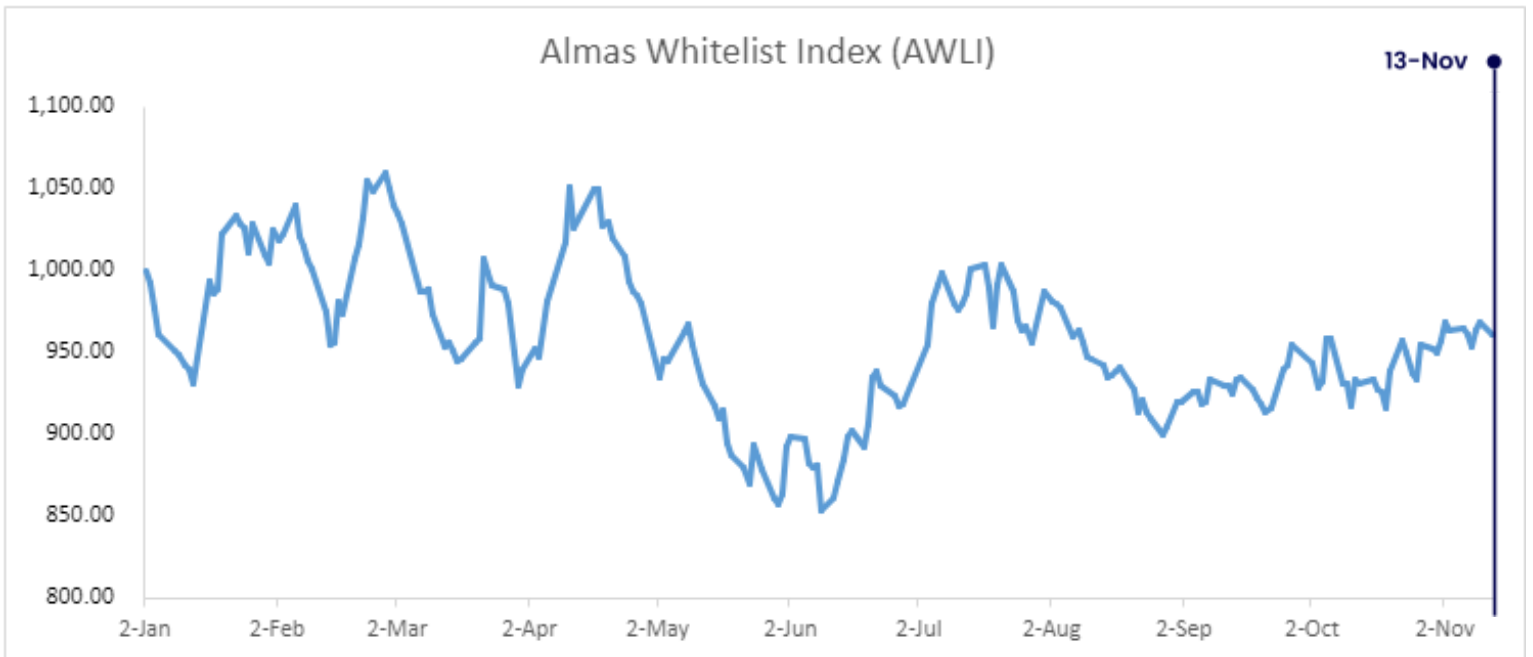


	Price (LKR)			Qty (Kgs)		
	8-Nov-23	01-Nov-23	%	8-Nov-23	01-Nov-23	%
<b>High</b>	975.45	972.12	0.34%	876,569	836,121	4.84%
<b>Medium</b>	960.62	969.00	-0.86%	774,436	777,903	-0.45%
<b>Low</b>	1,171.53	1,237.78	-5.35%	3,022,154	2,890,223	4.56%
<b>Avg.Price/ Total qty</b>	<b>1,099.80</b>	<b>1,142.05</b>	<b>-3.70%</b>	<b>4,673,159</b>	<b>4,504,247</b>	<b>3.75%</b>

# ASPI Movement



# Almas Whitelist Index



## Global Commodity Prices (Source: Investing.com)

Commodity	13-Nov	10-Nov	Change %
Oil-Crude	77.31	76.34	1.27%
Oil-Brent	81.61	80.67	1.17%
Gold	1,941.45	1,956.25	-0.76%
Silver	22.12	22.59	-2.11%
Copper	3.63	3.61	0.42%
Aluminum	2,220.50	2,221.50	-0.05%
Gas - Propane Aramco	616.92	613.45	0.57%

## Forex Rates (Source: CBSL.lk)

Currency Pair	Today		Prev. Day		% Change	
	Buy	Sell	Buy	Sell	Buy	Sell
<b>AUD/LKR</b>	203.13	213.34	203.40	213.69	0.13%	0.17%
<b>CNY/LKR</b>	43.34	46.19	43.40	46.26	0.14%	0.15%
<b>EUR/LKR</b>	342.21	357.22	342.33	357.24	0.04%	0.01%
<b>GBP/LKR</b>	392.27	408.26	393.02	408.57	0.19%	0.08%
<b>JPY/LKR</b>	2.11	2.20	2.13	2.21	0.52%	0.35%
<b>USD/LKR</b>	322.12	332.48	322.40	332.78	0.09%	0.09%

# Research Division

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